faxed on 09/10/2012 at both the Exchanges

APAR INDUSTRIES LTD.

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SEC/ 298/2012 **By Fax & Hand Del.** 9th October, 2012

National Stock Exchange of India Ltd. "Exchange Plaza", C-1, Block G, Bandra- Kurla Complex, Bandra (E), **Mumbai – 400 051.** **Scrip Symbol : APARINDS** **Kind Attn.: The Manager, Listing Dept.**	BSE Ltd. Corporate Relationship Department, 14th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, **Mumbai - 400 001.** **Scrip Code : 532259** **Kind Attn. : Corporate Relationship Dept.**

Sub. Clause 22 and all other applicable provisions of the Listing Agreement

Dear Sir,

We invite your kind attention to our letter no. SEC/263/2012 dated 18th September, 2012 vide which we had informed the Exchange about the approval of Rehabilitation Scheme envisaging Amalgamation of erstwhile Uniflex Cables Limited (UCL) with the Company vide Order dated 13th September, 2012 from the Hon'ble Board for Industrial and Financial Reconstruction (BIFR) and had sent a copy of the said Order.

We had also informed the Exchange that pursuant to the sanctioned scheme of Hon'ble BIFR, the shareholders of Transferor Company (UCL) shall be allotted one equity share of Rs. 10/- each of the Company (Transferee Company) against 10 equity shares of Rs. 10/- each fully paid up held by them in erstwhile UCL.

We hereby inform the Exchange that -

1. the Share Issue and Allotment Committee of Board of Directors of the Company at its meeting held to-day i.e. on 9th October, 2012 at Mumbai has allotted 24,98,037 Equity Shares of Rs. 10/- (Rupees Ten only) each of Apar Industries Limited (AIL) in the ratio of 1 (one) Equity Share of Rs. 10/- each against every 10 Equity Shares of Rs. 10/- each held by the Shareholders of erstwhile UCL (the Transferor Company), to those shareholders of UCL whose names appeared on the Register of Members and Beneficiary Records of erstwhile UCL as on the Record Date of 1st October, 2012 fixed by UCL for the purpose.

2. these Equity Shares shall be locked in (will not be sold / transferred / hypothecated) for a period of one year / three years from the date of allotment of these shares pursuant to the provisions of Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009.

3. consequent upon allotment of 24,98,037 Equity Shares of Rs. 10/- (Rupees Ten only) each to the shareholders of erstwhile UCL as above, the Issued, Subscribed and Paid-up Equity Share Capital of the Company has increased –

   From : Rs. 359,723,940/- divided into 35,972,394 Equity Shares of Rs. 10/- each.

   To : Rs. 384,704,310/- divided into 38,470,431 Equity Shares of Rs. 10/- each.

You are requested to kindly take note of the above and bring the same to the notice of members and the investors.

Thanking you,

Yours Faithfully,
For Apar Industries Ltd.

(Sanjaya Kunder)
Company Secretary

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