Corporate Professionals

Dated: June 02, 2017

To,

The Manager,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

Subject: Offer Opening Public Announcement to the shareholders of The Anandam Rubber Company Limited ("Target Company") in terms of Regulation 3(1) and Regulation 4 of SEBI (SAST) Regulations, 2011

Dear Sir/Madam,

We, Corporate Professionals Capital Private Limited ("Manager to the Offer"), are hereby submitting the Offer Opening Public Announcement made by us on behalf of Balaxi Overseas Private Limited (Hereinafter referred to as "Acquirer") at Plot No. 409, 3rd Floor, Maps Towers, Jubiliee Hills, Road No. 81, Hyderabad – 500096, for 790,400 (Seven Lacs Ninety Thousand and Four Hundred) Equity Shares of face value of Rs. 10/- (Rupees Ten Only) each representing 26.00% of the present issued subscribed and paid-up equity share capital of The Anandam Rubber Company Limited ("Target Company") at a price of Rs. 15.00/- (Rupees Fifteen Only) for each equity share of the Target Company, pursuant to, and in compliance with, amongst others Regulation 3(1) and Regulation 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations").

A hard copy and soft copy of the Letter of Offer has been dispatched to your good office.

Kindly take the above information on your records.

For **Corporate Professionals Capital Private Limited**

Corporate Professionals Capital Pvt. Ltd. D-28 South Ext. Part-I New Delhi-110049

(Manoj Kumar)
Partner and Head – M&A and Transactions