Date: 01st January, 2025

To,
The Manager- Listing
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400 051.

SYMBOL: ATMASTCO
ISIN: INE05DH01017

Subject: Outcome of Meeting of Board of Directors of Atmastco Ltd in accordance with Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam(s),

In terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of our Company, in their meeting held on today i.e. **Wednesday, 01st January, 2025** inter alia, considered and approved the following business:

1. **Issuance of equity shares of the Company on preferential basis:**

To issue upto 34,35,000 (Thirty-Four Lakhs Thirty-Five Thousand) fully paid-up Equity Shares of the Company of face Value ₹ 10.00/- (Rupees Ten only) **("Equity Shares")** at a price of ₹ 250.50/- (Rupees Two Hundred Fifty and Fifty Paise Only) (including a premium of Rs. 240.50/- (Rupees Two Hundred Forty and Fifty Paise Only) each payable in cash **("Equity Issue Price")** aggregating upto ₹ 86,04,67,500/- (Rupees Eighty Six Crores Four Lakhs Sixty Seven Thousand and Five Hundred Only) to persons / entity as listed in **Annexure A ("Proposed Allottees of Equity Shares")** who are belonging to **non-promoter category,** the preferential issue which will be in accordance with provisions of section 42, 62(1)(c) of the Companies Act, 2013 as amended, read with Companies (Prospectus and Allotment of Securities) Rules, 2014, and Companies (Share Capital and Debentures) Rules, 2014 as amended, and Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("SEBI ICDR Regulations"), Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 as amended ("SEBI LODR Regulations") and such other acts / rules / regulations as may be applicable and subject to necessary approval of the shareholders of the Company at the ensuing Extraordinary General Meeting and other regulatory authorities, as may be applicable.

The details in respect of the Preferential Issue, as required to be disclosed under Regulation 30 of the SEBI Listing Regulations, read with the SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 on disclosure of material events/ information by listed entities, dated 11th November, 2024 ("SEBI Disclosure Circular") is set out below as **Annexure – A.**

2. **Issuance of Warrants convertible into equity shares of the Company on preferential basis:**

To issue upto 4,80,000 (Four Lakhs Eighty Thousand) warrants, each convertible into, or exchangeable for, one fully paid-up Equity Shares of the Company of face Value ₹ 10.00/- (Rupees Ten only) **("Warrant")** at a price of ₹ 250.50/- (Rupees Two Hundred Fifty and Fifty Paise Only) (including a premium of Rs. 240.50/- (Rupees Two Hundred Forty and Fifty Paise Only) each payable in cash **("Warrant Issue Price")** aggregating upto ₹ 12,02,40,000/- (Rupees Twelve Crores Two Lakhs Forty Thousand Only) to persons / entity as listed in **Annexure B ("Proposed Allottees of Warrant")** who are belonging to **Promoter Category**, the preferential issue which will be in accordance with provisions of section 42, 62(1)(c) of the Companies Act, 2013 as amended, read with Companies (Prospectus and Allotment of Securities) Rules, 2014, and Companies (Share Capital and Debentures) Rules, 2014 as amended, and Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("SEBI ICDR Regulations"), Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 as amended ("SEBI LODR Regulations") and such other acts / rules / regulations as may be applicable and subject to necessary approval of the shareholders of the Company at the ensuing Extraordinary General Meeting and other regulatory authorities, as may be applicable.

The details in respect of the Preferential Issue, as required to be disclosed under Regulation 30 of the SEBI Listing Regulations, read with the SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 on disclosure of material events/ information by listed entities, dated 11th November, 2024 ("SEBI Disclosure Circular") is set out below as **Annexure – B.**

3. **Increase in authorized share capital of the company.**

Increase in Authorized Share Capital of the Company from Rs. 25,00,00,000 (Rupees Twenty-Five Crores Only) divided into 2,50,00,000 (Two Crore Fifty Lakhs) Equity Shares of face value of Re. 10/- (Rupee Ten Only) to Rs. 30,00,00,000 (Rupees Thirty Crores Only) consisting of 3,00,00,000 (Three Crores) Equity Shares of Re. 10/- (Rupee Ten Only) each and consequent amendment in the Capital Clause (Clause V) of Memorandum of Association of the Company, subject to members' approval.

