



ATM/NSE/018/26-27

Date: 25th May, 2026

To,
The Corporate Relationship Dept.,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

Sub: Corrigendum to the notice of Extraordinary General Meeting of the Members scheduled to be held on Saturday 06th June, 2026 at 12:30 P.M. through Video Conferencing / Other Audio Visual Means.

Dear Sir/Madam,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, and in furtherance to our intimation letter dated 14th May, 2026, wherein the Company has informed the exchange about the Extraordinary General Meeting (“EGM”) of the members of the Company which is scheduled to be held on **Saturday 06th June, 2026 at 12:30 P.M. (IST)** through Video Conferencing (“VC”) / Other Audio Visual Means (“OAVM”) to transact the business as listed in the notice of the EGM (“EGM Notice”).

We would like to inform that the Company had filed an application with the National Stock Exchange of India Limited (“NSE”) seeking in-principle approval for the proposed preferential issue of Equity Shares and Convertible Warrants. A Corrigendum is being issued to inform members of the Company regarding modifications / alterations in the **Special Resolution pertaining to Item No. 2 and Explanatory Statement of Item No 2 & 3** forming part of the EGM Notice dated May 13, 2026, as briefed hereunder:

1. Changes in the list of Proposed Allottees of **Equity Shares** belonging to Promoter/Promoter Group and Non- Promoter Category/Strategic Investors in **Item No.2**.
2. Consequent to the changes in the list of Proposed Allottees, the sections relating to the “Shareholding pattern of the Company before and after the Preferential Issue” “The current and proposed status of the allottee(s) post Preferential Issue namely, promoter or non-promoter” and “Proposed allottees, Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post preferential issues that may be held by them and change in control, if any, in the issuer consequent to the preferential issues” of the Explanatory Statement to the Special Resolution pertaining to **Item No.02** as detailed in the EGM Notice are replaced.
3. Changes in **point no 11 & Point No 13 of Item No. 2 & 3** pursuant to observation received from National Stock Exchange of India Limited.

Regd. Off. : 157-158, Light Industrial Area, Bhilai - 490 026, Distt. Durg (C.G.)
Trading : Opp. Karuna Hospital, Nandini Road, Bhilai - 490 011 (C.G.) India
Unit-1 : 157-158, Light Industrial Area, Bhilai - 490 026, Distt. Durg (C.G.)
Unit-2 : Village Birebhat, Tehsil Dhamda, Distt. Durg (C.G.) - 491331
Phone : +91-788-4214677
E-mail : atmpl@atmastco.com



Quality Assured Company
ISO 9001:2015, 14001:2015, 45001:2018



ATMASTCO LTD.

CIN No: L29222CT1994PLC008234

Except as referred above and detailed in the attached Corrigendum, all other terms and contents of the EGM Notice dated May 13, 2026 shall remain unchanged. This Corrigendum shall form an integral part of the EGM Notice dated May 13, 2026 sent to Members of the Company on May 14, 2026. This Corrigendum will also be available on the website of the Company at <https://www.atmastco.com/>

For Atmastco Ltd

Rajendra Biswal
Company Secretary & Compliance Officer
Membership No. A76448,
157-157, Light Industrial Area,
Nandini Road, Bilai
Durg, Chhattisgarh- 490026

Date: 25.05.2026

Regd. Off. : 157-158, Light Industrial Area, Bilai - 490 026, Distt. Durg (C.G.)
Trading : Opp. Karuna Hospital, Nandini Road, Bilai - 490 011 (C.G.) India
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CORRIGENDUM TO THE NOTICE OF THE EXTRA-ORDINARY GENERAL MEETING

This Corrigendum is being issued in continuation of Extra Ordinary General Meeting (EGM) notice dated May 13, 2026, scheduled to be held on Saturday 06th June 2026 at 12:30 P.M. through Video Conferencing (“VC”) /Other Audio-Visual Means (“OAVM”). The notice of EGM was dispatched to the shareholders of the Company on May 14, 2026 electronically, in due compliance with the provisions of the Companies Act, 2013, as amended, and the rules made thereunder (the “Companies Act”), read with circulars issued by the Ministry of Corporate Affairs and the Securities and Exchange Board of India (“SEBI”), to transact the business stated therein. The Board of Directors of the Company at its meeting held on **May 23, 2026** exercising its powers to settle any question, difficulty or doubt that may arise in respect to the preferential issue, approved certain modifications / alterations in the Special Resolution pertaining to **Item No.02** & its Explanatory Statement and **only Point No. 11 & 13 of the Explanatory Statement of Item No. 3** forming part of the EGM Notice dated May 13, 2026. These modifications / alterations followed a review of the Proposed Allottees' documents, identification of disqualifications and consideration of additional requests. Now, through this corrigendum, Members of the Company are being informed about the following modifications / alterations to the Special Resolutions and its Explanatory Statement forming part of the EGM Notice dated May 13, 2026:

A. BELOW ARE THE MODIFICATIONS IN ITEM NO. 2 OF THE EGM NOTICE:

ITEM NO.2: ISSUANCE OF EQUITY SHARES ON A PREFERENTIAL BASIS TO THE PERSONS BELONGING TO THE PROMOTER/PROMOTER GROUP AND NON-PROMOTER CATEGORY/STRATEGIC INVESTORS:

