Dewan Housing Finance Corporation Ltd.,
No. 8-3-948/949, F No: 301, 302 & 303,
3rd Floor, Solitaire Plaza,
Behind Image Hospital, Ameerpet,
Hyderabad - 500073, Telangana.
T: (040) 23742003 - 004 / 040 / 050 / 080

DHFL/CSD/2016-17/___
Date : 30th September, 2016

The Manager Listing Department Bombay Stock Exchange Ltd., Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400 001 Fax no. 2272 2082 / 3132/ 3121	The Manager Listing Department National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 051.Fax No. 26598237 / 38
Scrip Code : 511072	**Scrip Code : DHFL**

Dear Sirs,

Sub : Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: Allotment of 2,12,30,070 equity shares of Rs. 10/- each upon conversion of convertible warrants, issued and allotted on preferential basis to M/s. Wadhawan Global Capital Private Limited - Promoter Entity pursuant to the provisions of Chapter VII of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended and Section 62(1) (c) and 42 of the Companies Act, 2013 (including the rules made thereunder).

This has reference to our letter dated 11th March, 2016, intimating allotment of 2,12,30,070 [Two crore, Twelve Lakh, Thirty Thousand and Seventy] number of Warrants to M/s. Wadhawan Global Capital Private Limited (WGCPL), promoter entity, upon receipt of 25% of the total consideration amount i.e. Rs. 125 crore. As per the terms of the subject preferential issue, WGCPL was entitled to apply for and obtain allotment of equivalent number of equity shares against the warrants allotted, in one or more tranches, at any time after the date of allotment but on or before the expiry of 18 months from the date of allotment i.e. on or before 10th September, 2017.

This is to inform that WGCPL has now, well before the prescribed period of 18 months, exercised its right to subscribe to the equity shares against the said warrants and has paid the balance 75% of the total consideration amount i.e. Rs.375 Crore to the Company.

Thus, upon receipt of the balance 75% of the total consideration amount from WGCPL, the Allotment Committee of the Board of Directors at its meeting held today i.e. Friday, 30th September, 2016, which commenced at 10.45 a.m and concluded at 11.20 a.m.has in accordance with the provisions of Chapter VII of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended and Section 62(1) (c) and 42 of the Companies Act, 2013 (including the rules made thereunder), allotted 2,12,30,070 equity shares of Rs. 10/- each, fully paid up, to WGCPL against warrants issued to them. As a result, WGCPL's shareholding in the company has increased to 37.39% and the promoter group's shareholding has increased to 39.31%.

Dewan Housing Finance Corporation Ltd.
Corporate Identification Number (CIN) - L65910MH1984PLC032639
Regd. Office : Warden House, 2nd Floor, Sir P.M. Road, Fort, Mumbai - 400 001
Toll-free: Sales Enquiry: 1800 22 3435 / Customer Care: 1800 3000 1919
Email: response@dhfl.com
www.dhfl.com

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The aforesaid equity shares shall rank *pari-passu* in all respects with the existing equity shares of the Company and will be locked-in as per the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009.

Consequent to the allotment of aforesaid equity shares, the Paid-up Equity Share Capital of the Company stands increased from Rs. 291,79,79,880 divided into 29,17,97,988 equity shares of face value of Rs.10/- each to Rs. 313,02,80,580 divided into 31,30,28,058 equity shares of face value of Rs. 10/- each.

Kindly acknowledge receipt and take the same on your records.

Thanking you
Yours sincerely,
for Dewan Housing Finance Corporation Limited

Dewan Housing Finance Corporation Ltd. HYDERABAD C.O.

Niti Arya
Company Secretary
FCS No- 5586

Date : 30th September, 2016

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