



ATM/NSE/017/26-27

Date: 23.05.2026

To,  
National Stock Exchange of India Limited  
Exchange Plaza, C/1, Block G,  
Bandra Kurla Complex, Bandra (East),  
Mumbai- 400051.

**Company Symbol: ATMASTCO (EQ),  
ISIN: INE05DH01017**

**Subject: Outcome of Board Meeting held on 23<sup>rd</sup> May, 2026**

**Ref: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“Listing Regulations”)-Outcome of Board Meeting dated 13<sup>th</sup> May, 2026**

This disclosure is in continuation to our earlier communication dated May 13, 2026 regarding ‘Outcome of the Board meeting held on May 13, 2026, wherein the Board of the Company, inter-alia, had approved Raising of Funds upto ₹ 53,20,00,000/- (Rupees Fifty-Three Crore Twenty Lakhs Only) by issue of 35,00,000 (Thirty-Five lakh Only) fully paid-up Equity Shares of the Company of face Value ₹ 10.00/- (Rupees Ten only) (“Equity Shares”) at a price of Rs. 152/- (Rupees One Fifty-Two Only) (including a premium of Rs. 142/-) (Rupees One Hundred Forty-Two Only) each payable in cash (“Equity Issue Price”) to persons / entity (“Proposed Allottees of Equity Shares”) who belongs to promoter/promoter group and non- promoter category/strategic investor, subject to necessary approval of the members and other necessary regulatory, statutory and other approvals, permissions and sanctions, as may be applicable, with authorization to the Board to settle any question, difficulty or doubt that may arise in respect to the preferential issue.

The Board of Directors of the Company considered and approved the following:

1. Following review of the documents of the Proposed Allottees and after considering certain other requests, the Board of the Company, inter-alia, has approved changes in the list of Proposed Allottees for issue of Equity shares belonging to “Promoter/Promoter group and Non- Promoter Category/Strategic Investor” as follows:

Sr. No.	Name of the Proposed Allottee(s)	Share to be allotted (Original)	Share to be allotted (Revised)	Nature of Change
1.	Subramaniam Swaminathan Iyer	2,00,000	2,00,000	No Change
2.	Raasha Fincap Private Limited	4,95,000	4,95,000	No Change
3.	Bipin Raval*	3,39,000	0	Deletion
4.	Samir Arvind Thakker	3,00,000	3,00,000	No Change
5.	Sangita Tundiya*	2,69,000	0	Deletion
6.	Smita Sachin Abhyankar	2,00,000	2,00,000	No Change
7.	Belgrave Investment Fund	2,00,000	2,00,000	No Change
8.	Shalu Aggarwal*	0	2,00,000	Addition
9.	Pankaj Jawaharlal Razdan*	0	1,34,500	Addition
10.	Urja Suresh Shah*	0	1,33,500	Addition

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CIN No: L29222CT1994PLC008234

11.	Vinay Jaiprakash Ambekar	1,00,000	1,00,000	No Change
12.	Rakesh Shantilal Sanghavi HUF	1,00,000	1,00,000	No Change
13.	Hiral Kamleshbhai Madiya	1,00,000	1,00,000	No Change
14.	Vishal Karwa	1,00,000	1,00,000	No Change
15.	Barkha Kothari	1,00,000	1,00,000	No Change
16.	Madhusudan Loya	75,000	75,000	No Change
17.	N R Agencies Private Limited*	0	70,000	Addition
18.	Business Match Services (India) Private Limited	66,000	66,000	No Change
19.	Yash Dedhia	66,000	66,000	No Change
20.	Alok Rajesh Nanavaty	66,000	66,000	No Change
21.	Jayshree Rajesh Vora	50,000	50,000	No Change
22.	Praveen Govandji Maru	50,000	50,000	No Change
23.	Kanhav Advisory Private Limited	50,000	50,000	No Change
24.	Sushma Toshniwal	50,000	50,000	No Change
25.	Vardhman Jain	50,000	50,000	No Change
26.	Rajesh Kumar Agarwal	50,000	50,000	No Change
27.	Rahul Hemchand Visaria*	0	35,000	Addition
28.	Prashant Nanalal Bavishi*	0	35,000	Addition
29.	Anurag Nigam	33,000	33,000	No Change
30.	Dharmesh Ramesh Shah	33,000	33,000	No Change
31.	Nageshwarrao Srikrishna Duvvuri	33,000	33,000	No Change
32.	Darshana Saumin Shah	33,000	33,000	No Change
33.	Aryan Shrenik Shah	33,000	33,000	No Change
34.	Meghna H Mehta	33,000	33,000	No Change
35.	Upsurge Investment and Finance Limited	33,000	33,000	No Change
36.	Bhumish K Shah	33,000	33,000	No Change
37.	Dhaval N Kothari HUF	30,000	30,000	No Change
38.	Malap Dhaval Kothari	30,000	30,000	No Change
39.	Deepika Biyani	25,000	25,000	No Change
40.	Prasad Rajendra Tapadiya	25,000	25,000	No Change
41.	Laxminivas Asawa	25,000	25,000	No Change
42.	Rajesh Sarda	25,000	25,000	No Change
<b>Total</b>			<b>35,00,000</b>	

