Dewan Housing Finance Corporation Ltd.,
Corporate Office : TCG Financial Center,
10th Floor, BKC Road, Bandra Kurla Complex,
Bandra (East), Mumbai - 400098.

T: (022) 66006999
F: (022) 66006998

DHFL/CSD/2016/ 394
Date : March 30, 2016

To,
National Stock Exchange of India Limited
Wholesale Debt Market Segment
Exchange Plaza, Bandra Kurla Complex,
Mumbai – 400 051.

Kind Attn: Mr. Hari K. / Ms. Pramila

Reg.: Intimation with respect to allotment of Secured Non Redeemable Convertible Debentures (NCD's)

Dear Sir/ Madam,

Further to our letter dated 23rd March 2016 and 29th March, 2016, please note that the Committee of the Board of Directors at its Meeting held on 30th March, 2016, which commenced at 4.30 p.m. and concluded at 5.30 p.m. ,allotted Secured Non-Convertible Redeemable Debentures ("NCDs"), on the key terms as mentioned herein below:

Sr No.	Particulars	Series 16, Tranch 08
1.	Amount	Rs.750 crore
2.	Name of the Stock Exchange(s) where the NCDs are proposed to be Listed	The National Stock Exchange of India Ltd
3.	Tenure of NCDs	2 Years and 2 Months
	(a) Date of Allotment	30-03-2016
	(b) Date of Maturity	30-05-2018
4.	Coupon/ Interest	9.40% p.a.
5.	Charge/ Security, if any, Created over the assets	First pari-passu charge with the other lenders on the business assets including receivables, investments and assets of the Company.
6.	Rating(s) of the Instrument	CARE AAA' by CARE

Kindly acknowledge receipt and take the same on your records.

Thanking you
Yours sincerely,
for Dewan Housing Finance Corporation Limited

Dewan Housing Finance Corporation Ltd. 15th Floor, TCG Financial Centre, BKC Road, BKC, Bandra (East), Mumbai - 98.

Niti Arya
Company Secretary
FCS No- 5586