



Date: 18.09.2025

To
National Stock Exchange of India Limited,
Exchange Plaza, C-I, Block — G,
Bandra Kurla Complex, Bandra
Mumbai – 400051, Maharashtra

Company Symbol: ATMASTCO (EQ),
ISIN: INE05DH01017

Sub.: Preferential Issue of equity shares of face value of ₹ 10 each (the “Equity Shares”) by Atmastco Limited (the “Company”) under the provisions of Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013 (including the rules made thereunder), as amended (the “Preferential Issue”).

Ref:

- 1. Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations (the “SEBI Listing Regulations”), 2015 and SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024,**
- 2. Our intimation dated September 15, 2025**
- 3. Outcome of Board Meeting dated 29.08.2025.**

This is to inform you that the Board of Directors of the Company at its meeting held today i.e. 18.09.2025 has, inter alia, considered and approved the following which shall be subject to the approval of shareholders of the Company and applicable regulatory authorities as the case may be:

1. Revision in Issuance of Equity Shares of the Company on preferential basis:

To issue upto **15,97,300 (Fifteen Lakhs Ninety-Seven Thousand and Three Hundred Only)** fully paid-up Equity Shares of the Company of face Value ₹ 10.00/- (Rupees Ten only) (“Equity Shares”) at a price of ₹ **248/- (Rupees Two Hundred Forty-Eight Only)** (including a premium of Rs. 238/- (Rupees Two Hundred Thirty Eight Only) each payable in cash (“Equity Issue Price”) aggregating upto ₹ **39,61,30,400/- (Rupees Thirty Nine Crores Sixty One Lakhs Thirty Thousand and Four Hundred Only)** to persons / entity as listed in **Annexure A (“Proposed Allottees of Equity Shares”)** who are belonging to **non-promoter category**,, the preferential issue which will be in accordance with provisions of section 42, 62(1)(c) of the Companies Act, 2013 as amended, read with Companies (Prospectus and Allotment of Securities) Rules, 2014, and Companies (Share Capital and Debentures) Rules, 2014 as amended, and Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended (“SEBI ICDR Regulations”), Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 as amended (“SEBI LODR Regulations”) and such other acts / rules / regulations as may be applicable and subject to necessary approval of the shareholders of the Company at the ensuing Extraordinary General Meeting and other regulatory authorities, as may be applicable.

The details in respect of the Preferential Issue, as required to be disclosed under Regulation 30 of the SEBI Listing Regulations, read with the SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 on disclosure of material events/ information by listed entities, dated 11th November, 2024 (“SEBI Disclosure Circular”) is set out below as **Annexure – A**.

Regd. Off. : 157-158, Light Industrial Area, Bhilai - 490 026, Distt. Durg (C.G.)
Trading : Opp. Karuna Hospital, Nandini Road, Bhilai - 490 011 (C.G.) India
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Unit-2 : Village Birebhat, Tehsil Dhamda, Distt. Durg (C.G.) - 491331
Phone : +91-788-4214677
E-mail : atmpl@atmastco.com



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2. Issuance of Warrants Convertible into Equity Shares of the Company on preferential basis:

To issue **upto 3,60,000 (Three Lakhs Sixty Thousand)** warrants, each convertible into, or exchangeable for, one fully paid-up Equity Shares of the Company of face Value ₹ 10.00/- (Rupees Ten only) (“**Warrant**”) at a price of **248/- (Rupees Two Hundred Forty-Eight Only)** (including a premium of Rs. 238/- (Rupees Two Hundred Thirty Eight Only) each payable in cash (“**Warrant Issue Price**”) aggregating upto ₹ 8,92,80,000/- (Rupees Eight Crores Ninety Two Lakhs Eighty Thousand Only) to **Mr. Subramaniam Swaminathan Iyer (“Proposed Allottees of Warrant”)** who belongs to **Promoter Category**, the preferential issue which will be in accordance with provisions of section 42, 62(1)(c) of the Companies Act, 2013 as amended, read with Companies (Prospectus and Allotment of Securities) Rules, 2014, and Companies (Share Capital and Debentures) Rules, 2014 as amended, and Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended (“SEBI ICDR Regulations”), Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 as amended (“SEBI LODR Regulations”) and such other acts / rules / regulations as may be applicable and subject to necessary approval of the shareholders of the Company at the ensuing Extraordinary General Meeting and other regulatory authorities, as may be applicable.

The details in respect of the Preferential Issue, as required to be disclosed under Regulation 30 of the SEBI Listing Regulations, read with the SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 on disclosure of material events/ information by listed entities, dated 11th November, 2024 (“SEBI Disclosure Circular”) is set out below as **Annexure – B**.

