

Dated: October 29, 2026

Listing Department

BSE Limited

Department of Corporate Relations
Pheroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001

Listing Department

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra - Kurla Complex, Mumbai - 400 051

Scrip Code: 532349

Symbol: TCI

Sub: Submission of Post Buyback Public Announcement for the Buyback of fully paid-equity shares having face value of INR 2/- each of Transport Corporation of India Limited ("Company"), on a proportionate basis through tender offer route, pursuant to the provisions of Regulation 7 of Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("Buyback Regulations").

Dear Sir/Madam,

This is in reference to the submission of the public announcement dated Tuesday, September 29, 2026 which was published in newspapers on Wednesday, September 30, 2026 ("**Public Announcement**"); corrigendum to the Public Announcement dated Wednesday, September 30, 2026 which was published in newspapers on Thursday, October 1, 2026 ("**Corrigendum**") and letter of offer dated October 11, 2026 ("**Letter of Offer**") in relation to the buyback of up to 1,562,500 (Fifteen Lakhs Sixty Two Thousand Five Hundred) fully paid-up equity shares of the Company, having a face value of INR 2/- (Indian Rupee Two only) ("**Equity Shares**"), at a price of INR 960/- (Nine Hundred Sixty only) per Equity Share payable in cash for an aggregate amount not exceeding INR 1,500,000,000 (Indian Rupees One Hundred and Fifty Crore only), on a proportionate basis through the tender offer route ("**Buyback**"), in accordance with the Companies Act, 2013, as amended, and the rules made thereunder, and the Buyback Regulations and other applicable laws.

The tendering period of the Buyback opened on Thursday, October 15, 2026, and closed on Thursday, October 22, 2026. On Tuesday, October 27, 2026 the Company has accepted the Buyback of 1,562,500 (Fifteen Lakhs Sixty Two Thousand Five Hundred) Equity Shares.

In this connection, please note that Company has issued a Post Buyback Public Announcement dated Wednesday, October 28, 2026, published on Thursday, October 29, 2026 ("**Post Buyback Public Announcement**") for the notice of the Eligible Shareholders/beneficial owners, in the newspapers mentioned below, being the newspapers in which the Public Announcement and Corrigendum were published:

Publication	Language	Editions
Financial Express	English	All
Jansatta	Hindi	All
Nava Telangana	Telegu*	Hyderabad

**Being the regional language of the region where the registered office of the Company is situated.*

Transport Corporation of India Limited

Corporate Office : TCI House, 69, Institutional Area, Sector-32, Gurugram - 122001, Haryana (India)

Ph. No.: +91 124-2381603, Fax: +91 124-2381611 E-mail : corporate@tcil.com Web : www.tcil.com

Regd. Office:- Flat Nos. 306 & 307, I-8-271 to 273, Third Floor, Ashoka Bhoopal Chambers, S P Road, Secunderabad - 500 003 (Telangana)

Tel: +91 40 27840104 Fax: +91 40 27840163

CIN : L70109TG1995PLC019116

The copy of the said Post Buyback Public Announcement is enclosed as **Annexure 1**. We request you to kindly take the above on record.

Capitalised words used herein but not defined shall have the same meaning as ascribed to it in the Letter of Offer.

Kindly take the above on record.

Thanking you,

For **Transport Corporation of India**

**HANSA
SHARMA**

Digitally signed by HANSA
SHARMA
Date: 2026.10.29 14:45:22
+05'30'

(Hansa Sharma)

Company Secretary & Compliance Officer

M. No.: A42616

Encl: As above.

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MUTUAL FUNDS

Sahi Hai



Haq, ek behtar zindagi ka.

Notice For Declaration Of
Income Distribution Cum Capital Withdrawal

Name of the Plan	Quantum of IDCW (Gross Distributable Amt.)*		Record Date	Face Value (Per Unit)	NAV as on October 27, 2026 (Per Unit)
	%	₹ Per Unit			₹
UTI Conservative Hybrid Fund - Regular Plan - Monthly Payout of IDCW Option.	0.80%	0.0800	Monday November 02, 2026	₹10.00	16.3302
UTI Conservative Hybrid Fund - Direct Plan - Monthly Payout of IDCW Option.					18.6666
UTI Arbitrage Fund - Direct Plan - Payout of IDCW Option.	1.00%	0.1000			23.5022

*Distribution of above IDCW is subject to the availability of distributable surplus as on record date. Income distribution cum capital withdrawal payment to the investor will be lower to the extent of statutory levy (if applicable). Income distribution will be made, net of tax deducted at source as applicable.

Pursuant to payment of IDCW, the NAV of the income distribution cum capital withdrawal options of the scheme would fall to the extent of payout and statutory levy (if applicable).