(Note: \* Proposed allottees are added/deleted/modified)

and approved the revised list of the Proposed Allottees, after incorporating the above said changes, as annexed herewith **Annexure-A**.

All other particulars such as issue size, issue price, total number of Warrants proposed to be issued and allotted to “**Promoter/Promoter group and Non- Promoter Category/Strategic Investor**” and all other details remain unchanged.

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**2. Issue of Corrigendum to the Notice for Extra Ordinary General Meeting (EGM) to be held on Saturday, June 06, 2026:**

Pursuant to the revision in proposed allottees, modifications / alterations are required to be made in the Special Resolution and its Explanatory Statement forming part of Notice of the EGM to be held on Saturday, June 06, 2026, seeking Members' approval for the preferential issue & Increase in authorised capital. Hence, the Board has decided to issue corrigendum to the EGM Notice after incorporating the above changes and approved the corrigendum to the Notice of EGM dated May 14, 2026 and authorised the issuance thereof to those Members to whom Notice of EGM dated May 14, 2026 was sent.

**Encl: Annexure A:** List of proposed allottees for issue of Equity Share;

**Annexure B:** The revised details regarding the issuance of Equity Shares as required pursuant to Regulation 30 of the SEBI Listing Regulations read with the SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026 ("SEBI Disclosure Circular")

The Meeting of the Board of Directors commenced at 04:30 P.M. and concluded at 07:00 P.M.

You are requested to kindly take the said information on your record and acknowledge it.

**Thanking you,  
Yours faithfully,  
For Atmastco Ltd**

**Venkataraman Ganesan  
Director and CFO  
DIN:00892697**

**Date: 23.05.2026  
Place: Bhilai**





## ANNEXURE A

### List of proposed allottees for issue of Equity Shares

Sr. No.	Name of the Proposed Allottee(s)	Category	Share to be allotted (Revised)	Consideration (in ₹)
1.	Subramaniam Swaminathan Iyer	Promoter	2,00,000	3,04,00,000.00
2.	Raasha Fincap Private Limited	Public	4,95,000	7,52,40,000.00
3.	Samir Arvind Thakker	Public	3,00,000	4,56,00,000.00
4.	Smita Sachin Abhyankar	Public	2,00,000	3,04,00,000.00
5.	Belgrave Investment Fund	Public	2,00,000	3,04,00,000.00
6.	Shalu Aggarwal*	Public	2,00,000	3,04,00,000.00
7.	Pankaj Jawaharlal Razdan*	Public	1,34,500	2,04,44,000.00
8.	Urja Suresh Shah*	Public	1,33,500	2,02,92,000.00
9.	Vinay Jaiprakash Ambekar	Public	1,00,000	1,52,00,000.00
10.	Rakesh Shantilal Sanghavi HUF	Public	1,00,000	1,52,00,000.00
11.	Hiral Kamleshbhai Madiya	Public	1,00,000	1,52,00,000.00
12.	Vishal Karwa	Public	1,00,000	1,52,00,000.00
13.	Barkha Kothari	Public	1,00,000	1,52,00,000.00
14.	Madhusudan Loya	Public	75,000	1,14,00,000.00
15.	N R Agencies Private Limited*	Public	70,000	1,06,40,000.00
16.	Business Match Services (India) Private Limited	Public	66,000	1,00,32,000.00
17.	Yash Dedhia	Public	66,000	1,00,32,000.00
18.	Alok Rajesh Nanavaty	Public	66,000	1,00,32,000.00
19.	Jayshree Rajesh Vora	Public	50,000	76,00,000.00
20.	Praveen Govandji Maru	Public	50,000	76,00,000.00
21.	Kanhav Advisory Private Limited	Public	50,000	76,00,000.00
22.	Sushma Toshniwal	Public	50,000	76,00,000.00
23.	Vardhman Jain	Public	50,000	76,00,000.00
24.	Rajesh Kumar Agarwal	Public	50,000	76,00,000.00
25.	Rahul Hemchand Visaria*	Public	35,000	53,20,000.00
26.	Prashant Nanalal Bavishi*	Public	35,000	53,20,000.00
27.	Anurag Nigam	Public	33,000	50,16,000.00
28.	Dharmesh Ramesh Shah	Public	33,000	50,16,000.00
29.	Nageshwarrao Srikrishna Duvvuri	Public	33,000	50,16,000.00
30.	Darshana Saumin Shah	Public	33,000	50,16,000.00
31.	Aryan Shrenik Shah	Public	33,000	50,16,000.00
32.	Meghna H Mehta	Public	33,000	50,16,000.00
33.	Upsurge Investment and Finance Limited	Public	33,000	50,16,000.00
34.	Bhumish K Shah	Public	33,000	50,16,000.00
35.	Dhaval N Kothari HUF	Public	30,000	45,60,000.00
36.	Malap Dhaval Kothari	Public	30,000	45,60,000.00
37.	Deepika Biyani	Public	25,000	38,00,000.00