The Meeting of Board commenced at 05:00 P.M. and concluded at 07:15 P.M.

Thankingyou,
Yours faithfully,

For Atmastco Ltd

G Venkataraman

Digitally signed by G Venkataraman
Date: 2025.01.01 19:22:01 +05'30'

Venkataraman Ganesan
DIN: 00892697
Director
Date: 01.01.2025

Annexure – A

Details required under Regulation 30 of SEBI LODR Regulations read with SEBI circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November 2024.

S. No.	ulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Fully Paid-up Equity Share of the Company of face value ₹ 10.00/- (Rupees Ten only) each ranking pari passu to existing equity shares.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 34,35,000 (Thirty-Four Lakhs Thirty-Five Thousand) fully paid-up Equity Shares of the Company of face Value ₹ 10.00/- (Rupees Ten only) **("Equity Shares")** at a price of ₹ 250.50/- (Rupees Two Hundred Fifty and Fifty Paise Only) (including a premium of Rs. 240.50/- (Rupees Two Hundred Forty and Fifty Paise Only) each payable in cash **("Equity Issue Price")** aggregating upto ₹ 86,04,67,500/- (Rupees Eighty-Six Crores Four Lakhs Sixty-Seven Thousand and Five Hundred Only)
4.	Undertaking with regard to sale of shares	Proposed allottees have not sold/transferred any shares in the last 90 trading days preceding the relevant date
5.	Issue Price	Rs. 250.50/- (Rupees Two Hundred Fifty and Fifty Paise Only) (including a premium of Rs. 240.50/- (Rupees Two Hundred Forty and Fifty Paise Only).
6.	Number of Investors	80
7	In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	NA
8	Any cancellation or termination of proposal for issuance of securities including reasons thereof	NA

IN CASE OF PREFERENTIAL ISSUE, THE LISTED ENTITY SHALL DISCLOSE THE FOLLOWING ADDITIONAL DETAILS TO THE STOCK EXCHANGE(S): -

S. No.	Name of Investors	Category	No. of Equity Shares Proposed to be issued	Amount
1	KetanKumar Hingrajia	Public	20000	₹ 50,10,000.00
2	Latin Manharlal Securities Private Limited	Public	60000	₹ 1,50,30,000.00
3	Kanta Nitin Kothari	Public	27000	₹ 67,63,500.00
4	Jinisha Dhaval Kothari	Public	30000	₹ 75,15,000.00
5	Dhaval Nitin Kothari	Public	27000	₹ 67,63,500.00
6	Yash Investments	Public	40000	₹ 1,00,20,000.00
7	3Dimension Capital Services Ltd.	Public	40000	₹ 1,00,20,000.00
8	Mangalam Gems	Public	60000	₹ 1,50,30,000.00
9	Priti Suresh Shah	Public	40000	₹ 1,00,20,000.00
10	Vandit Sanjay Gandhi	Public	40000	₹ 1,00,20,000.00
11	Ajay Kumar Aggarwal	Public	180000	₹ 4,50,90,000.00
12	Shailesh Dhamankar	Public	20000	₹ 50,10,000.00
13	Saarth Shamik Dave	Public	40000	₹ 1,00,20,000.00
14	Umesh Kishorekant Sanghvi	Public	40000	₹ 1,00,20,000.00
15	Sachin Shashikant Abhyankar	Public	40000	₹ 1,00,20,000.00
16	Siddhi Venture	Public	20000	₹ 50,10,000.00
17	Nitin Gosar	Public	10000	₹ 25,05,000.00
18	Darshan Dinesh Chandra	Public	20000	₹ 50,10,000.00
19	Dharmesh Ramesh Shah	Public	25000	₹ 62,62,500.00
20	Hiral Kamlesh Madiya	Public	20000	₹ 50,10,000.00
21	Vikas Shah	Public	30000	₹ 75,15,000.00
22	Mavira Growth Opportunities Fund	Public	500000	₹ 12,52,50,000.00
23	Seema Dilip Vora	Public	240000	₹ 6,01,20,000.00
24	Mavira AMC LLP	Public	40000	₹ 1,00,20,000.00
25	4 R Investments Private Limited	Public	1,40,000	₹ 3,50,70,000.00
26	Deena Champak Dedhia	Public	40000	₹ 1,00,20,000.00
27	Hema Shrenik Vora	Public	20000	₹ 50,10,000.00
28	Navin Chapshi Shah	Public	20000	₹ 50,10,000.00
29	Anuj Bajpai	Public	20000	₹ 50,10,000.00
30	Aabha Bharat Shah	Public	20000	₹ 50,10,000.00
31	Bharat Manharlal Shah	Public	20000	₹ 50,10,000.00
32	Rishabh Ajmera	Public	20000	₹ 50,10,000.00
33	Jekin Pravinchandra Modi	Public	20000	₹ 50,10,000.00
34	Uday Parikh	Public	20000	₹ 50,10,000.00
35	Amit R Agarwal	Public	25000	₹ 62,62,500.00
36	PK Investments	Public	10000	₹ 25,05,000.00
37	Vibha Ashish Gopani	Public	10000	₹ 25,05,000.00
38	Vilpesh Champaklal Parikh	Public	20000	₹ 50,10,000.00
39	Rinaben Vilpesh Parikh	Public	12000	₹ 30,06,000.00
40	Ketan Morakhia	Public	20000	₹ 50,10,000.00