To consider and, if thought fit, to pass with or without modification(s), the following Resolution as a **Special Resolution:**

RESOLVED THAT pursuant to the provisions of Sections 42, 62(1)(c) and other applicable provisions, if any, of the Companies Act, 2013, as amended (the “Act”), the Companies (Prospectus and Allotment of Securities) Rules, 2014, the Companies (Share Capital and Debentures) Rules, 2014 and other applicable rules made thereunder (including any statutory modification(s) or re-enactment(s) thereof), for the time being in force, and in accordance with the Foreign Exchange Management Act, 1999, as amended or restated (“FEMA”), and rules, circulars, notifications, regulations and guidelines issued under FEMA, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the “SEBI ICDR Regulations”) and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the “SEBI Listing Regulations”), as amended from time to time, and subject to any other rules, regulations, guidelines, notifications, circulars and clarifications issued thereunder from time to time by the Ministry of Corporate Affairs, the Reserve Bank of India, the Securities and Exchange Board of India (“SEBI”) and/or any other statutory or regulatory authorities, including the NSE Limited (the “NSE”), on which the equity shares of the Company having face value of Rs. 10/- (Indian Rupees Ten) each (“Equity Shares”) are listed (hereinafter collectively referred to as “Applicable Regulatory Authorities”) from time to time to the extent applicable, and the enabling provisions of the Memorandum of Association and Articles of Association of the Company, and subject to such approval(s), consent(s) and permission(s) as may be necessary or required, from Applicable Regulatory Authorities (**including the NSE**) and subject to such conditions and modifications as may be imposed or prescribed while granting such approvals, consents and permissions, which the Board of Directors of the Company (hereinafter referred to as the “Board”, which term shall be deemed to mean and

include one or more committee(s) constituted by the Board to exercise its powers including the powers conferred by this resolution), the consent of the Members of the Company be and is hereby accorded to the Board to create, issue, offer and allot, from time to time, in one or more tranches **35,00,000 (Thirty-Five Lakhs Only)** fully paid-up Equity Shares of the Company of face Value ₹ 10.00/- (Rupees Ten only) (“**Equity Shares**”) at a price of ₹ **152 /- (Rupees One Fifty Two Only)** (including a premium of Rs. **142/- (Rupees One Forty Two Only)** each payable in cash (“**Equity Issue Price**”) aggregating upto ₹ **53,20,00,000/- (Rupees Fifty Three Crore Twenty Lakhs Only)** to persons/entities (“**Proposed Allottees**”) as given below, who belongs to promoter/promoter group and non-promoter category/strategic investors on preferential basis for consideration payable through electronic means/banking channels and in such manner and upon such terms and conditions as may be deemed appropriate by the Board in accordance with the terms of this Preferential Issue, provisions of SEBI ICDR Regulations, or other applicable laws in this respect.

Sr. No.	Name of the Proposed Allottee(s)	Category	Share to be allotted (Revised)	Consideration (in ₹)
1.	Subramaniam Swaminathan Iyer	Promoter	2,00,000	3,04,00,000.00
2.	Raasha Fincap Private Limited	Non-Promoter/Public	4,95,000	7,52,40,000.00
3.	Samir Arvind Thakker	Non-Promoter/Public	3,00,000	4,56,00,000.00
4.	Smita Sachin Abhyankar	Non-Promoter/Public	2,00,000	3,04,00,000.00
5.	Belgrave Investment Fund	Non-Promoter/Public	2,00,000	3,04,00,000.00
6.	Shalu Aggarwal	Non-Promoter/Public	2,00,000	3,04,00,000.00
7.	Pankaj Jawaharlal Razdan	Non-Promoter/Public	1,34,500	2,04,44,000.00
8.	Urja Suresh Shah	Non-Promoter/Public	1,33,500	2,02,92,000.00
9.	Vinay Jaiprakash Ambekar	Non-Promoter/Public	1,00,000	1,52,00,000.00
10.	Rakesh Shantilal Sanghavi HUF	Non-Promoter/Public	1,00,000	1,52,00,000.00
11.	Hiral Kamleshbhai Madiya	Non-Promoter/Public	1,00,000	1,52,00,000.00
12.	Vishal Karwa	Non-Promoter/Public	1,00,000	1,52,00,000.00
13.	Barkha Kothari	Non-Promoter/Public	1,00,000	1,52,00,000.00
14.	Madhusudan Loya	Non-Promoter/Public	75,000	1,14,00,000.00
15.	N R Agencies Private Limited	Non-Promoter/Public	70,000	1,06,40,000.00
16.	Business Match Services (India) Private Limited	Non-Promoter/Public	66,000	1,00,32,000.00
17.	Yash Dedhia	Non-Promoter/Public	66,000	1,00,32,000.00
18.	Alok Rajesh Nanavaty	Non-Promoter/Public	66,000	1,00,32,000.00

