

Date: November 9, 2016

To,  
National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block G  
Bandra Kurla Complex,  
Bandra (East)  
Mumbai – 400 051

Dear Sir/Madam,

**Sub: Filing of Public Announcement and Board Resolution for Buyback of Equity Shares of Allcargo Logistics Limited pursuant to the provisions of Regulation 8 (1) and 5A of SEBI (Buy Back of Securities) Regulations, 1998, as amended (“Buyback Regulations”)**

With reference to the captioned matter, please find enclosed herewith the Certified True Copy of the Board Resolution passed by the Board of Directors of Allcargo Logistics Limited, at its meeting held on November 7, 2016 for the proposed Buyback not exceeding 64,00,000 (Sixty Four Lakhs) Equity Shares (representing up to about 2.54% of the total number of outstanding Equity Shares of the Company) at a price of Rs. 165/- (Rupees One Hundred and Sixty Five only) (including premium of Rs. 193/- per Equity Share) (“**Buyback Price**”), payable in cash for an aggregate amount of up to Rs. 1,24,80,00,000/- (Rupees One Hundred Twenty Four Crores Eighty Lakhs Only) (“**Buyback Size**”) excluding costs such as brokerage, securities transaction tax, service tax, stamp duty, etc., (“**Transaction Costs**”) which represents 9.17% of the fully paid-up equity share capital and free reserves (including securities premium account) as per latest audited balance sheet of the Company for the financial year ended March 31, 2016 on standalone basis, on a proportionate basis through the tender offer (“**Tender Offer**”) as prescribed under the Buyback Regulations from all the equity shareholders/beneficial owners of the Company who hold Equity Shares as on the record date i.e. November 18, 2016 (“**Record Date**”).

With reference to the captioned Buyback Offer, the Public Announcement has been published in pursuance of the provisions of Regulation 8(1) of the Buyback Regulations. The said Public Announcement is published in following newspaper on November 7, 2016:

- Financial Express (English Edition)
- Jansatta (Hindi Edition)
- Navshakti (Mumbai)

Please find enclosed herewith newspaper clipping of Public Announcement published in Financial Express (English Edition) on November 7, 2016.

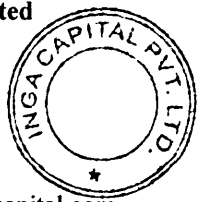
Kindly receive the same in order and take the same on records.

Thanking you,

Yours faithfully,  
For Inga Capital Private Limited

*K. R. Shah*

Name: Kavita Shah  
Designation: Director  
Email: allcargo.buyback@ingacapital.com  
Contact No.: +91 9867501267  
Encl: As above.



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