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38.	Prasad Rajendra Tapadiya	Public	25,000	38,00,000.00
39.	Laxminivas Asawa	Public	25,000	38,00,000.00
40.	Rajesh Sarda	Public	25,000	38,00,000.00
<b>Total</b>			<b>35,00,000</b>	<b>53,20,00,000.00</b>

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## ANNEXURE B

Disclosure pursuant to Paragraph A (2) of Part A, Schedule III of the Listing Regulations read with SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026:

Sr. No	Particulars of Details	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	<b>Upto 35,00,000 (Thirty-Five lakh Only)</b> Equity Share of the Company having a face value Rs. 10/- (Rupees Ten only) each ("Equity Share") at a price of <b>Rs. 152/- (Rupees One Fifty-Two Only) (including a premium of Rs. 142/-) (Rupees One Hundred Forty-Two Only)</b> each.
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential issue of Equity Shares (the "Preferential Issue") in accordance with Chapter V of the SEBI ICDR Regulations and other applicable laws.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	<b>Upto 35,00,000 (Thirty-Five lakh Only)</b> Equity Share of the Company at a price of Rs. 152/- per equity shares aggregating upto <b>₹ 53,20,00,000/- (Rupees Fifty-Three Crore Twenty Lakhs Only)</b> , of which an amount, complete amount shall be paid upfront on allotment of Equity Shares.
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
i)	Names of the investor (proposed allottees;	40 (Forty)
ii)	Post allotment of securities- outcome of the subscription, issue price, number of investors	<b>"Please refer table below"</b>
iii)	Issue price / allotted price (in case of convertibles)	INR 152/- (Rupees One Hundred and Fifty-Two Only) per equity share.
iv)	Number of proposed allottees	40 (Forty)
v)	Undertaking with regard to sale of shares	Proposed allottees have not sold/transferred any shares in the last 90 trading days preceding the relevant date
vi)	In case of convertibles - Intimation on conversion of securities or on lapse of the tenure of the instrument	Not applicable
4	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not applicable



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Sr. No.	Name of the Proposed Allottee	Equity Share Allotted (Revised)	Amount	Category	Pre preferential Issue Shareholding of the proposed allottees	% of Pre Issue Holding	*Post preferential Issue Shareholding of the proposed allottees (Revised)	% of Post Issue Holding (Revised)
1.	Subramaniam Swaminathan Iyer	2,00,000	3,04,00,000.00	Promoter	73,04,277	29.53	75,04,277	21.92
2.	Raasha Fincap Private Limited	4,95,000	7,52,40,000.00	Public	0	0	4,95,000	1.45
3.	Samir Arvind Thakker	3,00,000	4,56,00,000.00	Public	0	0	3,00,000	0.88
4.	Smita Sachin Abhyankar	2,00,000	3,04,00,000.00	Public	9600	0.04	2,09,600	0.61
5.	Belgrave Investment Fund	2,00,000	3,04,00,000.00	Public	0	0	2,00,000	0.58
6.	Shalu Aggarwal*	2,00,000	3,04,00,000.00	Public	0	0	2,00,000	0.58
7.	Pankaj Jawaharlal Razdan*	1,34,500	2,04,44,000.00	Public	0	0	1,34,500	0.39
8.	Urja Suresh Shah*	1,33,500	2,02,92,000.00	Public	0	0	1,33,500	0.38
9.	Vinay Jaiprakash Ambekar	1,00,000	1,52,00,000.00	Public	0	0	1,00,000	0.29
10.	Rakesh Shantilal Sanghavi HUF	1,00,000	1,52,00,000.00	Public	0	0	1,00,000	0.29
11.	Hiral Kamleshbhai Madiya	1,00,000	1,52,00,000.00	Public	0	0	1,00,000	0.29
12.	Vishal Karwa	1,00,000	1,52,00,000.00	Public	0	0	1,00,000	0.29
13.	Barkha Kothari	1,00,000	1,52,00,000.00	Public	0	0	1,00,000	0.29
14.	Madhusudan Loya	75,000	1,14,00,000.00	Public	0	0	75,000	0.22
15.	N R Agencies Private Limited*	70,000	1,06,40,000.00	Public	0	0	70,000	0.20