19.	Jayshree Rajesh Vora	Non-Promoter/Public	50,000	76,00,000.00
20.	Praveen Govandji Maru	Non-Promoter/Public	50,000	76,00,000.00
21.	Kanhav Advisory Private Limited	Non-Promoter/Public	50,000	76,00,000.00
22.	Sushma Toshniwal	Non-Promoter/Public	50,000	76,00,000.00
23.	Vardhman Jain	Non-Promoter/Public	50,000	76,00,000.00
24.	Rajesh Kumar Agarwal	Non-Promoter/Public	50,000	76,00,000.00
25.	Rahul Hemchand Visaria	Non-Promoter/Public	35,000	53,20,000.00
26.	Prashant Nanalal Bavishi	Non-Promoter/Public	35,000	53,20,000.00
27.	Anurag Nigam	Non-Promoter/Public	33,000	50,16,000.00
28.	Dharmesh Ramesh Shah	Non-Promoter/Public	33,000	50,16,000.00
29.	Nageshwarrao Srikrishna Duvvuri	Non-Promoter/Public	33,000	50,16,000.00
30.	Darshana Saumin Shah	Non-Promoter/Public	33,000	50,16,000.00
31.	Aryan Shrenik Shah	Non-Promoter/Public	33,000	50,16,000.00
32.	Meghna H Mehta	Non-Promoter/Public	33,000	50,16,000.00
33.	Upsurge Investment and Finance Limited	Non-Promoter/Public	33,000	50,16,000.00
34.	Bhumish K Shah	Non-Promoter/Public	33,000	50,16,000.00
35.	Dhaval N Kothari HUF	Non-Promoter/Public	30,000	45,60,000.00
36.	Malap Dhaval Kothari	Non-Promoter/Public	30,000	45,60,000.00
37.	Deepika Biyani	Non-Promoter/Public	25,000	38,00,000.00
38.	Prasad Rajendra Tapadiya	Non-Promoter/Public	25,000	38,00,000.00
39.	Laxminivas Asawa	Non-Promoter/Public	25,000	38,00,000.00
40.	Rajesh Sarda	Non-Promoter/Public	25,000	38,00,000.00
Total			35,00,000	53,20,00,000.00

RESOLVED FURTHER THAT in terms of the provisions of Chapter V of the SEBI ICDR Regulations, the “**Relevant Date**” for the purpose of determination of the floor price for the issue and allotment of Shares is **Thursday, May 07, 2026**, being the date 30 (thirty) days prior to the date of this Extra Ordinary General Meeting.

RESOLVED FURTHER THAT the aforesaid issue of Equity Shares shall be subject to the following terms and conditions:

(a) The Proposed Allottees of Equity Shares shall be required to bring in 100% of the consideration, for the Equity Shares to be allotted to such Proposed Equity Allottees, on or prior to the date of allotment thereof.

(b) The consideration for allotment of Equity Shares shall be paid to the Company from the bank account of the Proposed Equity Allottees.

(c) The pre-preferential shareholding of the Proposed Allottees (if any) and Equity Shares to be allotted to the Proposed Equity Allottees shall be under lock-in for such period as may be prescribed under Chapter V of the SEBI ICDR Regulations.

(d) The Equity Shares so allotted to the Proposed Allottees under this resolution shall not be sold, transferred, hypothecated or encumbered in any manner during the period of lock-in provided under SEBI ICDR Regulations except to the extent and in the manner permitted there under.

(e) The Equity Shares shall be allotted within a period of 15 (fifteen) days from the date of passing this resolution, provided where the allotment of the Equity Shares is pending on account of pendency of any approval of such allotment by any regulatory authority, the allotment shall be completed within a period of 15 (fifteen) days from the date of receipt of such approval.

(f) Allotment of Equity Shares shall only be made in dematerialized form.

RESOLVED FURTHER THAT the Equity Shares proposed to be so allotted shall rank pari- passu in all respects including as to dividend, with the existing fully paid-up Equity Shares of face value of INR 10/- (Indian Rupees Ten only) each of the Company.

RESOLVED FURTHER THAT the Board be and is hereby authorised to accept any modification(s) or modify the terms of issue of Equity shares, subject to the provisions of the Act and SEBI ICDR Regulations, without being required to seek any further consent or approval of the Members of the Company.

RESOLVED FURTHER THAT pursuant to the provisions of the Act and subject to receipt of such approvals as may be required under applicable law, the consent of the Members of the Company be and is hereby accorded to record the name and address of the allottees and issue a private placement offer cum application letter in the **Form No.PAS-4 (“Offer cum Application Form”)** to the allottees inviting to subscribe to the Equity Shares in accordance with the provisions of the Act.

