ఆంధ్రాబ్యాంక్
(భారత ప్రభుత్వ సంస్థ)
आन्ध्रा बैंक
(भारत सरकार का उपक्रम)
ANDHRA BANK
(A Govt. of India Undertaking)

आन्ध्रा बैंक
प्रधान कार्यालय
"डॉ. पट्टाभि भवन"
5-9-11, सैफाबाद
हैदराबाद - 500 004

ANDHRA BANK
HEAD OFFICE
"Dr. PATTABHI BHAVAN",
5-9-11, SAIFABAD,
HYDERABAD-500 004.

विभाग DEPT: Board Secretariat
Merchant Banking Division
Telefax 040-23230883;Tel.No.040-23252371/2388
E-mail: mbd@andhrabank.co.in

Lr. No. 666/25/P.166/499 Dt: 24.12.2013

The National Stock Exchange
Of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai – 400 051.
Fax: 022-26598237/38

SYMBOL: ANDHRABANK

Dear Sirs,

Sub: Allotment of Equity Shares to Government of India on preferential basis- Submission of Disclosures in terms of Regulation 29(2) of the SEBI (SAST) Regulations, 2011 and Regulation 13(3) and (6) of SEBI (Prohibition of Insider Trading) Regulations, 1992

Further to our letter no. 666/25/P.166/492 dated 21.12.2013 informing about allotment of 3,00,34,539 equity shares to Government of India as on 21.12.2013 on preferential basis, we submit herewith the following disclosures:

1. Disclosure in terms of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011; and
2. Disclosure under Regulation 13(3) and (6) of SEBI (Prohibition of Insider Trading) Regulations, 1992;

This is for your information.

Encl: as above

Yours sincerely,

(टी.आर. रामभद्रन (T.R.Ramabhadran)
उप महा प्रबन्धक Deputy General Manager
& कंपनी सचिव Company Secretary

Andhra Bank M.B. Division

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	ANDHRA BANK		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Government of India		
Whether the acquirer belongs to Promoter/Promoter group	Yes - Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The National Stock Exchange of India Limited and the Bombay Stock Exchange Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC(**)
Before the acquisition under consideration, holding of : a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge / lien / non disposal undertaking / others) c) Voting rights (VR) otherwise than by shares d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category e) Total (a+b+c+d)	324580364 NOT APPLICABLE	58.0042%	
Details of acquisition/sale a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked / released by the acquirer e) Total (a+b+c+d)	30034539 NOT APPLICABLE	2.1393%	

Andhra Bank MB. Division H.O. Hyd.

After the acquisition / sale, holding of: a) Shares carrying voting rights b) VRs otherwise than by shares c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. d) Total (a+b+c+d)	354614903 NOT APPLICABLE	60.1435%	
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	PREFERENTIAL ALLOTMENT		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	DATE OF ALLOTMENT: 21.12.2013		
Equity share capital / total voting capital of the TC before the said acquisition / sale.	TOTAL PAID UP CAPITAL OF THE BANK BEFORE THE CURRENT ISSUE: RS.559,58,03,640/-		
Equity share capital / total voting capital of the TC after the said acquisition / sale.	TOTAL PAID UP CAPITAL OF THE BANK AFTER THE CURRENT ISSUE: RS.589,61,49,030/-		
Total diluted share/voting capital of the TC after the said acquisition/sale.	NOT APPLICABLE		

(*) Total share capital / voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

On behalf of Govt of India:

Signature of the Issuer/Authorised Signatory
(T.R. Ramabhadran)
Dy. General Manager & Company Secretary
Andhra Bank
Merchant Banking Division
Head Office : Hyderabad

Place:HYDERABAD

Date:24.12.2013

Andhra Bank MBD Division H.O. Hyd.

FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13(3) and (6)]

Regulation 13(3) – Details of change in shareholding in respect of persons holding more than 5% shares in a listed company

Name, PAN No. & address of shareholders	Shareholding prior to acquisition /sale	No. & % of shares/ voting rights acquired/ sold	Receipt of allotment advice/ acquisition of shares/ sale of shares specify	Date of intimation to company	Mode of acquisition (market purchase/ public/ rights/ preferential offer etc.)	No. & % of shares/ voting rights post-acquisition/ sale	Trading Member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell value
1	2	3	4	5	6	7	8	9	10	11	12	13
GOVT. OF INDIA	324580364	30034539 .. 2.1393%	21.12.2013	21.12.2013	PREFERENTIAL OFFER	354614903 .. 60.1435%	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

on behalf of Govt of India:

Place:HYDERABAD

Date:24.12.2013

Signature of the Issuer/Authorised Signatory
(T.R. Ramabhadran)
Dy. General Manager & Company Secretary
Andhra Bank
Merchant Banking Division
Head Office : Hyderabad