

Recd  
27/2/15



भारत सरकार  
GOVERNMENT OF INDIA

कारपोरेट कार्य मंत्रालय  
MINISTRY OF CORPORATE AFFAIRS  
शासकीय समापक उच्चन्यायालय मुंबई का कार्यालय  
OFFICE OF THE OFFICIAL LIQUIDATOR  
HIGH COURT BOMBAY

श्रीव दस्त  
SPEED POST

बैंक ऑफ इंडिया बिल्डिंग, पांचवी मंजिल, महात्मा गांधी मार्ग, मुंबई - ४०० ०२३.  
Bank of India Building, 5<sup>th</sup> Floor, Mahatma Gandhi Road, Mumbai - 400023. Telephone  
Office: - 2267 0024, 2267 5008. Fax: - 2269 2307.

No. OL / Liqn. III / 20077

Date: -

16 FEB 2015

M/s. Alpic Finance Limited.  
(In Liquidation)

To

|                                                                                                                                                  |                                                                                                                                         |
|--------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------|
| 1) The Bombay Stock Exchange Ltd<br>Phirojee Jeejeebhoy Towers,<br>Dalal Street,<br>Mumbai 400 001                                               | 2) National Stock Exchange of<br>India Ltd.,<br>Exchange Plaza C-1, Block G,<br>Bandra Kurla Complex,<br>Bandra (E),<br>Mumbai 400 051. |
| 3) Security Exchange Board of<br>India<br>Plot No. C 4-A, G Block,<br>Sebi Bhavan,<br>Bandra Kurla Complex,<br>Bandra (E), \n<br>Mumbai 400 051. |                                                                                                                                         |

Sub:- In the matter of M/s Alpic Finance Ltd. (In Liqn.)

Ref:- Hon'ble High Court order dated 7.4.2014.

Sir,

With reference to the above, I am enclosing herewith a copy of order dated 7.11.2014 (copy enclosed) passed by this Hon'ble Court of Bombay for your information and further necessary action at your end.

You are requested to publish on your website the proforma of Affidavit of Debt and proforma of details of indemnity bond which are enclosed for your reference under intimation to this office.

Yours faithfully,



Received on  
28/02/14

IN THE HIGH COURT OF JUDICATURE AT BOMBAY  
ORDINARY ORIGINAL CIVIL JURISDICTION  
COMPANY APPLICATION NO. 21 OF 2014  
IN  
COMPANY PETITION NO. 853 OF 2000

Bank of Baroda

... Applicant

IN THE MATTER BETWEEN :

The Small Industries Development Bank of India ... Petitioner

Versus

The Official Liquidator of

M/s Alpik Finance Ltd (In Liqn)

... Respondent

Mr. Amit Jamsandekar alongwith Ms. Gaurangi Pujara i/b Little & Co for the Applicant.

Mr. C.J. Joy for the R.D. and R.O.C.

Mr. S. Ramakantha, OL, present.

CORAM : S. J. KATHAWALLA J.

DATE : 7TH NOVEMBER, 2014

P.C. :

1. Heard, the Learned Counsel for the Applicant and the Official Liquidator. The Learned Counsel for the Applicant has invited my attention to the earlier orders passed in the present Company Application.

2. In compliance of the orders passed in the Application, the Learned Counsel has tendered drafts of the advertisements and notices to be published, inviting claims of the Bonds/Debenture holders who have subscribed to different series of Bonds issued by M/s Alpik Finance Ltd (In Liqn). The draft advertisements have been prepared in joint consultation with the office of Official Liquidator as directed by the Court, which are taken on record and marked 'X' and 'X-1' for identification. It is also necessary to publish the final notice in newspapers having all India circulation. However, the cost factor to

Listed

publish such notice also needs be considered. Therefore, it would suffice and it would also be effective if the notice is published in the newspapers giving only the relevant information and informing the readers that the details of the requirements of the documents and the procedure to be followed by the Bonds / Debenture holders will be made available on the official websites of the Bombay High Court, the Official Liquidator, Bombay Stock Exchange, National Stock Exchange and SEBI.

