

Ambuja Cement

Media Release

Standalone results for quarter ended 30th June 2012

Ambuja Cements Ltd (ACL) today announced its financial results for the quarter ended 30th June 2012.

Particulars	Values	Qtr. Apr – Jun 2012	Qtr Apr – Jun 2011	Growth (%)
Sales Volume – Cement	Million tonnes	5.54	5.16	7.3%
Net Sales	Rs./ Crore	2,566	2,176	17.9%
EBITDA	Rs./ Crore	735	598	22.8%
Profit Before Tax and Exceptional Items	Rs./ Crore	674	532	26.6%
Net Profit	Rs./ Crore	469	348	34.9%

For the quarter ended 30th June 2012:

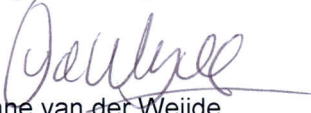
- Cement production increased by 7.3% compared to the previous year – to 5.58 million tonnes.
- Cement sales, by volume, increased by 7.3% to 5.54 million tonnes.
- Net sales rose by 17.9% to Rs. 2,566 crore.
- Absolute EBITDA increased by 22.8% to Rs. 735 crore.
- Increase in realisation was barely sufficient to make up for cost increase. The profit margin still improved due to higher sales volumes & improved operational efficiencies.
- Net Profit increased by 34.9% to Rs. 469 crore.

2. Dividend

The board of Directors has recommended an interim dividend of Rs. 1.40 Per share (70 %)

3. Outlook

With steep increase in cost driven by increase in raw material cost, coal cost, distribution cost and freight on internal movement of clinker, profit margins are expected to be under pressure. ACL would continue its thrust in improving productivity and operational efficiency to partly mitigate these pressures. Cement demand is expected to be low during the monsoons.


Onhe van der Weijde
Managing Director

Mumbai
July 26, 2012