

Ashok M. Katariya
 "Anshuman" Sahadev Nagar,
 Gangapur Road,
 Nashik- 422013

To,
 The Manager,
 The Department of Corporate Services,
 Bombay Stock Exchange Limited,
 Floor 25, P.J. Towers,
 Dalal Street, Mumbai - 400 001

To,
 The Manager,
 The Listing Department,
 National Stock Exchange of India Ltd.,
 Exchange Plaza, Bandra Kurla Complex,
 Bandra (East), Mumbai - 400 051

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL
 ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1	Name of the Target Company (TC)	Ashoka Buildcon Limited		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Ashok Motilal Katariya		
3	Whether the acquirer belongs to Promoter/Promoter group	Promoter		
4	Name(s) of the Stock Exchange(s) where the shares of TC are listed	BSE & NSE		
5	Details of the acquisition / disposal / holding of shares / voting rights / holding of the Acquirer and PAC	Number	% w.r.t. total share/ voting capital wherever applicable	% w.r.t. total diluted share/ voting capital of the TC(*)
	Before the acquisition / disposal under consideration, holding of :			
	a) Shares carrying voting rights	4,345,864	8.25	8.25
	b) Voting rights (VR) otherwise than by equity shares	-	-	-
	c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
	Total (a+b+c)	4,345,864	8.25	8.25
	Details of acquisition / sale			
	a) Shares carrying voting rights acquired	77	0.00	0.00
	b) VRs acquired otherwise than by equity shares	-	-	-
	c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	-	-	-
	Total (a+b+c)	77	0.00	0.00
	After the acquisition / sale, holding of :			
	a) Shares carrying voting rights	4,345,941	8.25	8.25
	b) VRs otherwise than by equity shares	-	-	-
	c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
	Total (a+b+c)	4,345,941	8.25	8.25
6.	Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open market purchase		
7.	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	6-Mar-13		
8.	Equity share capital / total voting capital of the TC before the said acquisition / sale	52,650,860 equity shares of Rs. 10/- each fully paid		
9.	Equity share capital / total voting capital of the TC after the said acquisition / sale	52,650,860 equity shares of Rs. 10/- each fully paid		
10.	Total diluted share / voting capital of the TC after the said acquisition / sale	52,650,860 equity shares of Rs. 10/- each fully paid		

Note :

(*) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

Signature of the Acquirer


 (Ashok Motilal Katariya)

Place : Nashik
 Date : 07.03.2013