



ATM/NSE/012/26-27

Date: 13.05.2026

To,
National Stock Exchange of India Limited
Exchange Plaza, C/1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai- 400051.

**Company Symbol: ATMASTCO (EQ),
ISIN: INE05DH01017**

Subject: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“Listing Regulations”)

Further to our prior intimation made on May 08, 2026, under **Regulation 29** of the Listing Regulations and pursuant to **Regulation 30** read with Schedule III of the Listing Regulations, we wish to inform you that the Board of Directors of **Atmastco Limited** at its meeting held today i.e., **May 13, 2026**, has inter alia considered and approved the following which shall be subject to the approval of shareholders of the Company and applicable regulatory authorities as the case may be:

1. Increase in Authorised Share Capital of the company:

Increase in Authorized Share Capital of the Company from Rs. 25,00,00,000 (Rupees Twenty-Five Crores Only) divided into 2,50,00,000 (Two Crore Fifty Lakhs) Equity Shares of face value of Re. 10/- (Rupee Ten Only) to Rs. 35,00,00,000 (Rupees Thirty-Five Crores Only) consisting of 3,50,00,000 (Three Crores Fifty Lakhs Only) Equity Shares of Rs. 10/- (Rupee Ten Only) each and consequent amendment in the Capital Clause (Clause V) of Memorandum of Association of the Company, subject to members' approval.

Details required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024 and HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is annexed herewith as **Annexure- A**.

2. Raising of Funds by Issuance of the Shares by way of Preferential Issue:

To issue upto 35,00,000 (**Thirty-Five lakh Only**) fully paid-up Equity Shares of the Company of face Value ₹ 10.00/- (**Rupees Ten only**) (“**Equity Shares**”) at a price of **price of Rs. 152/- (Rupees One Fifty-Two Only) (including a premium of Rs. 142/-) (Rupees One Hundred Forty-Two Only)** each payable in cash (“**Equity Issue Price**”) aggregating upto ₹ **53,20,00,000/- (Rupees Fifty-Three Crore Twenty Lakhs Only)** to persons / entity (“**Proposed Allottees of Equity Shares**”) **who belongs to promoter/promoter group and non- promoter category/strategic investors**, the preferential issue which will be in accordance with provisions of section 42, 62(1)(c) of the Companies Act, 2013 as amended, read with Companies (Prospectus and Allotment of Securities) Rules, 2014, and Companies (Share Capital and Debentures) Rules, 2014 as amended, and Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended (“**SEBI ICDR Regulations**”), Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 as amended (“**SEBI LODR Regulations**”) and such other acts / rules / regulations as

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Unit-2 : Village Birebhat, Tehsil Dhamda, Distt. Durg (C.G.) - 491331
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may be applicable and subject to necessary approval of the shareholders of the Company at the ensuing Extraordinary General Meeting and other regulatory authorities, as may be applicable.

Sr. No.	Name of the Proposed Allottee(s)	Category	Share to be allotted	Consideration (in ₹)
1.	Subramaniam Swaminathan Iyer	Promoter	2,00,000	3,04,00,000.00
2.	Raasha Fincap Private Limited	Public	4,95,000	7,52,40,000.00
3.	Samir Arvind Thakker	Public	3,00,000	4,56,00,000.00
4.	Bipin Raval	Public	3,39,000	5,15,28,000.00
5.	Sangita Tundiya	Public	2,69,000	4,08,88,000.00
6.	Smita Sachin Abhyankar	Public	2,00,000	3,04,00,000.00
7.	Belgrave Investment Fund	Public	2,00,000	3,04,00,000.00
8.	Vinay Jaiprakash Ambekar	Public	1,00,000	1,52,00,000.00
9.	Rakesh Shantilal Sanghavi HUF	Public	1,00,000	1,52,00,000.00
10.	Hiral Kamleshbhai Madiya	Public	1,00,000	1,52,00,000.00
11.	Vishal Karwa	Public	1,00,000	1,52,00,000.00
12.	Barkha Kothari	Public	1,00,000	1,52,00,000.00
13.	Madhusudan Loya	Public	75,000	1,14,00,000.00
14.	Businesmatch Services (India) Pvt Ltd.	Public	66,000	1,00,32,000.00
15.	Yash Dedhia	Public	66,000	1,00,32,000.00
16.	Alok Rajesh Nanavaty	Public	66,000	1,00,32,000.00
17.	Jayshree Rajesh Vora	Public	50,000	76,00,000.00
18.	Praveen Govandji Maru	Public	50,000	76,00,000.00
19.	Kanhav Advisory Private Limited	Public	50,000	76,00,000.00
20.	Sushma Toshniwal	Public	50,000	76,00,000.00
21.	Vardhman Jain	Public	50,000	76,00,000.00
22.	Rajesh Kumar Agarwal	Public	50,000	76,00,000.00
23.	Anurag Nigam	Public	33,000	50,16,000.00
24.	Dharmesh Ramesh Shah	Public	33,000	50,16,000.00
25.	Nageshwarrao Srikrishna Duvvuri	Public	33,000	50,16,000.00
26.	Darshana Saumin Shah	Public	33,000	50,16,000.00
27.	Aryan Shrenik Shah	Public	33,000	50,16,000.00
28.	Meghna H Mehta	Public	33,000	50,16,000.00
29.	Upsurge Investment and Finance Limited	Public	33,000	50,16,000.00
30.	Bhumish K Shah	Public	33,000	50,16,000.00
31.	Dhaval N Kothari HUF	Public	30,000	45,60,000.00
32.	Malap Dhaval Kothari	Public	30,000	45,60,000.00
33.	Deepika Biyani	Public	25,000	38,00,000.00
34.	Prasad Rajendra Tapadiya	Public	25,000	38,00,000.00
35.	Laxminivas Asawa	Public	25,000	38,00,000.00
36.	Rajesh Sarda	Public	25,000	38,00,000.00
Total			35,00,000	53,20,00,000.00

