



ATM/NSE/029/26-27

Date: 24.06.2026

To,
The Manager
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400051

SYMBOL: ATMASTCO
ISIN: INE05DH01017

Sub: Outcome of the Meeting of the Board of Directors pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015

With reference to the captioned subject, pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of **Atmastco Limited** at their Meeting held today i.e. **June 24th, 2026** has considered and approved the following matters.

- Equity Shares:** The Board considered and approved allotment of 14,23,600 (Fourteen Lakh Twenty-Three Thousand Six Hundred Only) **Equity Shares at a price of ₹ 152/-** (Rupees One hundred and Fifty-Two Only) (including a premium of Rs. 142) to the following allottee(s):

Sr. No.	Name of the Allottees	Category (Promoter/ Non - Promoter)	No. of Equity Shares allotted
1.	Raasha Fincap Private Limited	Non-Promoter/Public	3,50,000
2.	Samir Arvind Thakker	Non-Promoter/Public	1,00,000
3.	Belgrave Investment Fund	Non-Promoter/Public	2,00,000
4.	Shalu Aggarwal	Non-Promoter/Public	2,00,000
5.	Pankaj Jawaharlal Razdan	Non-Promoter/Public	1,34,500
6.	Rakesh Shantilal Sanghavi HUF	Non-Promoter/Public	65,600
7.	Business Match Services (India) Private Limited	Non-Promoter/Public	33,000
8.	Yash Dedhia	Non-Promoter/Public	66,000
9.	Alok Rajesh Nanavaty	Non-Promoter/Public	66,000
10.	Anurag Nigam	Non-Promoter/Public	33,000
11.	Nageshwarrao Srikrishna Duvvuri	Non-Promoter/Public	33,000
12.	Darshana Saumin Shah	Non-Promoter/Public	33,000
13.	Meghna H Mehta	Non-Promoter/Public	33,000
14.	Upsurge Investment and Finance Limited	Non-Promoter/Public	16,500
15.	Dhaval N Kothari HUF	Non-Promoter/Public	30,000
16.	Malap Dhaval Kothari	Non-Promoter/Public	30,000
Total			14,23,600

Regd. Off. : 157-158, Light Industrial Area, Bhilai - 490 026, Distt. Durg (C.G.)
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2. **Convertible Warrants:** The Board considered and approved allotment of **22,50,000 (Twenty-Two Lakhs Fifty Thousand Only) Convertible Equity Warrants (“Warrants”)**, each carrying a right exercisable by the warrant holder(s) to subscribe to 1 (One) Equity Share of the Company against each Warrant at an issue price of Rs. 152/- (Rupees One hundred and Fifty-Two Only) (including a premium of Rs. 142) per Warrant, on a preferential basis, in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations”) to the following allottee(s):

Sr. No.	Name of the Allottees	Category (Promoter/ Non - Promoter)	No. of Convertible Warrants allotted
1.	Subramaniam Swaminathan Iyer	Promoter	18,00,000
2.	Jinisha Dhaval Kothari	Non-Promoter/Public	2,00,000
3.	Pratik Rajnikant Shah (HUF)	Non-Promoter/Public	2,00,000
4.	Kanhav Advisory Private Limited	Non-Promoter/Public	50,000
	Total		22,50,000

An amount equivalent to at least 25% of the issue price per Warrant has been received from the respective allottees, and the balance 75% shall be payable upon exercise of the option to convert the Warrants into Equity Shares within a period not exceeding 18 (Eighteen) months from the date of allotment of the Warrants.

We would further like to state that fully paid-up equity shares of face value of Rs. 10/- each of the Company against each warrant shall be allotted on receipt of balance payment of the issue price for each warrant.

The above allotment is made to the persons belonging to “**Promoter and Non Promoters Category**” on Preferential Allotment basis through Resolution(s) passed at the Extra Ordinary General Meeting of the Company held on **June 06, 2026** at 12:30 P.M. pursuant to the provisions of Section 42, 62 and other applicable provisions of the Companies Act, 2013 for which In Principle approval has been received from National Stock Exchange of India Limited (“NSE”) vide letter no. NSE/LIST/55190 dated June 10, 2026.

The information as required under Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and SEBI Circular SEBI/HO/CFD/CFD- PoD-1/P/CIR/P/2023/123 dated July 13, 2023 is enclosed as **Annexure A** pertaining to allotment of Equity Shares and **Annexure – B** pertaining to allotment of Convertible Warrants.

The Meeting of the Board of Directors commenced at 06:00 P.M. and concluded at 7:30 P.M.

You are requested to kindly take the above information in your records.

