

# ALOK INDUSTRIES LIMITED

Peninsula Towers, Peninsula Corporate Park, G. K. Marg, Lower Parel, Mumbai - 400 013.  
Tel.: 91 22 2499 6200 / 6500 Fax : 91 22 2493 6078



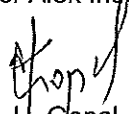
Alok Industries Limited

Rights Issue of 55,08,46,238 EQUITY SHARES WITH A FACE VALUE OF Rs.10 EACH ("EQUITY SHARES") FOR CASH AT PAR PER EQUITY SHARE FOR AN AGGREGATE AMOUNT OF Rs.550.85 CRORE ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY IN THE RATIO OF 2 EQUITY SHARE(S) FOR EVERY 3 FULLY PAID-UP EQUITY SHARE(S) HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FEBRUARY 19, 2013 ("THE ISSUE"). THE ISSUE PRICE IS ONE (1) TIME THE FACE VALUE OF THE EQUITY SHARES.

## Summary of the Issue

|                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
|----------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Equity Shares offered in this Issue          | 55,08,46,238 Equity Shares                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| Rights Entitlement                           | 2 Equity Share(s) for every 3 fully paid-up Equity Share(s) held on the Record Date.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| Record Date                                  | February 19, 2013                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| Face Value per Equity Share                  | Rs.10/-                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| Issue Price per Equity Share                 | Rs.10/-                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| Equity Shares outstanding prior to the Issue | 82,62,69,357 Equity Shares                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| Premium                                      | Nil                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| Treatment of Fractional Entitlements         | The Equity Shares are being offered on a rights basis to the Eligible Equity Shareholders in the ratio of 2 Equity Shares for every 3 Equity Shares held as on the Record Date. For Equity Shares being offered on a rights basis under this Issue, if the shareholding of any of the Eligible Equity Shareholders is less than 3 Equity Shares or is not in multiple of 3, the fractional entitlement of such Eligible Equity Shareholders shall be ignored for computation of the Rights Entitlement. However, Eligible Equity Shareholders whose fractional entitlements are being ignored earlier will be given preference in the allotment of one additional Equity Share each, if such Eligible Equity Shareholders have applied for additional Equity Shares over and above their Rights Entitlement. |

Yours truly,  
For Alok Industries Limited

  
K. H. Gopal  
Executive Director &  
Secretary  
February 7, 2013



ISO 9001:2000  
Certified Company

Regd. Off.: 17/5/1, 521/1, Village Rakholi / Saily, Silvassa, Union Territory of Dadra and Nagar Haveli - 396 230.

Visit us at : [www.alokind.com](http://www.alokind.com)