3. Fund Raising through QIP:

Raising funds by way of issuance of equity shares of the Company (Equity Shares) having face value of Rs. 10/- each, for an aggregate amount not exceeding **₹ 75 Crores (Rupees Seventy-Five Crore only)** (inclusive of such discount or premium to market price or prices permitted under applicable law) by way of qualified institutions placement (QIP’) in one or more tranches, subject to such regulatory/statutory approvals as may be required and the approval of shareholders of the Company;

The details required to be disclosed under Regulation 30 of the SEBI Listing Regulations, read with the SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 on disclosure of material events/ information by listed entities, dated 11th November, 2024 (“SEBI Disclosure Circular”) is set out below as **Annexure – C**.

4. Increase in Authorised Share Capital of the company:

Increase in Authorized Share Capital of the Company from Rs. 25,00,00,000 (Rupees Twenty-Five Crores Only) divided into 2,50,00,000 (Two Crore Fifty Lakhs) Equity Shares of face value of Re. 10/- (Rupee Ten Only) to Rs. 30,00,00,000 (Rupees Thirty Crores Only) consisting of 3,00,00,000 (Three Crores Only) Equity Shares of Re. 10/- (Rupee Ten Only) each and consequent amendment in the Capital Clause (Clause V) of Memorandum of Association of the Company, subject to members’ approval.

5. In continuation of notice dated 06th September, 2025, the board Approved the Corrigendum to the Notice for convening the 31st Annual General Meeting (AGM) of Atmastco Limited (The Company) scheduled to be held on Monday 29th September 2025 at 12:30 P.M. (IST) at Hotel Grand Dhillon A-1, Nehru Nagar Square, G.E. Road, Priyadarsani Parisar West, Bhilai Chhattisgarh 490020.

6. Consideration of the resignation of Mr. Arunkumar Sowrirajan, Chief Executive Officer (CEO) and Key Managerial Personnel (KMP) of the Company, as accepted by the Board on 30th April 2025, and appointment of Mr. G. Chandrasekhar in his place.

The information pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed herewith as Annexure – D.



ATMSTCO LTD.

CIN No: L29222CT1994PLC008234

Further, the Company has received confirmation from Mr. Arunkumar Sowrirajan, that there is no material reasons for his resignation other than those mentioned in his resignation letter, which is enclosed herewith.

The matters as stated above are subject to approval of members of the company.

These are also being uploaded on the company's website at <https://www.atmastco.com/>

Meeting of the Board of Directors commenced at **04: 30 P.M.** and concluded at **06:10 P.M.**

You are requested to kindly take the above information on records.

**Thanking you,
Yours Faithfully,**

For Atmastco Limited

**Subramaniam Swaminathan Iyer
Managing Director
DIN: 01243936**

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Annexure – A

Details required under Regulation 30 of SEBI LODR Regulations read with SEBI circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November 2024.

S. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Fully Paid-up Equity Share of the Company of face value ₹ 10.00/- (Rupees Ten only) each ranking pari passu to existing equity shares.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	To issue upto 15,97,300 (Fifteen Lakhs Ninety-Seven Thousand and Three Hundred Only) fully paid-up Equity Shares of the Company of face Value ₹ 10.00/- (Rupees Ten only) (“ Equity Shares ”) at a price of ₹ 248/- (Rupees Two Hundred Forty-Eight Only) (including a premium of Rs. 238/- (Rupees Two Hundred Thirty-Eight Only) each payable in cash (“ Equity Issue Price ”) aggregating upto ₹ 39,61,30,400/- (Rupees Thirty-Nine Crores Sixty One Lakhs Thirty Thousand and Four Hundred Only) .
4.	Undertaking with regard to sale of shares	Proposed allottees have not sold/transferred any shares in the last 90 trading days preceding the relevant date
5.	Issue Price	Rs. 248/- (Rupees Two Hundred Forty-Eight Only) (including a premium of Rs. 238/- (Rupees Two Hundred Thirty-Eight Only)
6.	Number of Investors	31
7.	In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	NA
8.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	NA



IN CASE OF PREFERENTIAL ISSUE, THE LISTED ENTITY SHALL DISCLOSE THE FOLLOWING ADDITIONAL DETAILS TO THE STOCK EXCHANGE(S): -