3. In view thereof, the following order is passed :

- a) Within a period of nine weeks from today, the Applicant shall make available a sum of Rs.10 lacs to the Official Liquidator towards the publication of the advertisements in the newspapers from the amount recovered by the Applicant in the proceedings adopted in its capacity as trustee against Alpica Finance Ltd. (in Liqn.)
- b) The Official Liquidator shall publish a notice within a period of twelve weeks from today in all the editions of the Times of India (English) & Navbharat Times (Hindi) inviting claims within a period of 15 days from the date of publication of the Notice. In the notice to be published in the newspapers, the reference of this order, the last date for submission of the claims and details of the websites on which the detailed information shall be made available in respect of the documents to be filed along with the claims etc. shall be provided. The notice shall state that it is a final notice to the Bond / Debenture holders. In view of the fact that all the relevant information shall be made available on the websites, the publication of the notice in the newspapers shall set out only the relevant information as submitted and marked 'X' for identification.
- c) All the details and the documents to be submitted by the Bond / Debenture holders along with the claims including the indemnity bond, affidavits as required by the office of the Official Liquidation shall be

made available on the website of the Bombay High Court, Ministry of Corporate Affairs, Registrar of Companies, Bombay Stock Exchange, National Stock Exchange, SEBI and the Official Liquidator from the date of publication or the notice in accordance with clause (b) above for a period of three weeks giving prominent and effective publication on the websites, in the form submitted and marked 'X-1' for identification.

d) The Registrar of the Bombay High Court, Ministry of Corporate Affairs, Registrar of Companies, the Bombay Stock Exchange, National Stock Exchange, SEBI, the Official Liquidator and the IT Departments are ordered and directed to give prominent and effective publication of notice in the form as marked 'X1' for identification on their respective official websites in terms of clause (c) above. A copy of the present order shall also be made available along with the notice on the websites.

4. The Official Liquidator shall not accept any claims after the last date on which the claims are to be submitted by the Bond/Debenture holders as specified in the notice, without the leave of the Court.

5. In view thereof, the present application is disposed off. Liberty is granted to the Applicant to file a fresh application in respect of further reliefs including reliefs in terms of prayer clauses (b) to (j) sought in the Application after the process of lodging the claims as required by the notice to be published by the official Liquidator is complete.

6. No order as to cost.

sdr  
(S.J. KATHAWALLA, J)



X

PUBLIC NOTICE

**FINAL NOTICE TO DEBENTURE HOLDERS/BOND HOLDERS ISSUED BY  
M/S. ALPIC FINANCE LIMITED TO PROVE THEIR CLAIMS**

IN THE HIGH COURT OF JUDICATURE AT BOMBAY

ORDINARY ORIGINAL CIVIL JURISDICTION

COMPANY APPLICATION NO. 21 OF 2014

IN

COMPANY PETITION NO. 853 OF 2000

*In the matter of:*

M/s. Alpic Finance Ltd. (in Liquidation)

Pursuant to the Order dated 7<sup>th</sup> November, 2014 of the Hon'ble High Court, Bombay passed in the above Company Petition, all the Debenture/Bond Holders of the above Company (now in liquidation) are hereby given **FINAL NOTICE** to lodge their respective claims in respect of the Bonds/Debentures issued by M/s. Alpic Finance Ltd. (in Liquidation) and present thereto are requested to visit any of the following official websites for more particulars in respect of lodgment of their claim before the office of Official Liquidator for redemption of the debentures/ bonds held by them in the said Company. A copy of the order dated 7<sup>th</sup> November 2014 passed by the Hon'ble Bombay High Court is also available on the following websites.

Please note that claim, if any, should be submitted within 15 days from the publication of the present notice and any claim submitted thereafter shall not be considered at all.

1. High Court : [www.bombayhighcourt.nic.in](http://www.bombayhighcourt.nic.in)
2. Official Liquidator : [www.sarnapakmum@yahoo.com](mailto:www.sarnapakmum@yahoo.com)
3. Ministry of Corporate Affairs : [www.mca.gov.in](http://www.mca.gov.in)

4. SEBI : [www.sebi.gov.in](http://www.sebi.gov.in)

5. NSE : [www.nseindia.com](http://www.nseindia.com)

6. BSE : [www.bseindia.com](http://www.bseindia.com)

SD/-  
Official Liquidator (in Charge)  
High Court, Bombay  
5<sup>th</sup> Floor, Bank of India Building,  
Mahatma Gandhi Road,  
Fort, Mumbai 400 023  
Tele 2267 0024 , 2267 5008

**FINAL NOTICE TO DEBENTURE HOLDERS/BOND HOLDERS ISSUED BY M/S.  
ALPIC FINANCE LIMITED TO PROVE THEIR CLAIMS**

Final Notice is hereby given pursuant to the order dated 7<sup>th</sup> November 2014 passed by the Hon'ble High Court, Bombay in Company Application No. 21 of 2014 in Company Petition No. 834 of 2001 to the Debenture Holders/Bond Holders of the following series of Bond/Debentures, issued by M/s. **Alpic Finance Limited (In Liq.)** (hereinafter referred to as "**Company**")

- 1) Alpic Infrastructure Bonds – Series I (Trust Deed dated 24.7.1998)
- 2) Alpic Infrastructure Bonds – Series II (Trust Deed dated 11.9.1999)
- 3) Alpic Secured Bonds – Series I (Trust Deed dated 23.9.1999)
- 4) Alpic Secured Bonds – Series II (Trust Deed dated 10.4.2000)
- 5) Alpic Festive Bonds (Trust Deed dated 31.7.2000)

The Debenture/ Bond Holders are required to submit their claims to the Official Liquidator, High Court Bombay by filing an Affidavit of Proof of Debt in prescribed form No. 66 of the Companies (Court) Rules, 1959 along with the following documents on or before .....(format of the said Affidavit of Proof of Debt is attached herewith).

