

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Aster Silicates Ltd.		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SICOM Investments & Finance Ltd.		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange National Stock Exchange		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	Nil	N.A.	N.A.
b) Voting rights (VR) otherwise than by equity shares	Nil	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	N.A.	N.A.
Total (a+b+c)	Nil	N.A.	N.A.



<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired	8,665,511	36.83%	36.83%
b) VRs acquired otherwise than by equity shares	Nil	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	N.A.	N.A.
Total (a+b+c)	8,665,511	36.83%	36.83%
<u>After the acquisition, holding of:</u>			
a) Shares carrying voting rights	8,665,511	36.83%	36.83%
b) VRs otherwise than by equity shares	Nil	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	N.A.	N.A.
Total (a+b+c)	8,665,511	36.83%	36.83%
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Preferential Allotment		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other	Date of receipt of intimation of allotment of shares – 1 August 2013		



instrument that entitles the acquirer to receive shares in the TC.	
8. Equity share capital / total voting capital of the TC before the said acquisition	Rs. 148,611,110/-
9. Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 235,266,220/-
10. Total diluted share/voting capital of the TC after the said acquisition	Rs. 235,266,220/-

Note 1:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For SICOM Investments & Finance Ltd

Usha Ajith

Signature of Authorised Signatory



Place: Mumbai

Date: 2 August 2013