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The details regarding the issuance of Equity Shares as required pursuant to Regulation 30 of the SEBI Listing Regulations read with the SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 (“SEBI Disclosure Circular”) are set out in **Annexure- B**.

3. Raising of Funds by Issuance of the Convertible Warrants by way of Preferential Issue:

To issue upto 60,00,000 (**Sixty Lakhs Only**) convertible warrants, each convertible into, or exchangeable for, one fully paid-up Equity Shares of the Company of face Value ₹ 10.00/- (Rupees Ten only) (“**Convertible Warrant**”) at a price of Rs. 152/- (Rupees One Hundred Fifty-Two Only) (including a premium of Rs. 142/-) (Rupees One Hundred Forty-Two Only) each payable in cash (“**Equity Issue Price**”) each payable in cash (“**Convertible Warrants Issue Price**”) aggregating upto ₹ 91,20,00,000/- (Rupees Ninety-One Crore Twenty Lakh Only) to the Proposed Allottees who belongs to **Promoter/Promoter Group and non-promoter category/strategic investors** as per the details given in the tabular format below, the preferential issue which will be in accordance with provisions of section 42, 62(1)(c) of the Companies Act, 2013 as amended, read with Companies (Prospectus and Allotment of Securities) Rules, 2014, and Companies (Share Capital and Debentures) Rules, 2014 as amended, and Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended (“SEBI ICDR Regulations”), Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 as amended (“SEBI LODR Regulations”) and such other acts / rules / regulations as may be applicable and subject to necessary approval of the shareholders of the Company at the ensuing Extraordinary General Meeting and other regulatory authorities, as may be applicable:

Sr. No.	Name of the Proposed Allottee(s)	Category	Convertible Warrants to be allotted	Consideration (in ₹)
1.	Subramaniam Swaminathan Iyer	Promoter	18,00,000	27,36,00,000
2.	Pine Oak Global Fund	Public	32,00,000	48,64,00,000.00
3.	Jinisha Dhaval Kothari	Public	2,00,000	3,04,00,000.00
4.	Poonam Tapadia	Public	2,00,000	3,04,00,000.00
5.	Pratik Rajnikant Shah (HUF)	Public	2,00,000	3,04,00,000.00
6.	Akash Tapadia	Public	1,50,000	2,28,00,000.00
7.	Prateek Tapadia	Public	1,50,000	2,28,00,000.00
8.	Sharad Tapadiya	Public	50,000	76,00,000.00
9.	Kanhav Advisory Private Limited	Public	50,000	76,00,000.00
Total			60,00,000	91,20,00,000

The details regarding the issuance of Warrants as required pursuant to Regulation 30 of the SEBI Listing Regulations read with the SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 (“SEBI Disclosure Circular”) are set out in **Annexure-C**.



