ASHOKA

Ashoka Buildcon Limited

To

The Manager

The Department of Corporate Services

BSE Limited

Floor 25, P. J. Towers,

Dalal Street, Mumbai – 400 001

To

The Manager

The Listing Department

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,

Bandra (East), Mumbai – 400 051

27-Jun-14

Sub: Disclosure by Insiders under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations and SEBI (Prohibition of Insider Trading) Regulations

Please find attached herewith copies of disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, SEBI (Prohibition of Insider Trading) Regulations 1992 u/r 13 (3) & (6) in the prescribed Form C & u/r 13 (4), 13 (4A) & (6) in the prescribed Form D, made by Mr. Ashish A. Katariya – Promoter, regarding purchase of 7,500 shares.

Kindly take the matter on your records.

Thanking you,

For **Ashoka Buildcon Limited**

Ashoka Buildcon Ltd. Nashik

Company Secretary & Compliance Officer

Encl.: As above

Ashish A. Katariya
"Anshuman", Sahdev Nagar,
Gangapur Road,
Nasik- 422 013

To,
The Manager,
The Department of Corporate Services,
BSE Limited
Floor 25, P.J. Towers,
Dalal Street, Mumbai - 400 001

To,
The Manager,
The Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1	Name of the Target Company (TC)	Ashoka Buildcon Limited		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Ashish Ashok Katariya		
3	Whether the acquirer belongs to Promoter/Promoter group	Promoter Group		
4	Name(s) of th Stock Exchange(s) where the shares of TC are listed	BSE & NSE		
5	Details of the acquisition / disposal / holding of shares / voting rights / holding of the Acquirer and PAC	**Number**	**% w.r.t. total share/ voting capital wherever applicable**	**% w.r.t. total diluted share/ voting capital of the TC(*)**
	Before the acquisition / disposal under consideration, holding of :			
	a) Shares carrying voting rights	12,381,531	7.83	7.83
	b) Voting rights (VR) otherwise than by equity shares	-	-	-
	c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
	Total (a+b+c)	**12,381,531**	**7.83**	**7.83**
	Details of acquisition / sale			
	a) Shares carrying voting rights acquired	7,500	0.00	0.00
	b) VRs acquired otherwise than by equity shares	-	-	-
	c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	-	-	-
	Total (a+b+c)	**7,500**	**0.00**	**0.00**
	After the acquisition / sale, holding of :			
	a) Shares carrying voting rights	12,389,031	7.83	7.83
	b) VRs otherwise than by equity shares	-	-	-
	c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
	Total (a+b+c)	**12,389,031**	**7.83**	**7.83**
6	Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.	Open market purchase		
7	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	25.06.2014		
8	Equity share capital / total voting capital of the TC before the said acquisition / sale	158149333 equity shares of Rs. 5/- each fully paid		
9	Equity share capital / total voting capital of the TC after the said acquisition / sale	158149333 equity shares of Rs. 5/- each fully paid		
10	Total diluted share / voting capital of the TC after the said acquisition / sale	158149333 equity shares of Rs. 5/- each fully paid		

Note :

(*) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

Signature of the Acquirer

(Ashish A. Katariya)

Place : Nasik
Date : 27.06.2014

FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13(3) and (6)]

Regulation 13(3) - Details of change in shareholding in respect of persons holding more than 5% shares in a listed company

Sr. No.	Particulars	
1	Name & address of shareholder	Ashish Ashok Katariya , "Anshuman", Sahadev Nagar, Gangapur Road, Nashik
2	Share holding prior to acquisition/sale	12381531 (7.83%)
3	No. and percentage of shares/voting rights acquired/sold	7500
4	Receipt of allotment advice / acquision of shares/sale of shares specify	25/06/2014
5	Date of intimation to Company	27/06/2014
6	Mode of acquisition on (market purchase/public/rights/ preferential offer etc.)	Market Purchase
7	No. & percentage of shares / voting rights post acquisition/sale	12389031 (7.83%)
8	Trading member through whom the trade was executed with SEBI Registration No. of the TM	India Advantage Securities Ltd. SEBI Registration No.BSE-I and NSE-INB231228033
9	Ex-change on which the trade was executed	BSE & NSE
10	Buy quantity	7500
11	Buy value	Rs.1111603/-
12	Sell quantity	0
13	Sell value	0

(ASHISH ASHOK KATARIYA)

FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13(4), 13 (4A) and (6)]

Details of change in shareholding or voting rights held by Director or Officer and his depedents or or Promoter or Person who is part of Promoter Group of a Listed Company

Sr. No.	Particulars	
1	Name, PAN & Address of Promoter/Person who is part of Promoter Group/ Director / Officer	Ashish Ashok Katariya , PAN AIIPK8924H, "Anshuman", Sahadev Nagar, , Gangapur Road, Nashik
2	No. and percentage of shares/voting rights held by Promoter/Person who is part of Promoter Group / Director / Officer	12381531 (7.83%)
3	Date of receipt of allotment/advice/ acquision/sale of shares/voting rights	25/06/2014
4	Date of intimation to Company	27/06/2014
5	Mode of acquisition (market purchase/public/rights/ preferential offer etc.)/Sale	Market Purchase
6	No. and percentage of shares/post acquisition/ sale	12389031 (7.83%)
7	Trading member through whom the trade was executed with SEBI Registration No. of the TM	India Advantage Securities Ltd. SEBI Registration No.BSE- and NSE-INB231228033
8	Ex-change on which the trade was executed	BSE & NSE
9	Buy quantity	7500
10	Buy value	Rs.1111603/-
11	Sell quantity	0
12	Sell value	0

(ASHISH ASHOK KATARIYA)