Such of the unitholders under the income distribution cum capital withdrawal options whose names appear in the register of unitholders as at the close of business hours on the record date fixed for each income distribution cum capital withdrawal shall be entitled to receive the income distribution cum capital withdrawal so distributed. The reinvestment, if any, shall be treated as constructive payment of IDCW to the unitholders as also constructive receipt of payment of the amount by the unitholders. No load will be charged on units allotted on reinvestment of IDCW.

Mumbai
October 28, 2026 **Toll Free No.: 1800 266 1230** **Website: www.utmfm.com**

REGISTERED OFFICE: UTI Tower, 'Gr' Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400051. Phone: 022 - 66786666. UTI Asset Management Company Ltd. (Investment Manager for UTI Mutual Fund) E-mail: invest@uti.co.in, (CIN-L65991MH2002PLC137867).

For more information, please contact the nearest UTI Financial Centre or your AMFI/NISM certified Mutual Fund Distributor, for a copy of Statement of Additional Information, Scheme Information Document and Key Information Memorandum cum Application Form.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

Edelweiss Asset Reconstruction Company Limited

Corporate Identity Number: U67100MH2007PLC174759
Registered Office: Edelweiss House, Off. CST Road, Kalina, Mumbai - 400 098
Tel: +91-22-4183 0600 Fax: +91-22-4183 0780 Website: www.edelweissarc.in E-mail: earc.cs@edelweissarc.in

Statement of Financial Results for the Quarter ended September 30, 2026
Regulation 52 (8) read with Regulation 52 (4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
(₹ in Millions except per share data)

Particulars	Quarter Ended		Year Ended
	September 30, 2026 (Unaudited)	September 30, 2025 (Unaudited)	March 31, 2026 (Audited)
1 Total income from Operations	1,951.24	1,697.73	9,300.32
2 Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	1,247.18	1,156.37	4,713.43
3 Net Profit / (Loss) for the period before Tax (after Exceptional and/or Extraordinary items)	1,247.18	1,156.37	4,698.67
4 Net Profit / (Loss) for the period after Tax (after Exceptional and/or Extraordinary items)	782.24	865.11	3,495.28
5 Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	782.24	864.41	3,495.42
6 Paid-up Equity Share Capital (Face Value of ₹ 10/- each)	3,095.88	2,579.90	2,579.90
7 Reserves (excluding Revaluation Reserve)	14,550.74	27,028.97	27,275.02
8 Securities Premium Account	-	5,483.19	5,483.19
9 Net worth ¹	17,646.62	29,608.87	29,854.92
10 Paid-up Debt Capital / Outstanding Debt ⁵	15,577.51	8,027.37	4,228.92
11 Bonus Redeemable Preference Shares	10,319.59	-	-
12 Debt Equity Ratio ²	0.88	0.27	0.14
13 Earnings Per Share (₹) (Face Value of ₹ 10/- each fully paid) (not annualised for the quarters)			
- Basic	2.53	2.79	11.28
- Diluted	2.53	2.79	11.28
14 Capital Redemption Reserve	-	52.63	52.63
15 Debenture Redemption Reserve	109.10	87.91	49.54
16 Debt Service Coverage Ratio (DSCR) ³	0.14	0.45	1.69
17 Interest Service Coverage Ratio (ISCR) ⁴	4.36	5.71	2.43

¹Net worth = Share capital + Reserves & Surplus

²Debt-equity Ratio = (Debt securities + Borrowings (other than debt securities)) / Net Worth

³DSCR = Profit before interest and tax / (Interest expense + Principal Repayment in next 12 months)

⁴ISCR = Profit before interest and tax / Interest expense

⁵Includes Bonus Redeemable Preference Shares

Notes:

- The above is an extract of the detailed format of quarterly / annual financial results filed with the Stock Exchanges in accordance with Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended and the Accounting Standards specified under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015 as amended and the relevant provision of the Companies Act, 2013, as applicable. The full format of quarterly / annual financial results are available on the websites of the BSE Limited and the Company's website (www.edelweissarc.in).
- For the other line items referred in Regulation 52 (4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, the pertinent disclosures have been made to the BSE Limited and can be accessed on the Company's website - www.edelweissarc.in.
- The financial results of the Company for the quarter ended September 30, 2026 are reviewed and recommended by the Audit Committee and have been approved by the Board of Directors of the Company at its meeting held on October 27, 2026.
- Pursuant to the approval received from the Reserve Bank of India, Edel Finance Company Limited (EFCL) acquired, on April 7, 2026, the entire shareholding of CDPQ Private Equity Asia Pte. Ltd. (CDPQ), one of the sponsors of the Company, representing 20.40% of the Company's equity share capital. Following this transfer, CDPQ ceased to be a sponsor of the Company and EFCL became one of the sponsors of the Company (EFCL's shareholding increased from 8.07% to 28.47%). As a result, the Edelweiss Group's aggregate shareholding increased from 63.12% to 83.52%.
- The Company issued 51,597,946 equity shares having face value of Rs. 10/- each, by way of bonus, on June 12, 2026, to the existing equity shareholders on a proportionate basis in the ratio of 2:10 (i.e. 2 (two) fully paid-up equity shares for every 10 (ten) equity shares).
- The Company issued 103,195,893 cumulative redeemable preference shares having face value of Rs. 100/- each, by way of bonus, on June 12, 2026, to the existing equity shareholders on a proportionate basis in the ratio of 4:10 (i.e. 4 (four) fully paid-up preference shares for every 10 (ten) equity shares) carrying at 10% p.a. cumulative dividend, with a tenure of 12 months and redeemable earlier at the Company's option at end of 6 or 9 months or at anytime thereafter.
- The Company made alteration and increase in the authorized share capital of the Company from Rs. 7,500 Millions (Rupees seven thousand five hundred millions) divided into 500,000,000 (Five hundred millions) equity shares of Rs. 10/- (Rupees ten only) each and 250,000,000 (Two hundred fifty millions) preference shares of Rs. 10/- (Rupees ten only) each to Rs. 15,400 Millions (Rupees fifteen thousand four hundred millions) divided into 500,000,000 (Five hundred millions) equity shares of Rs. 10/- (Rupees ten only) each and 104,000,000 (One hundred four millions) preference shares of Rs. 100/- (Rupees hundred only) each and consequently, made alteration in the Clause V(a) of the Memorandum of Association.
- The Board of Directors at their meeting held on October 27, 2026, have declared an interim dividend of Rs. 2.00 per equity share (on face value of Rs.10 per equity share).
- Pursuant to the bonus equity shares issued during the half year ended September 30, 2026, the Basic and Diluted EPS for the current quarter and comparative periods have been restated in accordance with Ind AS 33 to reflect the bonus issue.
- The Company operates in a single reportable operating segment of distressed credit business as per the requirement of Ind AS 108 - Operating Segment.
- Figures for the previous period/year have been regrouped/reclassified wherever necessary to conform to current period/year presentation.

For and on behalf of the Board of Directors of
Edelweiss Asset Reconstruction Company Limited

Sd/-
Arun Mehta
Managing Director and Chief Executive Officer
DIN: 08674360

Mumbai, October 27, 2026

TRANSPORT CORPORATION OF INDIA LIMITED

Corporate Identity Number (CIN): L70109TG1995PLC019116

Registered Office: Flat Nos 306 & 307, 1-8-271 to 273, Third Floor, Ashok Bhoopal Chambers,
SP Road, Secunderabad, Telangana - 500 003, India

Corporate Office: TCI House, 69, Institutional Area, Sector - 32, Gurgaon - 122001, Haryana, India

Tel: +91 124-2381603 • Website: www.tcil.com • E-mail: secretarial@tcil.com

Contact Person: Hansa Sharma, Company Secretary & Compliance Officer

POST-BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS
OF EQUITY SHARES OF TRANSPORT CORPORATION OF INDIA LIMITED (THE "COMPANY") FOR THE BUYBACK OF
EQUITY SHARES THROUGH THE TENDER OFFER ROUTE UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA
(BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED

This post-buyback public announcement ("Post-Buyback Public Announcement") is being made in accordance with Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, including any statutory amendment(s), modification(s) or re-enactment(s) thereof for the time being in force ("SEBI Buyback Regulations") regarding completion of the Buyback.

This Post-Buyback Public Announcement should be read in conjunction with the public announcement dated Tuesday, September 29, 2026 which was published in newspaper on Wednesday, September 30, 2026 ("Public Announcement"); corrigendum to the Public Announcement dated Wednesday, September 30, 2026 which was published in newspapers on Thursday, October 1, 2026 ("Corrigendum") and the letter of offer dated Sunday, October 11, 2026 ("Letter of Offer") in connection with the Buyback.

Unless specifically defined herein, capitalised terms and abbreviations used herein shall have the same meaning as ascribed to them in the Public Announcement, Corrigendum and the Letter of Offer.