41	Ketan S Morakhia (HUF)	Public	12000	₹ 30,06,000.00
42	Shreya Saurabh Agarwal	Public	14000	₹ 35,07,000.00
43	Raghav Chaudhary	Public	16000	₹ 40,08,000.00
44	Jhaveri Credits and Capital Limited	Public	80000	₹ 2,00,40,000.00
45	Fenkin Infraventures Private Limited	Public	40000	₹ 1,00,20,000.00
46	Ansh Partners	Public	70000	₹ 1,75,35,000.00
47	Sandhya Anil Dedhia	Public	130000	₹ 3,25,65,000.00
48	Devang Rajesh Karani	Public	40000	₹ 1,00,20,000.00
49	Alpa Dhakan	Public	40000	₹ 1,00,20,000.00
50	Maya Mulesh Savla	Public	20000	₹ 50,10,000.00
51	Yashvi Dipesh Shah	Public	20000	₹ 50,10,000.00
52	Rama Family Trust	Public	20000	₹ 50,10,000.00
53	Ramnik Lalji Sangoi	Public	20000	₹ 50,10,000.00
54	S. V. Enterprises	Public	40000	₹ 1,00,20,000.00
55	Rakesh S Sanghavi	Public	40000	₹ 1,00,20,000.00
56	Sonal R Sanghavi	Public	40000	₹ 1,00,20,000.00
57	Annanya Agarwal	Public	40000	₹ 1,00,20,000.00
58	Naivedya Agarwal	Public	40000	₹ 1,00,20,000.00
59	Yash Rajesh Vora	Public	20000	₹ 50,10,000.00
60	Sanguine Investment	Public	40000	₹ 1,00,20,000.00
61	Invicta Capserv Private Limited	Public	20000	₹ 50,10,000.00
62	Ketan Vallabhji Gada	Public	20000	₹ 50,10,000.00
63	Rohit Vallabhji Gada	Public	20000	₹ 50,10,000.00
64	Kalpana Sudhir Bheda	Public	40000	₹ 1,00,20,000.00
65	Uday Madhukar Joglekar	Public	40000	₹ 1,00,20,000.00
66	Sahebrao Vitthal Satre	Public	40000	₹ 1,00,20,000.00
67	Funali Rakesh Doshi	Public	40000	₹ 1,00,20,000.00
68	Rajesh Atalram Rupani	Public	40000	₹ 1,00,20,000.00
69	Heena Ketan Panditpautra	Public	40000	₹ 1,00,20,000.00
70	Bhavika Vikenkumar Doshi	Public	40000	₹ 1,00,20,000.00
71	Dhiren Bhanji Gada	Public	10000	₹ 25,05,000.00
72	Vignesh Shivji Bheda	Public	30000	₹ 75,15,000.00
73	Pallavi Dhiren Gada	Public	10000	₹ 25,05,000.00
74	Crystal Family Trust	Public	80000	₹ 2,00,40,000.00
75	Manisha Gupta	Public	40000	₹ 1,00,20,000.00
76	Alka Kanti Rambhia	Public	20000	₹ 50,10,000.00
77	Swati Piyush Vohera	Public	25000	₹ 62,62,500.00
78	Pintal Mehul Vohera	Public	20000	₹ 50,10,000.00
79	Smit Piyush Vohera (HUF)	Public	20000	₹ 50,10,000.00
80	Alpa Hemang Dagli	Public	12000	₹ 30,06,000.00
Total			**3435000**	**₹ 86,04,67,500**