S. No.	Name of Investors	Category	No. of Equity Shares Proposed to be issued	Amount
1	NAV Capital VCC - NAV Capital Emerging Star Fund	Public	305000	₹ 7,56,40,000.00
2	Shalu Aggarwal	Public	200000	₹ 4,96,00,000.00
3	Navbharat Investment Trust - Navbharat Investment Opportunities Fund	Public	87000	₹ 2,15,76,000.00
4	JBCG Advisory Services Pvt Ltd	Public	81000	₹ 2,00,88,000.00
5	Rakesh Shantilal Sanghavi	Public	60500	₹ 1,50,04,000.00
6	Sonal Rakesh Sanghavi	Public	60500	₹ 1,50,04,000.00
7	Nitin Om Kothari	Public	60500	₹ 1,50,04,000.00
8	Jinisha Dhaval Kothari	Public	60000	₹ 1,48,80,000.00
9	Neville Maneckji	Public	50000	₹ 1,24,00,000.00
10	Mukta Maneckji	Public	50000	₹ 1,24,00,000.00
11	Rajesh Vaishnav	Public	50000	₹ 1,24,00,000.00
12	Sandeep Shridhar Ghate	Public	50000	₹ 1,24,00,000.00
13	Annapurna Sridhar	Public	50000	₹ 1,24,00,000.00
14	Jayaraman Vishwanathan	Public	50000	₹ 1,24,00,000.00
15	Shruti Mohta	Public	40000	₹ 99,20,000.00
16	Mihir Yogendra Shah	Public	40000	₹ 99,20,000.00
17	Vikas Arora	Public	40000	₹ 99,20,000.00
18	Priti Khimji	Public	30000	₹ 74,40,000.00
19	Tvisha Corporate Advisors LLP	Public	25000	₹ 62,00,000.00
20	Vidula Girish Warawdekar	Public	25000	₹ 62,00,000.00
21	Vineet Arora	Public	21800	₹ 54,06,400.00
22	Sachin Shashikant Abhyankar	Public	20000	₹ 49,60,000.00
23	Yash Dedhia	Public	20000	₹ 49,60,000.00
24	Keval Rajesh Karani	Public	20000	₹ 49,60,000.00
25	Praveen Govindji Maru HUF	Public	20000	₹ 49,60,000.00
26	Shankar Vailaya	Public	20000	₹ 49,60,000.00
27	Vijay Kumar Soni	Public	14000	₹ 34,72,000.00
28	Harsh Soni	Public	14000	₹ 34,72,000.00
29	Venkatram Mandalapu	Public	11000	₹ 27,28,000.00
30	Nikhil Tyagi	Public	11000	₹ 27,28,000.00
31	Prateek Sanghi	Public	11000	₹ 27,28,000.00
Total			1597300	₹ 39,61,30,400.00

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Annexure – B

Details required under Regulation 30 of SEBI LODR Regulations read with SEBI circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November 2024.

S. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Issue and allotment of Fully Convertible Equity Warrants (“Warrants”) each carrying a right exercisable by the warrant holder to subscribe to one (1) equity share of the face value of ₹ 10/- (Rupees Ten only)
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	To issue upto 3,60,000 (Three Lakhs Sixty Thousand) warrants, each convertible into, or exchangeable for, one fully paid-up Equity Shares of the Company of face Value ₹ 10.00/- (Rupees Ten only) (“Warrant”) at a price of 248/- (Rupees Two Hundred Forty-Eight Only) (including a premium of Rs. 238/- (Rupees Two Hundred Thirty Eight Only) each payable in cash (“Warrant Issue Price”) aggregating upto ₹ 8,92,80,000/- (Rupees Eight Crores Ninety Two Lakhs Eighty Thousand Only) out of which an amount equivalent to 25% (Twenty Five percent) of the Per Share Warrant Price shall be payable to the Company at the time of allotment of the Warrants and the balance 75% (Seventy Five percent) of the Per Share Warrant Price shall be payable to the Company at the time of issue and allotment of the Equity Shares upon exercise of the option attached to the relevant Warrants within the Warrant’s tenure of 18 months.
4.	Undertaking with regard to sale of shares	Proposed allottees have not sold/transferred any shares in the last 90 trading days preceding the relevant date
5.	Issue Price	Rs. 248/- (Rupees Two Hundred Forty-Eight Only) (including a premium of Rs. 238/- (Rupees Two Hundred Thirty Eight Only) each payable in cash.
6.	Number of Investors	1 (One)
7.	In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	Each of the Warrants is exercisable into 1 Equity Share having face value of ₹ 10/- (Rupees Ten Only) each. The tenure of the Warrants is 18 months from the date of their allotment. The Warrants shall be convertible in one or more tranches.