RESOLVED FURTHER THAT for the purpose of giving effect to this Resolution, any director(s) and/or Company Secretary of the Company be and is hereby authorised to do all such acts, deeds, matters and things as it may in its absolute discretion deem necessary, desirable and expedient for such purpose to give effect to the above resolution, including without limitation, issuing clarifications, resolving all questions of doubt, effecting any modifications or changes to the above mentioned Preferential offer (including modification to the terms of the issue), entering into contracts, arrangements, agreements, documents (including for appointment of agencies, intermediaries and advisors for the Issue), making applications to Stock Exchange for obtaining of in-principle approval, filing of requisite documents with the Registrar of Companies, (“ROC”), National Securities Depository Limited (“NSDL”), Central Depository Services (India) Limited (“CDSL”) and/ or such other authorities as may be necessary for the purpose, and to take all such steps as may be necessary for the admission of the Equity Shares with the depositories, viz. NSDL and CDSL and for the credit of such

Shares to the respective dematerialized securities account of the Equity Share Holders and to authorize all such persons as may be necessary, in connection therewith and incidental thereto as the Board in its absolute discretion shall deem fit without being required to seek any fresh approval of the members of the Company and to settle all questions, difficulties or doubts that may arise in regard to the offer, issue and allotment of the Equity Shares and listing thereof with the Stock Exchanges as appropriate and utilisation of proceeds of the Equity Shares, take all other steps which may be incidental, consequential, relevant or ancillary in this connection and to effect any modification to the foregoing and the decision of the Board shall be final and conclusive.

RESOLVED FURTHER THAT the Board be and is hereby authorized to delegate all or any of the powers herein conferred to Committee of Directors/ any Director(s)/Company Secretary / any Officer(s) of the Company to give effect to the aforesaid resolution.

RESOLVED FURTHER THAT all actions taken by the Board or Committee(s) duly constituted for this purpose in connection with any matter referred to above or contemplated in the foregoing resolution is hereby approved, ratified and confirmed in all respects.”

By Order of the Board

For Atmastco Ltd

Sd/-

Rajendra Biswal

Company Secretary & Compliance Officer

Membership No. A76448,

157-157, Light Industrial Area,

Nandini Road, Bhilai

Durg, Chhattisgarh- 490026

Date: 25.05.2026

MODIFICATIONS / ALTERATIONS IN EXPLANATORY STATEMENT ARE AS FOLLOWS:

In respect of Item No. 2:

The Board of Directors of the Company (“Board”) at their meeting held on **May 13, 2026**, has approved raising of funds aggregating up to ₹53,20,00,000 /- (Rupees Fifty Three Crore Twenty Lakhs Only) by way of issuance of up to **35,00,000 (Thirty Five Lakhs Only)** fully paid-up Equity Shares of the Company of face Value ₹ 10.00/- (Rupees Ten only) (“**Equity Shares**”) at a price of ₹ **152/- (Rupees One Hundred Fifty Two Only)** (including a premium of Rs. 142/- (Rupees One Hundred Forty-Two Only) each payable in cash (“**Equity Issue Price**”) aggregating upto ₹53,20,00,000 /- (**Rupees Fifty Three Crores Twenty Lakhs Only**) to **persons/entities (“Proposed Allottees”)** who belongs to promoter/promoter group and non-promoter category/strategic investors.

Furthermore, The Board of Directors of the Company at its meeting held on **May 23, 2026** exercising its powers to settle any question, difficulty or doubt that may arise in respect to the preferential issue of equity shares, approved certain modifications / alterations based on consideration of additional requests from strategic investors to the Special Resolution and its Explanatory Statement forming part of the EGM Notice dated **May 13, 2026**.

The Proposed Allottees have also confirmed their eligibility in terms of Regulation 159 of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the “SEBI ICDR Regulations”), to subscribe to the Equity Shares to be issued pursuant to the Preferential Issue.

The information required in terms of Rule 14(1) of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and Rule 13(2)(d) of the Companies (Share Capital and Debentures) Rules, 2014 of Companies Act, 2013 and Chapter V of the SEBI ICDR Regulations, and other relevant details in respect of the proposed Preferential Issue of Equity Shares are set out below:

1. Particulars of the Preferential Issue including date of passing of Board resolution:

The Board, at its meeting held on **May 13, 2026 & May 23 2026**, has, subject to the approval of the Members and such other approvals as may be required, approved the issuance of up to **35,00,000 (Thirty Five Lakhs Only)** fully paid-up Equity Shares of the Company of face Value ₹ 10.00/- (Rupees Ten only) (“**Equity Shares**”) at a price of ₹ **152/- (Rupees One Hundred Fifty Two Only)** (including a premium of Rs. 142/- (Rupees One Hundred Forty Two Only) each payable in cash (“**Equity Issue Price**”) aggregating upto ₹ **53,20,00,000 /- (Rupees Fifty Three Crores Twenty Lakhs Only)** to **persons/entities (“Proposed Allottees”)** who belong to promoter/promoter group and non-promoter category/strategic investors on preferential basis for consideration payable through electronic means/ banking channels and in such manner and upon such terms and conditions as may be deemed appropriate by the Board in accordance with the terms of this Preferential Issue, provisions of SEBI ICDR Regulations, or other applicable laws in this respect.

