ఆంధ్రాబ్యాంక్
(భారత ప్రభుత్వ సంస్థ)
आन्ध्रा बैंक
(भारत सरकार का उपक्रम)
Andhra Bank
(A Govt. of India Undertaking)

आन्ध्रा बैंक
प्रधान कार्यालय
"डॉ. पट्टाभि भवन"
5-9-11, सैफाबाद
हैदराबाद - 500 004

Andhra Bank
Head Office
"Dr. Pattabhi Bhavan"
5-9-11, Saifabad,
Hyderabad - 500 004.

विभाग DEPT: Board Secretariat
Merchant Banking Division
Telefax 040-23230883;Tel.No.040-23252371/2388
E-mail: mbd@andhrabank.co.in

Lr. No. 666/25/709/673

Dt: 19.02.2016

The National Stock Exchange
Of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai – 400 051.
Fax: 022-26598237/38

SYMBOL: ANDHRABANK

Dear Sirs,

Sub: **ISIN: INE434A08042** – Intimation of Issue Closure – Private Placement of Unsecured Non-convertible Basel-III Compliant 10.95% Additional Tier-I Perpetual Debt Bonds (Series – II) in the nature of Debentures of Rs 10 lakh each for cash at par aggregating to Rs. 800 Crores.

We wish to inform you that the captioned issue opened for subscription on 17.02.2016 and closed on 19.02.2016, with the allotment date being 19.02.2016. The Bank has received the entire issue amount of Rs. 800 crores and the allotted bonds will be credited to the investor demat account through necessary corporate action within two working days from the date of allotment.

Yours faithfully

(Y. Amarnath)
Company Secretary

ANDHRA BANK M.B. Division