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8	Any cancellation or termination of proposal for issuance of securities including reasons thereof	NA
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IN CASE OF PREFERENTIAL ISSUE, THE LISTED ENTITY SHALL DISCLOSE THE FOLLOWING ADDITIONAL DETAILS TO THE STOCK EXCHANGE(S): -

S. No.	Name of Investors	Category	No. of Warrant Proposed to be issued	Amount
1	Subramaniam Swaminathan Iyer	Promoter	360000	₹ 8,92,80,000.00
Total			360000	₹ 8,92,80,000.00

POST ALLOTMENT OF SECURITIES - OUTCOME OF THE SUBSCRIPTION: -

S. No.	Category of Shareholder	Pre-preferential Allotment		Preferential Allotment*	
		No. of Equity Share	Percentage	No. of Equity Shares	Percentage
1	Promoters & Promoters Group	1,63,61,570	66.15	1,67,21,570	62.65
2	Public	83,73,120	33.85	99,70,420	37.35
Total		2,47,34,690	100	2,66,91,990	100

(*Post preferential capital is based on the assumption that warrant allotted to promoters have been fully converted into equity shares along with new equity shares allotted to public shareholders.)





Annexure – C

Details required under Regulation 30 of SEBI LODR Regulations read with SEBI circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November 2024.

S. No.	Particulars	Details
01.	Type of securities proposed to be issued (viz., equity shares, convertibles, etc.)	Equity Shares in accordance with applicable law, in one or more tranches.
02.	Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential allotment etc.)	Qualified institutional placements (“QIP”) in accordance with the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, Section 42 and other applicable provisions of the Companies Act, 2013, the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other applicable laws.
03.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto an aggregate amount not exceeding ₹ 75 Crores (inclusive of such premium as may be fixed on such Shares) at such price or prices as may be permissible under applicable law.
04.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s)	Not Applicable
05.	In case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s)	Not Applicable
06.	In case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s)	Not Applicable
07.	In case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s)	Not Applicable
08.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable





1. Resignation of Mr. Arunkumar Sowrirajan as CEO

Particulars	Details
Name of the CEO	Mr. Arunkumar Sowrirajan
Reason for change viz. appointment, reappointment, resignation, cessation, removal, death or otherwise	Due to paucity of time and other commitments
Date of appointment / re-appointment / cessation (as applicable) & term of appointment / reappointment	Resignation with effect from the close of business hours of 30 th April 2025
Brief profile (in case of appointment)	Not Applicable
Disclosure of relationships	Not Applicable

2. Appointment of Mr. G. Chandrasekhar as CEO

Particulars	Details
Name of the CEO	Mr. G Chandrasekhar
Reason for change viz. appointment, reappointment, resignation, cessation, removal, death or otherwise	Due to paucity of time and other commitments
Date of appointment / re-appointment / cessation (as applicable) & term of appointment / reappointment	Appointment as CEO of the Company
Brief profile (in case of appointment)	Mr G Chandrasekhar has 40 years of experience in Industrial Project Marketing & Execution of EPC & LSTK packages in the field of Power, Coal, Ferrous & Non-Ferrous, Minerals, Oil & Gas, Rubber & Tyre, Pulp & Paper, Chemical industries in India. Prior to joining Atmastco, he was associated with Philips India for 8 years, 14 years with Sanmar Engineering Corporation and most recently for 18 years with Ducon Technologies and was a whole time Director in their board till 31st March 2025.
Disclosure of relationships	Not Applicable

ARUNKUMAR SOWRIRAJAN

Address: Door No. 9, 10th Street Extn, Lakshmi Nagar,
Nanganallur, Chennai 600061

To,
The Board of Directors
ATMASTCO LTD
(CIN: L29222CT1994PLC008234)
Regd. Off.: 157-158, Light Industrial Area, Nandini Road, Opp. Karuna Hospital, Durg,
Bhilai, Chhattisgarh, India, 490026

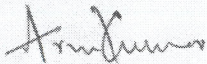
Sub: Resignation from the post of CEO of the company.

Dear Sir,

Due to paucity of time and other commitments, I am unable to devote time to the company, hence I tender my resignation from the post of CEO of the company. I request the board members to relieve me from the duties of CEO.

I take this opportunity to appreciate the board members for the cooperation extended to me to discharge my duties.

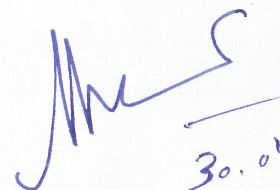
Thanking you,
Yours sincerely,



(Arunkumar Sowrirajan)
DIN: 08804913

Date: 28.02.2025

Accepted —
Before relieve him
obtain all relevant details
from him —



30.04.25