Corporate Office : TCG Financial Center,
10th Floor, BKC Road, Bandra Kurla Complex,
Bandra (East), Mumbai - 400098.
T: (022) 66006999
F: (022) 66006998

DHFL/CSD/2017/ ७०७
Date: 1st March 2017

The Manager Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400 001 Fax no. 2272 2082 / 3132	The Manager Listing Department The National Stock Exchange of India Ltd. 'Exchange Plaza', C-1, Block G, Bandra- Kurla Complex, Bandra (East),Mumbai- 400 051. Fax No. 26598237 / 38

Reg.: Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR).

Ref.: Intimation with respect to allotment of Secured Redeemable Non Convertible Debentures (NCD's)

Dear Sir/ Madam,

Further to our letter dated 22nd February, 2017 and 27th February, 2017 please note that the Members of the Finance Committee at its Meeting held on 01st March, 2017, which commenced at 03.30 p.m. and concluded at 04.30 p.m., has allotted 15,000 Secured Redeemable Non-Convertible Debentures ("NCDs"), of Rs. 10 lakhs each aggregating to Rs. 1,500 crore on Private Placement Basis on the key terms as mentioned herein below:

Sr No.	Particulars	Series 18
1.	Amount	Rs.1500.00 crore
2.	Name of the Stock Exchange(s) where the NCDs are proposed to be Listed	The National Stock Exchange of India Ltd
3.	Tenure of NCDs	10 Years
	(a) Date of Allotment	01-03-2017
	(b) Date of Maturity	At Par in 3 Equal Instalments on 28-02-2025, 27-02-2026, 01-03-2027
4.	Coupon/ Interest	8.00% p.a.
5.	Charge/ Security, if any, Created over the assets	First pari-passu charge with the other lenders on the business assets including receivables, investments and assets of the Company.
6.	Rating(s) of the Instrument	CARE AAA' by CARE

Kindly acknowledge receipt and take the same on your records.

Thanking you
Yours sincerely,
for Dewan Housing Finance Corporation Limited

P K Kumar
Sr. Chief Manager - Secretarial

Dewan Housing Finance Co. Ltd. 10th Floor, TCG Financial Centre, BKC Road, BKC Bandra (East), Mumbai - 98