- i) The original debentures/bonds certificates and original letter of allotment/ receipt if any issued by the company by giving details of Bonds/Debentures issued;
- ii) If the original debenture/bonds certificates are submitted to the Company for redemption then the original memo of acknowledgement in prescribed format issued by the Company or receipt in original issued by the Company affixing thereon "Original Rubber Stamps" of the Company;
- iii) If the above originals are not available then the self attested photocopies of the documents along with an affidavit stating the reasons as to why the

Court Fee Stamp of Rs.5/-  
to be affixed

IN THE HIGH COURT OF JUDICATURE AT BOMBAY

ORDINARY ORIGINAL CIVIL JURISDICTION

COMPANY APPLICATION NO. 21 OF 2014

IN

COMPANY PETITION NO. 853 OF 2000

*In the matter of the Companies  
Act-1 of 1956*

*And*

*In the matter of M/s. Alpic  
Finance Ltd. (in Liquidation)*

**AFFIDAVIT OF PROOF OF DEBT**

I, \_\_\_\_\_ of \_\_\_\_\_ solemnly  
affirm/make oath and state as follows:-

1. That the name of the creditor of the abovenamed Company is \_\_\_\_\_  
\_\_\_\_\_ and the address  
is \_\_\_\_\_.
2. That the abovenamed company was at the date of the order of winding-up the  
same viz the \_\_\_\_\_ day of \_\_\_\_\_ 2014 and  
still is justify and truly debted to me/us in the sum of Rs. \_\_\_\_\_  
(Rupees \_\_\_\_\_) for \_\_\_\_\_ and  
the full particulars of the said claim are annexed hereto and marked Exhibit "A".
3. In respect of the said sum or any part thereof, I/We have not nor have my/our  
partners or any of them, nor has any person or persons by my/our order, to  
my/our knowledge or belief, for my/our used, had or received any manner of  
satisfaction or security whatsoever, save and except the following:-

4. I/We claim that my/our above claim be classified as \_\_\_\_\_  
Solemnly affirmed.

Before me:

At \_\_\_\_\_ this \_\_\_\_\_ day

Of December 2014.

Associate/ Magistrate

On the Non Judicial Stamp paper of Rs. 200/- duly notarized with the Notary Registrar,  
Entry number to be shown with the Notary.

**INDEMNITY BOND (As Applicable)**

This Indemnity Bond executed by \_\_\_\_\_ on \_\_\_\_ day of \_\_\_\_\_ 2014 age, \_\_\_\_\_, adult, Indian inhabitant, presently residing at \_\_\_\_\_ (or This Indemnity Bond executed by \_\_\_\_\_, the legal heir of \_\_\_\_\_, the Original Debenture Holder on \_\_\_\_ day of \_\_\_\_\_ 2014 age, \_\_\_\_\_, adult, Indian inhabitant, presently residing at \_\_\_\_\_) age hereinafter called, "Indemnifier" (which expression shall mean and include my heirs, successors and legal representatives).

AND WHEREAS I am debenture holder (or the legal heir) of M/s Alpic Finance Ltd. (in liquidation) and have filed my claim and registered the same with the office of the Official Liquidator, High Court, Bombay having their office at 5<sup>th</sup> floor, Bank of India Building, M.G. Road, Fort, Mumbai 400 023, and the said company was ordered to be wound up in Company Petition No. 853 of 2000 by an order dated 21.6.2007, passed by the Hon'ble High Court, Bombay and the Official Liquidator, High Court, Bombay was appointed as a Liquidator under the usual powers of Companies Act, 1956 read with Company's (Court) Rules, 1959.

NOW THIS DEED WITNESSES that in pursuance of the aforesaid agreement and in consideration the Official Liquidator paying the amount of Rs. \_\_\_\_\_ to me I hereby agree with the office of the Official Liquidator that I will at all times indemnify and keep harmless the said office of the Official Liquidator from all claims and demands made and all actions and proceedings taken against the said office of the Official Liquidator by any person in respect of the said amount of Rs. \_\_\_\_\_ or any part thereof received by me.

IN THE WITNESS WHEREOF, I \_\_\_\_\_ have signed, sealed and delivered this  
bond on the day, month and year as mentioned.

Solemnly affirmed at Bombay )

Dated this    day of    2014 )

Interpreted explained and identified )

By me )