Sr. No.	Name of the Proposed Allottee(s)	Category	Share to be allotted (Revised)	Consideration (in ₹)
1.	Subramaniam Swaminathan Iyer	Promoter	2,00,000	3,04,00,000.00
2.	Raasha Fincap Private Limited	Non-Promoter/Public	4,95,000	7,52,40,000.00

3.	Samir Arvind Thakker	Non-Promoter/Public	3,00,000	4,56,00,000.00
4.	Smita Sachin Abhyankar	Non-Promoter/Public	2,00,000	3,04,00,000.00
5.	Belgrave Investment Fund	Non-Promoter/Public	2,00,000	3,04,00,000.00
6.	Shalu Aggarwal	Non-Promoter/Public	2,00,000	3,04,00,000.00
7.	Pankaj Jawaharlal Razdan	Non-Promoter/Public	1,34,500	2,04,44,000.00
8.	Urja Suresh Shah	Non-Promoter/Public	1,33,500	2,02,92,000.00
9.	Vinay Jaiprakash Ambekar	Non-Promoter/Public	1,00,000	1,52,00,000.00
10.	Rakesh Shantilal Sanghavi HUF	Non-Promoter/Public	1,00,000	1,52,00,000.00
11.	Hiral Kamleshbhai Madiya	Non-Promoter/Public	1,00,000	1,52,00,000.00
12.	Vishal Karwa	Non-Promoter/Public	1,00,000	1,52,00,000.00
13.	Barkha Kothari	Non-Promoter/Public	1,00,000	1,52,00,000.00
14.	Madhusudan Loya	Non-Promoter/Public	75,000	1,14,00,000.00
15.	N R Agencies Private Limited	Non-Promoter/Public	70,000	1,06,40,000.00
16.	Business Match Services (India) Private Limited	Non-Promoter/Public	66,000	1,00,32,000.00
17.	Yash Dedhia	Non-Promoter/Public	66,000	1,00,32,000.00
18.	Alok Rajesh Nanavaty	Non-Promoter/Public	66,000	1,00,32,000.00
19.	Jayshree Rajesh Vora	Non-Promoter/Public	50,000	76,00,000.00
20.	Praveen Govandji Maru	Non-Promoter/Public	50,000	76,00,000.00
21.	Kanhav Advisory Private Limited	Non-Promoter/Public	50,000	76,00,000.00
22.	Sushma Toshniwal	Non-Promoter/Public	50,000	76,00,000.00
23.	Vardhman Jain	Non-Promoter/Public	50,000	76,00,000.00
24.	Rajesh Kumar Agarwal	Non-Promoter/Public	50,000	76,00,000.00
25.	Rahul Hemchand Visaria	Non-Promoter/Public	35,000	53,20,000.00
26.	Prashant Nanalal Bavishi	Non-Promoter/Public	35,000	53,20,000.00
27.	Anurag Nigam	Non-Promoter/Public	33,000	50,16,000.00
28.	Dharmesh Ramesh Shah	Non-Promoter/Public	33,000	50,16,000.00
29.	Nageshwarrao Srikrishna Duvvuri	Non-Promoter/Public	33,000	50,16,000.00

30.	Darshana Saumin Shah	Non-Promoter/Public	33,000	50,16,000.00
31.	Aryan Shrenik Shah	Non-Promoter/Public	33,000	50,16,000.00
32.	Meghna H Mehta	Non-Promoter/Public	33,000	50,16,000.00
33.	Upsurge Investment and Finance Limited	Non-Promoter/Public	33,000	50,16,000.00
34.	Bhumish K Shah	Non-Promoter/Public	33,000	50,16,000.00
35.	Dhaval N Kothari HUF	Non-Promoter/Public	30,000	45,60,000.00
36.	Malap Dhaval Kothari	Non-Promoter/Public	30,000	45,60,000.00
37.	Deepika Biyani	Non-Promoter/Public	25,000	38,00,000.00
38.	Prasad Rajendra Tapadiya	Non-Promoter/Public	25,000	38,00,000.00
39.	Laxminivas Asawa	Non-Promoter/Public	25,000	38,00,000.00
40.	Rajesh Sarda	Non-Promoter/Public	25,000	38,00,000.00
Total			35,00,000	53,20,00,000.00

The proposed preferential issue shall not result in any change in control or management of the Company.

11. Intent of the promoters, directors or key managerial personnel or Senior Managerial Personnel of the Company to subscribe to the offer.

Except for Subramaniam Swaminathan Iyer (Promoter & Managing Director), none of the promoter or promoter group, Directors or Key Managerial Personnel or Senior Managerial Personnel of the Company intends to subscribe to any of the Equity Shares proposed to be issued under the Preferential Issue or otherwise contribute to the Preferential Issue in furtherance of the objects specified hereinabove.

