# RUCHI SOYA INDUSTRIES LIMITED

CIN : L15140MH1986PLC038536

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RSIL/2019

2nd May, 2019

National Stock Exchange of India Ltd.,
"Exchange Plaza",
Bandra-Kurla Complex,
Bandra (E),
**Mumbai – 400 051**

**Kind Attn: Mr. Akshay Pandit – Deputy Manager**

Dear Sir,

This has reference to your e-mail dated May 02, 2019 in regards to confirmation of news item appeared in "Economictimes.indiatimes.com" dated May 01, 2019 captioned "Ramdev's new prized assets suddenly changes the contours of India's FMCG war".

In this regard, we may inform you that the Resolution Professional of Ruchi Soya Industries Limited has already informed the Stock Exchanges in this regard in detail vide his e-mail dated May 02, 2019. A copy of the said e-mail dated May 02, 2019 is attached for your kind perusal and records.

We hope it does not require further clarification.

Thanking you,

Yours faithfully,
**For RUCHI SOYA INDUSTRIES LTD.,**

**COMPANY SECRETARY**

## IP Ruchi Soya

**From:** IP Ruchi Soya
**Sent:** 02 May 2019 14:51
**To:** 'corp.comm@bseindia.com'; 'cmlist@nse.co.in'
**Cc:** Shailendra Ajmera; Pulkit Gupta; Rohit Somani; Prateek Somani
**Subject:** Ruchi Soya Industries Ltd - Update on corporate insolvency resolution process

Dear Sir,

In regard to the captioned company, as you are aware, the company is currently under Corporate Insolvency Resolution Process (CIRP). As a part of the resolution process, we hereby inform you the resolution plan submitted by the prospective resolution applicant- *Consortium of Patanjali Ayurved Limited ("Lead Partner"), Divya Yog Mandir Trust, through its business undertaking Divya Pharmacy, Patanjali Parivahan Private Limited and Patanjali Gramudyog Nyas (collectively referred as "PAL"),* has achieved an approval from the Committee of Creditors in excess of 66% required pursuant to the Insolvency and Bankruptcy Code 2016. The said voting in this regard was concluded on April 30, 2019 at 8 pm.

As next steps in this regard and in accordance with the Process Memorandum, we will get executed letter of intent (LoI) from PAL and file an application to the Adjudicating Authority (NCLT) to file the approved resolution plan in accordance with Section 30 (6) of the Code.

At this juncture, we hereby affirm that while the above is in line with the duties and powers conferred upon the Resolution Professional under the Insolvency & Bankruptcy Code, 2016, all relevant controls in compliance with the SEBI (LODR) Regulations are put in place to ensure no material, non-public or price sensitive information is published. Further, any material event shall be duly notified to the stock exchanges in accordance with SEBI (LODR) Regulations.

Should you have any questions please do not hesitate to contact me.

Yours sincerely,

**For and on behalf of Ruchi Soya Industries Limited**

**Shailendra Ajmera**
Resolution Professional
Ruchi Soya Industries Limited
(a company under corporate insolvency resolution process vide NCLT order)
301 Mahakosh House, 7/5 South Tukoganj, Nath Mandir Road
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*Shailendra Ajmera has been granted a certificate of registration to act as a Resolution Professional by the Insolvency and Bankruptcy Board of India, his Registration No. is IBBI/IPA-001/IP-P00304/2017-18/10568. The affairs, business and property of Ruchi Soya Industries Limited ('RSIL') are being managed by the Resolution Professional, Shailendra Ajmera, who acts as agent of RSIL only and without personal liability.*

*IP registration details as under:*
*IP Registration no. IBBI/IPA-001/IP-P00304/2017-18/10568*
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