**Thanking you,
Yours faithfully,
For Atmastco Limited**

**Subramaniam Swaminathan Iyer
Managing Director
DIN: 01243936**

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Annexure – A

Disclosure pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/P/2023/123 dated July 13, 2023 is as below:

Allotment of Securities

Type of securities Allotted	Equity Shares of face value Re. 10 (Rupees Ten) each.
Type of issuance	Preferential allotment of equity shares in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“ICDR Regulations”), read with the Companies Act, 2013 and rules made thereunder.
Total number of securities proposed to be issued or total amount for which the securities will be issued (approximately)	No of Securities: 14,23,600/- Subscription Amount(100%): Rs. 21,63,87,200/- (Rupees Twenty-One Crores Sixty-Three Lakhs Eighty-Seven Thousand Two Hundred Only)

Additional Information in case of Preferential Issue

Names of the Investors	Sr. No.	Name of the Allottees	Category (Promoter/ Non - Promoter)	No. of Equity Shares allotted
		1.	Raasha Fincap Private Limited	Non-Promoter/Public
	2.	Samir Arvind Thakker	Non-Promoter/Public	1,00,000
	3.	Belgrave Investment Fund	Non-Promoter/Public	2,00,000
	4.	Shalu Aggarwal	Non-Promoter/Public	2,00,000
	5.	Pankaj Jawaharlal Razdan	Non-Promoter/Public	1,34,500
	6.	Rakesh Shantilal Sanghavi HUF	Non-Promoter/Public	65,600
	7.	Business Match Services (India) Private Limited	Non-Promoter/Public	33,000
	8.	Yash Dedhia	Non-Promoter/Public	66,000
	9.	Alok Rajesh Nanavaty	Non-Promoter/Public	66,000
	10.	Anurag Nigam	Non-Promoter/Public	33,000
	11.	Nageshwarrao Srikrishna Duvvuri	Non-Promoter/Public	33,000
	12.	Darshana Saumin Shah	Non-Promoter/Public	33,000
	13.	Meghna H Mehta	Non-Promoter/Public	33,000
	14.	Upsurge Investment and Finance Limited	Non-Promoter/Public	16,500
	15.	Dhaval N Kothari HUF	Non-Promoter/Public	30,000
	16.	Malap Dhaval Kothari	Non-Promoter/Public	30,000
	Total			14,23,600

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ATMSTCO LTD.

CIN No: L29222CT1994PLC008234

Post Allotment of Securities	Particulars	Number of Equity Shares	Amount
	Existing Paid-up Equity Share Capital	2,47,34,690	24,73,46,900/-
	Post-Allotment Paid-up Equity Share Capital considering fully conversion of warrants	2,84,08,290	28,40,82,900/-
Issue Price/ Allotted Price	Rs. 152/- (Rupees One hundred and Fifty-Two Only) (including a premium of Rs. 142)		
Number of Investors	16		
In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable		
Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable		

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Annexure – B

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Allotment of securities

Type of securities Allotted	Convertible warrants			
Type of issuance	Preferential allotment of equity shares in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“ICDR Regulations”), read with the Companies Act, 2013 and rules made thereunder.			
Total number of securities proposed to be issued or total amount for which the securities will be issued.	No of Securities: 22,50,000 Subscription Amount (25%): Rs. 8,55,00,000/- Amount at the time of conversion (75%): Rs. 25,65,00,000/-			
Names of the Investors	Sr. No.	Name of the Allottees	Category (Promoter/ Non - Promoter)	No. of Convertible Warrants allotted
	1.	Subramaniam Swaminathan Iyer	Promoter	18,00,000
	2.	Jinisha Dhaval Kothari	Non-Promoter/Public	2,00,000
	3.	Pratik Rajnikant Shah (HUF)	Non-Promoter/Public	2,00,000
	4.	Kanhav Advisory Private Limited	Non-Promoter/Public	50,000
		Total		22,50,000
Additional Information in case of Preferential Issue				
Post Allotment of Securities	Particulars	Number of Equity Shares	Amount	
	Existing Paid-up Equity Share Capital	2,47,34,690	24,73,46,900/-	
	Post-Allotment Paid-up Equity Share Capital considering fully conversion of warrants	2,84,08,290	28,40,82,900/-	
Issue Price/ Allotted Price	Rs. 152/- (Rupees One hundred and Fifty-Two Only) (including a premium of Rs. 142)			
Number of Investors	4			
Details of Conversion of Warrants	The last and the final date of conversion of warrants shall be December 24, 2027 (i.e. shall be converted within 18 months from the date of allotment of warrants). All the outstanding warrants in respect of which the holder has not exercised his/ her option, shall lapse by December 24, 2027.			

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Any cancellation or termination of proposal for issuance of securities including reasons thereof

Not Applicable

Thanking you,

**Yours faithfully,
For Atmastco Limited**

**Subramaniam Swaminathan Iyer
Managing Director
DIN: 01243936**

**Place: Bhilai
Date: 24.06.2026**

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