13. Shareholding pattern of the Company before and after the Preferential Issue:

Sl No	Category of Shareholder(s)	Pre – Issue		Post – Issue*	
		(as on March 31, 2026)		No. of shares held	% of share holding
		No. of shares held	% of share holding		
A	Promoters & Promoter Group Holding				

1	Indian				
a)	Individual	1,15,26,187	46.60	1,35,26,187	39.51
b)	Bodies Corporate	48,32,583	19.54	48,32,583	14.12
	Sub-Total (A)(1)	1,63,58,770	66.14	1,83,58,770	53.63
2	Foreign	0	0	0	0
a)	Bodies Corporate	0	0	0	0
	Sub- Total (A)(2)	0	0	0	0
	Total Promoters & Promoter Group Holding (A)	1,63,58,770	66.14	1,83,58,770	53.63
B	Non-Promoters Holding				
1	Institutional Investors				
a)	Mutual Funds	0	0	0	0
b)	FPI	0	0	34,00,000	9.93
c)	Alternate Investment Funds	2,400	0.01	2,400	0.00
d)	Foreign Companies	0	0	0	0
e)	Insurance Companies	0	0	0	0
f)	NBFCs registered with RBI	0	0	33,000	0.10
	Sub-Total (B)(1)	2,400	0.01	34,35,400	10.03
2	Institutions (foreign)				
	Foreign Direct Investment	0	0	0	0
	Foreign Ventures Capital Investors	0	0	0	0
	Foreign Portfolio Investors category-I	0	0	0	0
	Foreign Portfolio Investors category-II	0	0	0	0
	Sub-Total (B)(2)	0	0	0	0
3	Central Government/ State Government	0	0	0	0

	Sub-Total (B)(3)	0	0	0	0
4	Non-Institutions				
a)	Resident Individuals	71,37,120	28.85	1,01,43,120	29.63
b)	NBFCs registered with RBI	0	0	0	0
c)	Any other, specify	0	0	0	0
d)	Directors and Their Relatives	0	0	0	0
e)	Key Managerial Personnel	0	0	0	0
f)	IEPF	0	0	0	0
g)	Trusts	0	0	0	0
h)	Foreign National	0	0	0	0
i)	Non-Nationalised Banks	0	0	0	0
j)	Non-Resident Indians	1,47,200	0.59	1,47,200	0.43
k)	Clearing Member	0	0	0	0
l)	Bodies Corporate	2,82,800	1.14	10,13,800	2.96
m)	Any other	8,06,400	3.26	11,36,400	3.32
	Sub-Total (B)(4)	83,73,520	33.85	1,24,40,520	36.34
	Total Public Shareholding (B)	83,75,920	33.86	1,58,75,920	46.37
	Total (A)+(B)	2,47,34,690	100	3,42,34,690	100

- *Pre-issue shareholding as on 31st March, 2026.*
- *The above mentioned Fully Diluted Capital shareholding and percentage of the Company has been calculated on basis of assuming full subscription of 35,00,000 equity shares and full conversion of 60,00,000 warrants to be allotted under the present issue to the promoters and non-promoters through previous preferential allotment.*
- *There shall not be any change in control consequent to the present preferential issue of equity shares and convertible warrants.*

17. The current and proposed status of the allottee(s) post Preferential Issue namely, promoter or non-promoter.

Existing promoters will continue as the promoters of the Company and pursuant to this allotment the proposed allottees other than promoters shall be covered under the head non – promoter/public in the shareholding pattern of the Company.

Name of the Proposed Allottees	Current Status of proposed Allottee	Proposed Status of allottees post Preferential Issue
Subramaniam Swaminathan Iyer	Promoter	Promoter
Raasha Fincap Private Limited	Non-Promoter/Public	Non-Promoter/Public
Samir Arvind Thakker	Non-Promoter/Public	Non-Promoter/Public
Smita Sachin Abhyankar	Non-Promoter/Public	Non-Promoter/Public
Belgrave Investment Fund	Non-Promoter/Public	Non-Promoter/Public
Shalu Aggarwal	Non-Promoter/Public	Non-Promoter/Public
Pankaj Jawaharlal Razdan	Non-Promoter/Public	Non-Promoter/Public
Urja Suresh Shah	Non-Promoter/Public	Non-Promoter/Public
Vinay Jaiprakash Ambekar	Non-Promoter/Public	Non-Promoter/Public
Rakesh Shantilal Sanghavi HUF	Non-Promoter/Public	Non-Promoter/Public
Hiral Kamleshbhai Madiya	Non-Promoter/Public	Non-Promoter/Public
Vishal Karwa	Non-Promoter/Public	Non-Promoter/Public
Barkha Kothari	Non-Promoter/Public	Non-Promoter/Public
Madhusudan Loya	Non-Promoter/Public	Non-Promoter/Public
N R Agencies Private Limited	Non-Promoter/Public	Non-Promoter/Public
Business Match Services (India) Private Limited	Non-Promoter/Public	Non-Promoter/Public
Yash Dedhia	Non-Promoter/Public	Non-Promoter/Public
Alok Rajesh Nanavaty	Non-Promoter/Public	Non-Promoter/Public
Jayshree Rajesh Vora	Non-Promoter/Public	Non-Promoter/Public
Praveen Govandji Maru	Non-Promoter/Public	Non-Promoter/Public
Kanhav Advisory Private Limited	Non-Promoter/Public	Non-Promoter/Public
Sushma Toshniwal	Non-Promoter/Public	Non-Promoter/Public
Vardhman Jain	Non-Promoter/Public	Non-Promoter/Public
Rajesh Kumar Agarwal	Non-Promoter/Public	Non-Promoter/Public
Rahul Hemchand Visaria	Non-Promoter/Public	Non-Promoter/Public
Prashant Nanalal Bavishi	Non-Promoter/Public	Non-Promoter/Public
Anurag Nigam	Non-Promoter/Public	Non-Promoter/Public
Dharmesh Ramesh Shah	Non-Promoter/Public	Non-Promoter/Public
Nageshwarrao Srikrishna Duvvuri	Non-Promoter/Public	Non-Promoter/Public
Darshana Saumin Shah	Non-Promoter/Public	Non-Promoter/Public
Aryan Shrenik Shah	Non-Promoter/Public	Non-Promoter/Public
Meghna H Mehta	Non-Promoter/Public	Non-Promoter/Public
Upsurge Investment and Finance Limited	Non-Promoter/Public	Non-Promoter/Public
Bhumish K Shah	Non-Promoter/Public	Non-Promoter/Public
Dhaval N Kothari HUF	Non-Promoter/Public	Non-Promoter/Public
Malap Dhaval Kothari	Non-Promoter/Public	Non-Promoter/Public
Deepika Biyani	Non-Promoter/Public	Non-Promoter/Public
Prasad Rajendra Tapadiya	Non-Promoter/Public	Non-Promoter/Public