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16.	Business Match Services (India) Private Limited	66,000	1,00,32,000.00	Public	0	0	66,000	0.19
17.	Yash Dedhia	66,000	1,00,32,000.00	Public	0	0	66,000	0.19
18.	Alok Rajesh Nanavaty	66,000	1,00,32,000.00	Public	0	0	66,000	0.19
19.	Jayshree Rajesh Vora	50,000	76,00,000.00	Public	0	0	50,000	0.15
20.	Praveen Govandji Maru	50,000	76,00,000.00	Public	0	0	50,000	0.15
21.	Kanhav Advisory Private Limited	50,000	76,00,000.00	Public	0	0	50,000	0.15
22.	Sushma Toshniwal	50,000	76,00,000.00	Public	0	0	50,000	0.15
23.	Vardhman Jain	50,000	76,00,000.00	Public	0	0	50,000	0.15
24.	Rajesh Kumar Agarwal	50,000	76,00,000.00	Public	0	0	50,000	0.15
25.	Rahul Hemchand Visaria*	35,000	53,20,000.00	Public	0	0	35,000	0.10
26.	Prashant Nanalal Bavishi*	35,000	53,20,000.00	Public	0	0	35,000	0.10
27.	Anurag Nigam	33,000	50,16,000.00	Public	0	0	33,000	0.10
28.	Dharmesh Ramesh Shah	33,000	50,16,000.00	Public	0	0	33,000	0.10
29.	Nageshwarra o Srikrishna Duvvuri	33,000	50,16,000.00	Public	0	0	33,000	0.10
30.	Darshana Saumin Shah	33,000	50,16,000.00	Public	0	0	33,000	0.10
31.	Aryan Shrenik Shah	33,000	50,16,000.00	Public	0	0	33,000	0.10
32.	Meghna H Mehta	33,000	50,16,000.00	Public	400	0.001	33,400	0.10
33.	Upsurge Investment and Finance Limited	33,000	50,16,000.00	Public	0	0	33,000	0.10

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34.	Bhumish K Shah	33,000	50,16,000.00	Public	0	0	33,000	0.10
35.	Dhaval N Kothari HUF	30,000	45,60,000.00	Public	0	0	30,000	0.10
36.	Malap Dhaval Kothari	30,000	45,60,000.00	Public	20,000	0.08	50,000	0.15
37.	Deepika Biyani	25,000	38,00,000.00	Public	0	0	25,000	0.07
38.	Prasad Rajendra Tapadiya	25,000	38,00,000.00	Public	0	0	25,000	0.07
39.	Laxminivas Asawa	25,000	38,00,000.00	Public	0	0	25,000	0.07
40.	Rajesh Sarda	25,000	38,00,000.00	Public	0	0	25,000	0.07

*Note: The above mentioned post preferential issue shareholding pattern of the Company is calculated on basis of assuming full subscription of convertible warrants into equity share to be allotted under the present issue*

## POST ALLOTMENT OF SECURITIES - OUTCOME OF THE SUBSCRIPTION: -

S. No.	Category of Shareholder	Pre-preferential Allotment		Preferential Allotment*	
		No. of Equity Shares	Percentage	No. of Equity Shares	Percentage
1	Promoters & Promoters Group	1,63,58,770	66.14	1,83,58,770	53.63
2	Public	83,75,920	33.86	1,58,75,920	46.37
	<b>Total</b>	<b>2,47,34,690</b>	<b>100.00</b>	<b>3,42,34,690</b>	<b>100.00</b>

*Note: The above mentioned post preferential issue shareholding pattern of the Company is calculated on basis of assuming full subscription of convertible warrants into equity share to be allotted under the present issue*

Thanking you,  
Yours faithfully,  
For Atmastco Ltd

Venkataraman Ganesan  
Director and CFO  
DIN:00892697

Date: 23.05.2026  
Place: Bhilai

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