4. Approval of Notice for Extra Ordinary General Meeting (EGM):

The Board has approved the convening of the Extra Ordinary General Meeting (“EGM”) of the shareholders of the Company on Saturday, **June 06, 2026 at 12:30 P.M.** by way of Video Conference (VC) or Other Audio-Visual Means (**OAVM**), along with the draft notice convening the EGM to be issued to the shareholders to seek the approval of the shareholders for the Preferential Issue.

Further, the Company has fixed May 30, 2026 as the record date for ascertaining the names of the shareholders, holding shares either in physical form or in dematerialized form, who will be entitled to cast their votes electronically in respect of the businesses to be transacted at the EGM.

Symbol	Stock Exchange	Record date	Date of Extra Ordinary General Meeting
ATMASTCO	National Stock Exchange of India Limited	May 30, 2026	June 06, 2026

The Meeting of the Board of Directors commenced at 04:30 P.M. and concluded at 07:30 P.M.

You are requested to kindly take the said information on your record and acknowledge it.

**Thanking you,
Yours faithfully,
For Atmastco Ltd.**

**Rajendra Biswal
Company Secretary & Compliance Officer
Membership No: ACS-76448**

**Date: 13.05.2026
Place: Bhilai**





ANNEXURE A

Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024 and HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

Clause No	Existing Clause	Revised Clause
V.	The Authorized Share Capital of the Company is Rs. 25,00,00,000 (Rupees Twenty-Five Crores Only) divided into 2,50,00,000 (Two Crore Fifty Lakhs) Equity Shares of face value of Rs. 10/- (Rupee Ten Only) each.	The Authorized Share Capital of the Company is Rs. 35,00,00,000 (Rupees Thirty-Five Crores Only) consisting of 3,50,00,000 (Three Crores Fifty Lakhs Only) Equity Shares of Rs. 10/- (Rupee Ten Only) each.





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ANNEXURE B

Disclosure pursuant to Paragraph A (2) of Part A, Schedule III of the Listing Regulations read with SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026:

Sr. No	Particulars of Details	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Upto 35,00,000 (Thirty-Five lakh Only) Equity Share of the Company having a face value Rs. 10/- (Rupees Ten only) each ("Equity Share") at a price of Rs. 152/- (Rupees One Fifty-Two Only) (including a premium of Rs. 142/-) (Rupees One Hundred Forty-Two Only) each.
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential issue of Equity Shares (the "Preferential Issue") in accordance with Chapter V of the SEBI ICDR Regulations and other applicable laws.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 35,00,000 (Thirty-Five lakh Only) Equity Share of the Company at a price of Rs. 152/- per equity shares aggregating upto ₹ 53,20,00,000/- (Rupees Fifty-Three Crore Twenty Lakhs Only) , of which an amount, complete amount shall be paid upfront on allotment of Equity Shares.
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
i)	Names of the investor (proposed allottees;	36 (Thirty-Six)
ii)	Post allotment of securities- outcome of the subscription, issue price, number of investors	"Please refer table below"
iii)	Issue price / allotted price (in case of convertibles)	INR 152/- (Rupees One Hundred and Fifty-Two Only) per equity share.
iv)	Number of proposed allottees	36 (Thirty-Six)
v)	Undertaking with regard to sale of shares	Proposed allottees have not sold/transferred any shares in the last 90 trading days preceding the relevant date
vi)	In case of convertibles - Intimation on conversion of securities or on lapse of the tenure of the instrument	Not applicable
4	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not applicable