Laxminivas Asawa	Non-Promoter/Public	Non-Promoter/Public
Rajesh Sarda	Non-Promoter/Public	Non-Promoter/Public

18. Proposed allottees, Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post preferential issues that may be held by them and change in control, if any, in the issuer consequent to the preferential issues.

Name of the Proposed Allottee	Category	Ultimate Beneficial Owner	Pre- Issue Shareholding		Number of Shares proposed to be allotted	Post- Issue Shareholding	
			No. of Shares	% of holding		No. of Shares	% of holding
Subramaniam Swaminathan Iyer	Promoter	NA	73,04,277	29.53	2,00,000	75,04,277	21.92
Raasha Fincap Private Limited	Public	Natasha Vinay Fatehchandk a	0	0	4,95,000	4,95,000	1.45
Samir Arvind Thakker	Public	NA	0	0	3,00,000	3,00,000	0.88
Smita Sachin Abhyankar	Public	NA	9,600	0.04	2,00,000	2,09,600	0.61
Belgrave Investment Fund	Public	Jayechund Jingree	0	0	2,00,000	2,00,000	0.58
Shalu Aggarwal	Public	NA	0	0	2,00,000	2,00,000	0.58
Pankaj Jawaharlal Razdan	Public	NA	0	0	1,34,500	1,34,500	0.39
Urja Suresh Shah	Public	NA	0	0	1,33,500	1,33,500	0.38
Vinay Jaiprakash Ambekar	Public	NA	0	0	1,00,000	1,00,000	0.29
Rakesh Shantilal Sanghavi HUF	Public	Rakesh Shantilal Sanghavi	0	0	1,00,000	1,00,000	0.29
Hiral	Public	NA	0	0	1,00,000	1,00,000	0.29

Kamleshbhai Madiya							
Vishal Karwa	Public	NA	0	0	1,00,000	1,00,000	0.29
Barkha Kothari	Public	NA	0	0	1,00,000	1,00,000	0.29
Madhusudan Loya	Public	NA	0	0	75,000	75,000	0.22
N R Agencies Private Limited	Public	Jitesh Shah	0	0	70,000	70,000	0.20
Business Match Services (India) Private Limited	Public	Chandir Gidwani	0	0	66,000	66,000	0.19
Yash Dedhia	Public	NA	0	0	66,000	66,000	0.19
Alok Rajesh Nanavaty	Public	NA	0	0	66,000	66,000	0.19
Jayshree Rajesh Vora	Public	NA	0	0	50,000	50,000	0.15
Praveen Govandji Maru	Public	NA	0	0	50,000	50,000	0.15
Kanhav Advisory Private Limited	Public	Mehul Devidas Nayak	0	0	50,000	50,000	0.15
Sushma Toshniwal	Public	NA	0	0	50,000	50,000	0.15
Vardhman Jain	Public	NA	0	0	50,000	50,000	0.15
Rajesh Kumar Agarwal	Public	NA	0	0	50,000	50,000	0.15
Rahul Hemchand Visaria	Public	NA	0	0	35,000	35,000	0.10
Prashant Nanalal Bavishi	Public	NA	0	0	35,000	35,000	0.10
Anurag Nigam	Public	NA	0	0	33,000	33,000	0.10
Dharmesh Ramesh Shah	Public	NA	0	0	33,000	33,000	0.10
Nageshwarrao Srikrishna Duvvuri	Public	NA	0	0	33,000	33,000	0.10

Darshana Saumin Shah	Public	NA	0	0	33,000	33,000	0.10
Aryan Shrenik Shah	Public	NA	0	0	33,000	33,000	0.10
Meghna H Mehta	Public	NA	400	0.001	33,000	33,400	0.10
Upsurge Investment and Finance Limited	Public	NA	0	0	33,000	33,000	0.10
Bhumish K Shah	Public	NA	0	0	33,000	33,000	0.10
Dhaval N Kothari HUF	Public	Dhaval Nitin Kothari	0	0	30,000	30,000	0.10
Malap Dhaval Kothari	Public	NA	30,000	0.08	20,000	50,000	0.15
Deepika Biyani	Public	NA	0	0	25,000	25,000	0.07
Prasad Rajendra Tapadiya	Public	NA	0	0	25,000	25,000	0.07
Laxminivas Asawa	Public	NA	0	0	25,000	25,000	0.07
Rajesh Sarada	Public	NA	0	0	25,000	25,000	0.07

(#Note: Post % is based on considering only equity shares of the above listed person/entities to Fully Diluted Capital shareholding and percentage of the Company on basis of assuming full subscription of 35,00,000 equity shares and full conversion of 60,00,000 warrants to be allotted under the present issue to the promoter and non-promoters through previous preferential allotment).

