



ATMASTCO LTD.

CIN No. : L29222CT1994PLC008234

Date: 24th April, 2025

To,
National Stock Exchange of India Ltd,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai- 400051

Scrip Symbol: ATMASTCO

Dear Sir/Madam,

Sub: Withdrawal of proposed Preferential Issue of 34,35,000 Equity Shares and 4,80,000 warrant Convertible into equity shares.

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations")

We, Atmastco Ltd (the "Company"), hereby submit this letter to inform you and the esteemed stakeholders of the Company about the decision of the Board of Directors of the Company to withdraw and cancel the previously announced outcome of the board meeting held on Wednesday, January 01, 2025 and Friday, January 17, 2025, wherein the Board of Directors had considered and approved the "Issuance and allotment of equity shares by way of preferential issue on private placement basis ("Preferential Issue")".

Further, the Company has dispatched notice of the Extra Ordinary General Meeting in this regard on January 4, 2025 and corrigendum to the notice on January 18th 2025, for the approval of the shareholders and subsequently obtained shareholder's approval on Monday, January 27, 2025. The Company made its application for an "In-principal Approvals" for the proposed issue with the National Stock Exchange of India ("NSE") on January 4th 2025.

However, after extensive deliberations with the management and proposed allottees, and considering the prevailing market conditions, the Company has determined that proceeding with the preferential issue at this stage may not be in the best interest of the Company and its stakeholders. Accordingly, the Board has resolved to withdraw the preferential issue in its entirety.

This decision underscores our commitment to strategic prudence and long-term value creation for all stakeholders. We request you to take the above information on record and treat this as compliance under applicable SEBI regulations.

Kindly take the same on record of your esteemed Exchange and disseminate it on your website

For Atmastco Ltd

ATMASTCO LTD.

VENKATARAMAN GANESAN

Director

DIN: 00892697

Date: 24.04.2025

Place: Bhilai

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Quality Assured Company
ISO 9001:2015, 14001:2015, 45001:2018