GMR Infrastructure Limited

Corporate Office:
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CIN: L45203KA1996PLC034805

August 26, 2014

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

National Stock Exchange of India Limited
Exchange Plaza
Plot no. C/1, G Block
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051

Dear Sirs,

Sub: Allotment of Warrants to GMR Infra Ventures LLP, Promoter Group Entity

This has reference to our letter dated August 12, 2014 declaring the results of Resolutions passed through Postal Ballot. We wish to inform you that the Management Committee of the Board of Directors of GMR Infrastructure Limited at the meeting held today i.e. on August 26, 2014, has approved the allotment of 18,00,00,000 number of Warrants having an option to apply for and be allotted equivalent number of equity shares of face value of Re.1/- each of an aggregate nominal amount of Rs. 18,00,00,000 to M/s. GMR Infra Ventures LLP (forming part of promoter group) at an issue price of Rs. 31.50 per equity share (including premium of Rs. 30.50 per equity share) as determined in terms of Regulation 76 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009.

The Company has received Rs. 141.75 Crore from M/s. GMR Infra Ventures LLP, being 25% of the consideration amount for allotment of the said warrants and the balance amount will be received upon exercising the right to subscribe equity shares against the said warrants within 18 months from the date of allotment i.e. on or before February 25, 2016.

Please take the above intimation on record.

Thanking you,

Yours faithfully,
for GMR Infrastructure Limited

C.P. Sounderarajan
Company Secretary & Compliance Officer

Regd. Office:
25/1, Skip House,
Museum Road, Bangalore-560 025