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Sr. No.	Name of the Proposed Allottee	Equity Share Allotted	Amount	Category	Pre preferential Issue Shareholding of the proposed allottees	% of Pre Issue Holding	*Post preferential Issue Shareholding of the proposed allottees	% of Post Issue Holding
1.	Subramaniam Swaminathan Iyer	2,00,000	3,04,00,000.00	Promoter	73,04,277	29.53	75,04,277	27.18
2.	Raasha Fincap Private Limited	4,95,000	7,52,40,000.00	Public	0	0	4,95,000	1.45
3.	Samir Arvind Thakker	3,00,000	4,56,00,000.00	Public	0	0	3,00,000	0.88
4.	Bipin Raval	3,39,000	5,15,28,000.00	Public	0	0	3,39,000	0.99
5.	Sangita Tundiya	2,69,000	4,08,88,000.00	Public	0	0	2,69,000	0.79
6.	Smita Sachin Abhyankar	2,00,000	3,04,00,000.00	Public	9600	0.01	2,09,600	0.61
7.	Belgrave Investment Fund	2,00,000	3,04,00,000.00	Public	0	0	2,00,000	0.58
8.	Vinay Jaiprakash Ambekar	1,00,000	1,52,00,000.00	Public	0	0	1,00,000	0.29
9.	Rakesh Shantilal Sanghavi HUF	1,00,000	1,52,00,000.00	Public	0	0	1,00,000	0.29
10.	Hiral Kamleshbhai Madiya	1,00,000	1,52,00,000.00	Public	0	0	1,00,000	0.29
11.	Vishal Karwa	1,00,000	1,52,00,000.00	Public	0	0	1,00,000	0.29
12.	Barkha Kothari	1,00,000	1,52,00,000.00	Public	0	0	1,00,000	0.29
13.	Madhusudan Loya	75,000	1,14,00,000.00	Public	0	0	75,000	0.22
14.	Businesmatch Services (India) Pvt Ltd.	66,000	1,00,32,000.00	Public	0	0	66,000	0.19
15.	Yash Dedhia	66,000	1,00,32,000.00	Public	0	0	66,000	0.19
16.	Alok Rajesh Nanavaty	66,000	1,00,32,000.00	Public	0	0	66,000	0.19
17.	Jayshree Rajesh Vora	50,000	76,00,000.00	Public	0	0	50,000	0.15
18.	Praveen Govandji Maru	50,000	76,00,000.00	Public	0	0	50,000	0.15
19.	Kanhav Advisory	50,000	76,00,000.00	Public	0	0	50,000	0.15

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	Private Limited							
20.	Sushma Toshniwal	50,000	76,00,000.00	Public	0	0	50,000	0.15
21.	Vardhman Jain	50,000	76,00,000.00	Public	0	0	50,000	0.15
22.	Rajesh Kumar Agarwal	50,000	76,00,000.00	Public	0	0	50,000	0.15
23.	Anurag Nigam	33,000	50,16,000.00	Public	0	0	33,000	0.10
24.	Dharmesh Ramesh Shah	33,000	50,16,000.00	Public	0	0	33,000	0.10
25.	Nageshwarrao Srikrishna Duvvuri	33,000	50,16,000.00	Public	0	0	33,000	0.10
26.	Darshana Saumin Shah	33,000	50,16,000.00	Public	0	0	33,000	0.10
27.	Aryan Shrenik Shah	33,000	50,16,000.00	Public	0	0	33,000	0.10
28.	Meghna H Mehta	33,000	50,16,000.00	Public	400	0.001	33,400	0.10
29.	Upsurge Investment and Finance Limited	33,000	50,16,000.00	Public	0	0	33,000	0.10
30.	Bhumish K Shah	33,000	50,16,000.00	Public	0	0	33,000	0.10
31.	Dhaval N Kothari HUF	30,000	45,60,000.00	Public	0	0	30,000	0.10
32.	Malap Dhaval Kothari	30,000	45,60,000.00	Public	20000	0.08	70,000	0.20
33.	Deepika Biyani	25,000	38,00,000.00	Public	0	0	25,000	0.07
34.	Prasad Rajendra Tapadiya	25,000	38,00,000.00	Public	0	0	25,000	0.07
35.	Laxminivas Asawa	25,000	38,00,000.00	Public	0	0	25,000	0.07
36.	Rajesh Sardar	25,000	38,00,000.00	Public	0	0	25,000	0.07

Note: The above mentioned post preferential issue shareholding pattern of the Company is calculated on basis of assuming full subscription of convertible warrants into equity share to be allotted under the present issue

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ANNEXURE C

Disclosure pursuant to Paragraph A (2) of Part A, Schedule III of the Listing Regulations read with SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026:

Sr. No	Particulars of Details	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Upto 60,00,000 (Sixty Lakhs Only) (“Convertible Warrants”), each carrying a right to subscribe to 01(One) equity share of the Company having a face value Rs. 10/- (Rupees Ten only) each (“Equity Share”) at a price of Rs . 152/- (Rupees One Fifty-Two Only) (including a premium of Rs. 142/-) (Rupees One Hundred Forty-Two Only).
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential issue of Convertible Warrants (the "Preferential Issue") in accordance with Chapter V of the SEBI ICDR Regulations and other applicable laws.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 60,00,000 (Sixty Lakhs Only)Convertible Warrants for cash at a price of Rs. 152/- (Rupees One Hundred Fifty-Two Only) per Convertible Warrant (“Convertible Warrant Issue Price”), aggregating to an amount up to ₹ 91,20,00,000/- (Rupees Ninety-One Crore Twenty Lakh Only), of which an amount equivalent to 25% (twenty five percent) of the Warrant Issue Price, will be payable at the time of subscription of each Warrant, and the remaining 75% (seventy five percent) of the Warrant Issue Price, will be payable by the Warrant holder at the time of allotment of Equity Shares pursuant to exercise of the option attached to the Warrant(s) to subscribe to the Equity Shares.
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
i)	Number of proposed allottees	09 (Nine)
ii)	Post allotment of securities- outcome of the subscription, issue price allotted price (in case of convertibles), number of investors	“Please refer table below”
iii)	Issue price / allotted price (in case of convertibles)	INR 152 (Rupees One Hundred and Fifty-Two) per Warrant. Each Warrant allotted to the Proposed Allottee will be convertible into 1 Equity Share of the Company.
iv)	Number of investor Proposed Allottees	09 (Nine)

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v)	Undertaking with regard to sale of shares	Proposed allottees have not sold/transferred any shares in the last 90 trading days preceding the relevant date
vi)	In case of convertibles - Intimation on conversion of securities or on lapse of the tenure of the instrument	<p>Each of the Warrants carries a right to subscribe to 1 (one) Equity Share. The tenor of the Convertible Warrants is 18 (eighteen) months from the date of their allotment. The tenor of the Convertible Warrants may be reduced in accordance with the terms of the Investment Agreement. The Convertible Warrants shall be convertible in one or more tranches.</p> <p>An amount equivalent to 25% of the warrant issue price to be received at the time of subscription and allotment of each warrants and the balance 75% shall be payable by the warrants holder(s) on exercise of warrant(s);</p> <p>In the event that, a warrant holder does not exercise the warrants within a period of 18 months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrants holders on such warrants shall stand forfeited by the Company.</p>
4	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not applicable

Sr. No.	Name of the Proposed Allottee	No. of Convertible warrant Allotted	Amount	Category	Pre preferential Issue Shareholding of the proposed allottees	% of Pre Issue Holding	*Post preferential Issue Shareholding of the proposed allottees	% of Post Issue Holding
1	Subramani am Swaminathan Iyer	18,00,000	27,36,00,000	Promoter	73,04,277	29.53	91,04,277	27.18
2	Pine Oak Global Fund	32,00,000	48,64,00,000	Public	0	0	32,00,000	9.35
3	Jinisha D Kothari	2,00,000	3,04,00,000	Public	20000	0.08	2,20,000	0.64
4	Poonam Tapadia	2,00,000	3,04,00,000	Public	0	0	2,00,000	0.58
5	Pratik Rajnikant Shah (HUF)	2,00,000	3,04,00,000	Public	33200	0.13	233200	0.68
6	Akash Tapadia	1,50,000	2,28,00,000	Public	0	0	1,50,000	0.44

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Unit-2 : Village Birebhat, Tehsil Dhamda, Distt. Durg (C.G.) - 491331
Phone : +91-788-4214677
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ATMASTCO LTD.

CIN No: L29222CT1994PLC008234

7	Prateek Tapadia	1,50,000	2,28,00,000.00	Public	0	0	1,50,000	0.44
8	Sharad Tapadiya	50,000	76,00,000.00	Public	0	0	50,000	0.15
9	Kanhav Advisory Private Limited	50,000	76,00,000.00	Public	0	0	50,000	0.15

Note: The above mentioned post preferential issue shareholding pattern of the Company is calculated on basis of assuming full subscription of convertible warrants into equity share to be allotted under the present issue.

POST ALLOTMENT OF SECURITIES - OUTCOME OF THE SUBSCRIPTION: -

S. No.	Category of Shareholder	Pre-preferential Allotment		referential Allotment*	
		No. of Equity Shares	Percentage	No. of Equity Shares	Percentage
1	Promoters & Promoters Group	1,63,58,770	66.14	1,83,58,770	53.63
2	Public	83,75,920	33.86	1,58,75,920	46.37
	Total	2,47,34,690	100.00	3,42,34,690	100.00

Note: The above mentioned post preferential issue shareholding pattern of the Company is calculated on basis of assuming full subscription of convertible warrants into equity share to be allotted under the present issue

Thanking you,
Yours faithfully,
For Atmastco Ltd.

Rajendra Biswal
Company Secretary & Compliance Officer
Membership No: ACS-76448

Date: 13.05.2026
Place: Bhilai

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