

**Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                                                                                                                                                                                                                                                                                                                          |                                                                                                                                                                                                                                        |                                                          |                                                   |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------|---------------------------------------------------|
| 1. Name of Target company                                                                                                                                                                                                                                                                                                                                                                                                                | <b>AMD Industries Limited</b>                                                                                                                                                                                                          |                                                          |                                                   |
| 2. Name(s) of the stock exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                                                                | Bombay Stock Exchange<br>National Stock Exchange                                                                                                                                                                                       |                                                          |                                                   |
| 3. Particulars of the shareholder(s) :<br><br>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.<br><br>Or<br>b. Name(s) of promoter(s), member of the promoter group and PAC with him. | <p>---</p> <p>---</p> <p>Ashok Sons (HUF)</p> <p><b>Person Acting in Concert</b></p> <p>1. Mr. Harswarup Gupta<br/>2. Mr. Ashok Gupta<br/>3. Mrs. Chitra Gupta<br/>4. Mr. Adit Gupta<br/>5. Ms. Vidhi Gupta<br/>6. Ms. Mamta Gupta</p> |                                                          |                                                   |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                                                                                                                                                                   | Number of shares                                                                                                                                                                                                                       | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As of March 31 <sup>st</sup> of the year, holding of:                                                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                                                                        |                                                          |                                                   |
| a) Shares                                                                                                                                                                                                                                                                                                                                                                                                                                | 12795913(#)                                                                                                                                                                                                                            | 66.7610                                                  | 66.7610                                           |
| b) Voting Rights (otherwise than by shares)                                                                                                                                                                                                                                                                                                                                                                                              | -                                                                                                                                                                                                                                      | -                                                        | -                                                 |
| c) Warrants,                                                                                                                                                                                                                                                                                                                                                                                                                             | -                                                                                                                                                                                                                                      | -                                                        | -                                                 |
| d) Convertible Securities                                                                                                                                                                                                                                                                                                                                                                                                                | -                                                                                                                                                                                                                                      | -                                                        | -                                                 |
| e) Any other instrument that would entitle the holder to receive shares in the TC.                                                                                                                                                                                                                                                                                                                                                       | -                                                                                                                                                                                                                                      | -                                                        | -                                                 |
| <b>Total</b>                                                                                                                                                                                                                                                                                                                                                                                                                             | <b>12795913</b>                                                                                                                                                                                                                        | <b>66.7610</b>                                           | <b>66.7610</b>                                    |

(#) Name and shareholding of individual promoter making disclosure and person acting in concert is attached. (Annexure- I)

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

  
**For Ashok Sons (HUF)**

**Place:** New Delhi

**Date:** 01.04.2015

**ANNEXURE-I**

**Share holding or voting rights held by persons mentioned at 4(a) above as on March 31<sup>st</sup>, 2015**  
**pursuant to Regulation 30(2) of SEBI (SAST) Regulation, 2011**

| S. No | NAME             | NO OF SHARES    | PERCENTAGE SHAREHOLDING |
|-------|------------------|-----------------|-------------------------|
| 1.    | ASHOK SONS (HUF) | 982500          | 5.13                    |
| 2.    | ASHOK GUPTA      | 3598793         | 18.78                   |
| 3.    | ADIT GUPTA       | 4142637         | 21.61                   |
| 4.    | CHITRA GUPTA     | 1200945         | 6.27                    |
| 5.    | VIDHI GUPTA      | 96600           | 0.50                    |
| 6.    | MAMTA GUPTA      | 168834          | 0.88                    |
| 7.    | HARSWARUP GUPTA  | 2605604         | 13.59                   |
|       | <b>TOTAL</b>     | <b>12795913</b> | <b>66.76</b>            |



**For Ashok Sons (HUF)**