Corporate Office : TCG Financial Center,
10th Floor, BKC Road, Bandra Kurla Complex,
Bandra (East), Mumbai - 400098.
T: (022) 66006999
F: (022) 66006998

DHFL/CSD/2016/ 489
Date : 17 June 2016

To,
National Stock Exchange of India Limited
Wholesale Debt Market Segment
Exchange Plaza, Bandra Kurla Complex,
Mumbai – 400 051.

Reg.: Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR).
Ref.: Intimation with respect to allotment of Secured Redeemable Non Convertible Debentures (NCD's)

Dear Sir/ Madam,

Further to our letter dated 14th June, 2016, please note that the Committee of the Board of Directors at its Meeting held on 17th June, 2016, which commenced at 5.30 p.m. and concluded at 6.30 p.m., has allotted 4201 Secured Redeemable Non-Convertible Debentures ("NCDs") of Rs. 420.10 crore, on the key terms as mentioned herein below:

Sr No.	Particulars	Series 16, Tranch 18	Series 16, Tranch 19	Series 16, Tranch 20	Series 16, Tranch 21	Series 16, Tranch 22	Series 16, Tranch 23	Series 16, Tranch 24
1.	Amount	Rs.100.00 crore	Rs. 60.00 crore	Rs.100.00 crore	Rs.5.00 crore	Rs.50.00 crore	Rs.104.00 crore	Rs.1.10 crore
2.	Name of the Stock Exchange(s) where the NCDs are proposed to be Listed	The National Stock Exchange of India Ltd						
3.	Tenure of NCDs	637 Days	790 Days	1004 Days	1096 Days	1399 Days	5 Years	10 Years
	(a) Date of Allotment	17 June 2016	17 June 2016	17 June 2016	17 June 2016	17 June 2016	17 June 2016	17 June 2016
	(b) Date of Maturity	16th March 2018	16th August 2018	18th March 2019	18th June 2019	16th April 2020	17th June 2021	17th June 2026
4.	Coupon/ Interest	9.10% p.a.	9.10% p.a.	9.10% p.a.	9.0996% p.a. (Compounded Annually)	9.10% p.a.	9.10% p.a.	9.10% p.a.
5.	Charge/ Security, if any, Created over the assets	First pari-passu charge with the other lenders on the business assets including receivables, investments and assets of the Company.						
6.	Rating(s) of the Instrument	CARE AAA' by CARE & BWR AAA by Brickworks						

Dewan Housing Finance Corporation Ltd.
10th Floor, TCG Financial Centre, BKC Road, BKC, Bandra (East), Mumbai - 98.

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Kindly acknowledge receipt and take the same on your records.

Thanking you
Yours sincerely,
for Dewan Housing Finance Corporation Limited

Niti Arya
Company Secretary
FCS No- 5586

Dewan Housing Finance Corporation Ltd.
16th Floor, TCG Financial Centre, BKC Road, BKC, Bandra (East), Mumbai - 98.