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CIN No : L99999GJ1982PLC005253

AL/SEC/O-113 /6/2015

29 June, 2015

To,
BSE Limited
Corporate Relationship Department,
25th Floor, P J Towers,
Dalal Street,
Fort,
Mumbai - 400001
SECURITY CODE NO. 514286

To,
National Stock Exchange of India Ltd
Exchange Plaza 5th Floor,
Plot no. C/1, G Block,
Bandra Kurla Complex,
Bandra (East)
Mumbai - 400051.
SECURITY CODE NO. ASHIMASYN

Sub: Scheme u/s 391 of the Companies Act, 1956 - Clause 36 of Listing Agreement.

Pursuant to receipt of Observation Letters from BSE Limited (the designated stock exchange) and National Stock Exchange of India Limited on the Draft Scheme of Arrangement submitted to them, the Company has today filed, with requisite modifications as per the said observation letters, a Scheme of Arrangement for Reconstruction and Compromise between the Company and its Equity Shareholders, Preference Shareholders and Secured Creditors under sections 391 to 394 read with sections 100 to 103 of the Companies Act, 1956 and section 52 of the Companies Act, 2013 with the Honourable High Court of Gujarat at Ahmedabad".

Kindly take note of the same.

Thanking you,
Yours faithfully,
For Ashima Limited


Hiren Mahadevia
Company Secretary

T E X C E L L E N C E

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