B. BELOW ARE THE MODIFICATIONS IN ITEM NO. 3 OF THE EGM NOTICE:

In respect of Item No. 3

Explanatory Statement's Point No(s):

11. Intent of the promoters, directors or key managerial personnel or Senior Managerial Personnel of the Company to subscribe to the offer.

Except for Subramaniam Swaminathan Iyer (Promoter & Managing Director), none of the promoter or promoter group, Directors or Key Managerial Personnel or Senior Managerial Personnel of the Company intends to subscribe to any of the Convertible Warrants proposed to be issued under the Preferential Issue or otherwise contribute to the Preferential Issue in furtherance of the objects specified hereinabove.

13. Shareholding pattern of the Company before and after the Preferential Issue:

Sl No	Category of Shareholder(s)	Pre – Issue		Post – Issue*	
		(as on March 31, 2026)		No. of shares held	% of share holding
		No. of shares held	% of share holding		
A	Promoters & Promoter Group Holding				
1	Indian				
a)	Individual	1,15,26,187	46.60	1,35,26,187	39.51
b)	Bodies Corporate	48,32,583	19.54	48,32,583	14.12
	Sub-Total (A)(1)	1,63,58,770	66.14	1,83,58,770	53.63
2	Foreign	0	0	0	0
a)	Bodies Corporate	0	0	0	0
	Sub- Total (A)(2)	0	0	0	0
	Total Promoters & Promoter Group Holding (A)	1,63,58,770	66.14	1,83,58,770	53.63
B	Non-Promoters Holding				
1	Institutional Investors				
a)	Mutual Funds	0	0	0	0
b)	FPI	0	0	34,00,000	9.93
c)	Alternate Investment Funds	2,400	0.01	2,400	0.00
d)	Foreign Companies	0	0	0	0
e)	Insurance Companies	0	0	0	0
f)	NBFCs registered with RBI	0	0	33,000	0.10
	Sub-Total (B)(1)	2,400	0.01	34,35,400	10.03
2	Institutions (foreign)				

	Foreign Direct Investment	0	0	0	0
	Foreign Ventures Capital Investors	0	0	0	0
	Foreign Portfolio Investors category-I	0	0	0	0
	Foreign Portfolio Investors category-II	0	0	0	0
	Sub-Total (B)(2)	0	0	0	0
3	Central Government/ State Government	0	0	0	0
	Sub-Total (B)(3)	0	0	0	0
4	Non-Institutions				
a)	Resident Individuals	71,37,120	28.85	1,01,43,120	29.63
b)	NBFCs registered with RBI	0	0	0	0
c)	Any other, specify	0	0	0	0
d)	Directors and Their Relatives	0	0	0	0
e)	Key Managerial Personnel	0	0	0	0
f)	IEPF	0	0	0	0
g)	Trusts	0	0	0	0
h)	Foreign National	0	0	0	0
i)	Non-Nationalised Banks	0	0	0	0
j)	Non-Resident Indians	1,47,200	0.59	1,47,200	0.43
k)	Clearing Member	0	0	0	0
l)	Bodies Corporate	2,82,800	1.14	10,13,800	2.96
m)	Any other	8,06,400	3.26	11,36,400	3.32
	Sub-Total (B)(4)	83,73,520	33.85	1,24,40,520	36.34
	Total Public Shareholding (B)	83,75,920	33.86	1,58,75,920	46.37
	Total (A)+(B)	2,47,34,690	100	3,42,34,690	100

- *Pre-issue shareholding as on 31st March, 2026.*
- *The above mentioned Fully Diluted Capital shareholding and percentage of the Company has been calculated on basis of assuming full subscription of 35,00,000 equity shares and full conversion of 60,00,000 warrants to be allotted under the present issue to the promoters and non-promoters through previous preferential allotment.*
- *There shall not be any change in control consequent to the present preferential issue of equity shares and convertible warrants.*

This Corrigendum will also be made available on website of the stock exchanges i.e., National Stock Exchange of India Limited i.e., www.nseindia.com respectively and on the website of the Company on <https://www.atmastco.com/>. All other contents of the EGM Notice save and except as modified or supplemented by the Corrigendum, shall remain unchanged.

For Atmastco Ltd

Sd/-

Rajendra Biswal

Company Secretary & Compliance Officer

Membership No. A76448,

157-157, Light Industrial Area,

Nandini Road, Bhilai

Durg, Chhattisgarh- 490026

Date: 25.05.2026