Annexure – B

Details required under Regulation 30 of SEBI LODR Regulations read with SEBI circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November 2024.

S. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Issue and allotment of Fully Convertible Equity Warrants ("Warrants") each carrying a right exercisable by the warrant holder to subscribe to one (1) equity share of the face value of ₹ 10/- (Rupees Ten only)
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 4,80,000 (Four Lakhs Eighty Thousand) warrants, each convertible into, or exchangeable for, one fully paid-up Equity Shares of the Company of face Value ₹ 10.00/- (Rupees Ten only) **("Warrant")** at a price of ₹ 250.50/- (Rupees Two Hundred Fifty and Fifty Paise Only) (including a premium of Rs. 240.50/- (Rupees Two Hundred Forty and Fifty Paise Only) each payable in cash **("Warrant Issue Price")** aggregating upto ₹ 12,02,40,000/- (Rupees Twelve Crores Two Lakhs Forty Thousand Only), of which an amount equivalent to 25% (Twenty Five percent) of the Per Share Warrant Price shall be payable to the Company at the time of allotment of the Warrants and the balance 75% (Seventy Five percent) of the Per Share Warrant Price shall be payable to the Company at the time of issue and allotment of the Equity Shares upon exercise of the option attached to the relevant Warrants within the Warrant's tenure of 18 months.
4.	Undertaking with regard to sale of shares	Proposed allottees have not sold/transferred any shares in the last 90 trading days preceding the relevant date
5	Issue Price	Rs. 250.50/- (Rupees Two Hundred Fifty and Fifty Paise Only) (including a premium of Rs. 240.50/- (Rupees Two Hundred Forty and Fifty Paise Only)
6	Number of Investors	2
7	In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the	Each of the Warrants is exercisable into 1 Equity Share having face value of ₹ 10/- (Rupees Ten Only) each. The tenure of the Warrants is 18 months from the date of their allotment. The Warrants shall be convertible in one or more

	instrument	tranches.
8	Any cancellation or termination of proposal for issuance of securities including reasons thereof	NA

IN CASE OF PREFERENTIAL ISSUE, THE LISTED ENTITY SHALL DISCLOSE THE FOLLOWING ADDITIONAL DETAILS TO THE STOCK EXCHANGE(S): -

S. No.	Name of Investors	Category	No. of Warrant Proposed to be issued	Amount
1	Subramaniam Swaminathan Iyer	Promoter	360000	9,01,80,000.00
2	G Venkataraman	Promoter	120000	3,00,60,000.00
Total			**480000**	**₹ 12,02,40,000.00**

POST ALLOTMENT OF SECURITIES - OUTCOME OF THE SUBSCRIPTION: -

S. No.	Category of Shareholder	Pre-preferential Allotment		Preferential Allotment*	
		No. of Equity Share	Percentage	No. of Equity Shares	Percentage
1	Promoters & Promoters Group	16926770	68.43	17406770	60.76
2	Public	7807920	31.57	11242920	39.24
	Total	**24734690**	**100**	**28649690**	**100**

(*Post preferential capital is based on the assumption that warrant allotted to promoters have been fully converted into equity shares along with new equity shares allotted to public shareholders.)