From : **C. N. Desai**
**Gitanjali Gardens,**
**6th Floor,**
**68-E, Nepean Sea Road,**
**Rungta Lane,**
**Mumbai - 400 006.**

**7th July, 2012**

**To,**

1. **BSE Ltd. (BSE)**
**(Scrip Code. 532259)**
**Phiroze Jeejeebhoy Towers,**
**Dalal Street,**
**Fort,**
**Mumbai – 400 001.**

2. **National Stock Exchange of India Ltd. (NSE)**
**(Scrip Symbol APARINDS)**
**"Exchange Plaza"**
**Bandra – Kurla Complex,**
**Bandra (East),**
**Mumbai – 400 051.**

3. **Apar Industries Limited**
**Mumbai.**

**Sub. : Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

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Dear Sirs.

With reference to the subject above, please find enclosed the disclosure under above Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 about the purchase of **1,246** equity shares of Apar Industries Limited by me on 4th July, 2012 (746 Shares) and 5th July, 2012 (500 Shares) as a Promoter-Director individually (collectively **7,246** equity shares along with other Promoter-Director) of the Company from Open Market.

Please take on record the above disclosure.

**Thanking You,**

**Yours Faithfully,**

**(C. N. Desai)**
**Promoter – Director**
**Apar Industries Limited**

**Encl : As above.**

From: C. N. Desai
Gitanjali Gardens, 6th Floor,
68-E, Nepean Sea Road, Rungta Lane,
Mumbai - 400 006.

By Fax & Courier

## Annexure - B

**Format for disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

| | | | | |
|---|---|---|---|---|
| 1 | Name of the Target Company (TC) | Apar Industries Limited | | |
| 2 | Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Chaitanya N. Desai, Promoter - Director<br><br>Dr. N. D. Desai - Promoter-Director<br>Kushal N. Desai - Promoter-Director<br>Chaitanya N. Desai Family Trust - Trustee Dr. N. D. Desai - Promoter<br>Kushal Chaitanya Desai Family Trust - Trustee Dr. N. D. Desai- Promoter<br>Kushal N. Desai Family Trust - Trustee Dr. N. D. Desai - Promoter<br>Rishabh K. Desai - Promoter<br>Gaurangi K. Desai - Promoter<br>Noopur K. Desai - Promoter<br>Apar Corporation Pvt. Limited - Promoter<br>Scope Private Limited - Promoter<br>**(As per Annexure attached herewith)** | | |
| 3 | Whether the acquirer belongs to Promoter / Promoter Group | Promoter - Director | | |
| 4 | Name(s) of the Stock Exchange(s) where the shares of TC are Listed | National Stock Exchange of India Limited **(NSE)**<br>BSE Limited **(BSE)** | | |
| 5 | **Details of the acquisition / disposal / holding of shares / voting rights/ holding of the Acquirer and PAC** | **Number** | **% w.r.t. total share / voting capital wherever applicable** | **% w.r.t. total diluted share / voting capital of the TC (*)** |
| | **Before the acquisition/disposal under consideration, holding of:** | | | |
| a. | Shares carrying voting rights | 6,879,364 | 19.124% | 19.124% |
| b. | Voting rights (VR) otherwise than by shares | N.A. | N.A. | N.A. |
| c. | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | N.A. | N.A. | N:A. |
| | **Total (a+b+c)** | **6,879,364** | **19.124%** | **19.124%** |
| | **Details of acquisition/sale** | | | |
| a. | Shares carrying voting rights acquired / sold | 1,246 | 0.003% | 0.003% |
| b. | VRs acquired / sold otherwise than by shares | N.A. | N.A. | N.A. |
| c. | Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) acquired / sold | N.A. | N.A. | N.A. |
| | **Total (a+b+c)** | **1,246** | **0.003%** | **0.003%** |
| | **After the acquisition/sale, holding of:** | | | |
| a. | Shares carrying voting rights (after the acquisition of shares along with other promoters collectively the total promoters' holding enhanced from 2,09,40,555 Shares (58.213%) to 2,09,47,801 Shares (58.233%) as per the annexure attached herewith) | 6,880,610 | 19.127% | 19.127% |
| b. | VRs otherwise than by shares | N.A. | N.A. | N.A. |
| c. | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) after acquisition | N.A. | N.A. | N.A. |
| | **Total (a+b+c)** | **6,880,610** | **19.127%** | **19.127%** |
| 6 | Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc. | Open Market Purchase | | |
| 7 | Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 4th July, 2012 (746 Shares)<br>5th July, 2012 (500 Shares) | | |
| 8 | Equity share capital / total voting capital of the TC before the said acquisition / sale | Rs. 359,723,940/- | | |
| 9 | Equity share capital / total voting capital of the TC after the said acquisition / sale | Rs. 359,723,940/- | | |
| 10 | Total diluted share/voting capital of the TC after the said acquisition / sale. | Rs. 359,723,940/- | | |

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place : Mumbai
Date : 7th July, 2012

(C. N. Desai)

**C. N. DESAI, Promoter Director**

**Annexure to Disclosure dated 7th July, 2012 of details of acquisition in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeover ) Regulations, 2011.**

| Sr. No. | Name of all the Promoters of Apar Industries Ltd. | No. of Equity Shares held before acquisition and % of paid up capital | No.of Equity Shares acquired on 4th, 5th & 6th July, 2012 and % of paid up capital | No. of Equity Shares held after acquisition and % of paid up capital |
|---|---|---|---|---|
| 1 | Dr. N. D. Desai | 68,85,122 (19.140%) | -- | 68,85,122 (19.140%) |
| 2 | Kushal N. Desai Family Trust - Trustee - Dr. N. D. Desai | 2,881 (0.008%) | -- | 2,881 (0.008%) |
| 3 | Chaitanya N. Desai Family Trust - Trustee - Dr. N. D. Desai | 95,238 (0.265%) | -- | 95,238 (0.265%) |
| 4 | Kushal Chaitanya Desai Family Trust - Trustee - Dr. N. D. Desai | 72,634 (0.202%) | -- | 72,634 (0.202%) |
| 5 | Kushal N. Desai | 68,85,778 (19.142%) | 6,000 (0.017%) | 68,91,778 (19.159%) |
| 6 | C. N. Desai | 68,79,364 (19.124%) | 1,246 (0.003%) | 68,80,610 (19.127%) |
| 7 | Noopur K. Desai | 2,160 (0.006%) | -- | 2,160 (0.006%) |
| 8 | Gaurangi K. Desai | 3,200 (0.009%) | -- | 3,200 (0.009%) |
| 9 | Rishabh K. Desai | 3,200 (0.009%) | -- | 3,200 (0.009%) |
| 10 | Apar Corporation Pvt. Limited | 1,10,654 (0.308%) | -- | 1,10,654 (0.308%) |
| 11 | Scope Private Limited | 324 (0.001%) | -- | 324 (0.001%) |
| | **Total** | **2,09,40,555 (58.213%)** | **7,246 (0.020%)** | **2,09,47,801 (58.233%)** |

**(C. N. Desai)**

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*** TX REPORT ***
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