1. DETAILS OF THE BUYBACK OFFER AND BUYBACK OFFER PRICE

- The Board of Directors of the Company at its meeting held on Tuesday, September 29, 2026 had approved the buyback of up to 1,562,500 fully paid-up equity shares of the Company, each having a face value of INR 2/- (Indian Rupees Two only) ("Equity Shares"), representing up to 2.03% of the total number of equity shares in the paid-up share capital of the Company as on March 31, 2026, at a price of INR 960/- (Indian Rupees Nine Hundred and Sixty only) per Equity Share ("Buyback Price") from Eligible Shareholders, payable in cash for an aggregate amount not exceeding INR 1,500,000,000/- (Indian Rupees One Hundred and Fifty Crore only) (excluding transaction costs viz. brokerage costs, fees, turnover charges, applicable taxes such as securities transaction tax, goods and services tax, stamp duty, etc., expenses incurred or to be incurred for the buyback like filing fees payable to the SEBI, advisors/ legal fees, Stock Exchange charges, public announcement publication expenses, printing and dispatch expenses and other incidental and related expenses, etc.) ("Buyback Offer Size"), being 6.76% and 6.15% of the aggregate of the fully paid-up equity share capital and free reserves of the Company as per the latest audited standalone and consolidated financial statements of the Company as on March 31, 2026, respectively on a proportionate basis through the "tender offer" route as prescribed under the SEBI Buyback Regulation, from all of the equity shareholders/ beneficial owners of the Company, excluding the promoters and members of the promoter group of the Company (as defined under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, and to be referred as "Promoter & Promoter Group") who hold Equity Shares as of the record date i.e., October 9, 2026 (the "Record Date" and such buyback the "Buyback").
- The Company adopted the tender offer route for the purpose of the Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by the Securities and Exchange Board of India ("SEBI") vide SEBI circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 read with SEBI circular no. SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021 and SEBI's circular SEBI/HO/CFD/PoD-2/P/CIR/2023/35 dated March 8, 2023, and such other circulars or notifications, as may be applicable, including any amendments or statutory modifications for the time being in force.
- The tendering period of the Buyback opened on Thursday, October 15, 2026, and closed on Thursday, October 22, 2026.

2. DETAILS OF THE BUYBACK

- 1,562,500 (Fifteen Lakhs Sixty-Two Thousand Five Hundred) Equity Shares were bought back pursuant to the Buyback, at a price of INR 960/- (Indian Rupees Nine Hundred Sixty only) per Equity Share.
- The total amount utilized in the Buyback was INR 1,500,000,000 (Indian Rupees One Hundred and Fifty Crore Only) excluding Transaction Costs.
- The Registrar to the Buyback i.e., KFin Technologies Limited (formerly known as KFin Technologies Private Limited) ("Registrar"), considered a total of 7,352 (Seven Thousand Three Hundred and Fifty Two) valid bids for 2,928,390 (Twenty Nine Lakh Twenty Eight Thousand Three Hundred and Ninety) Equity Shares in response to the Buyback, resulting in the tender of approximately 1.87 times the maximum number of Equity Shares proposed to be bought back.

The details of the valid bids considered by the Registrar are as follows:

Category	Number of Equity Shares reserved in the Buyback	Total valid bids received in this category	Total Equity Shares Validly Tendered	Response (%)
Reserved Category for Small Shareholders	234,375	6,276	358,736	153.06%
General Category for all other Eligible Shareholders	1,328,125	1,076	2,569,654	193.48%
Total	1,562,500	7,352	2,928,390	187.42%

- All valid bids were considered for the purpose of acceptance in accordance with the SEBI Buyback Regulations and the terms set out in the Letter of Offer. The communication of acceptance / rejection has been dispatched by the Registrar, through email / physical mode, to the relevant Eligible Shareholders on Wednesday, October 28, 2026.
- The settlement of accepted bids was completed by the Clearing Corporations on Wednesday, October 28, 2026. The Clearing Corporations have made direct funds pay-out to Eligible Shareholders whose Equity Shares have been Accepted under the Buyback. If bank account details of any Eligible Shareholders were not available or if the funds transfer instruction was rejected by the Reserve Bank of India / relevant bank(s), due to any reasons, then the amount payable to the concerned shareholder was transferred to the Seller's Broker for onward transfer to the Eligible Shareholder.
- Demat Shares accepted under the Buyback were transferred to the Company Demat Account on Wednesday, October 28, 2026. The unaccepted Demat Shares, if any, have been returned to respective Eligible Shareholders / Shareholders brokers / custodians and lien has been removed by the Clearing Corporations on Wednesday, October 28, 2026. No Physical Shares were tendered in the Buyback.
- The extinguishment of 1,562,500 (Fifteen Lakhs Sixty Two Thousand Five Hundred) Equity Shares accepted under the Buyback, all in dematerialised form, is currently under process and shall be completed in accordance with the SEBI Buyback Regulations on or before Friday, October 30, 2026.

3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

- The capital structure of the Company before and after the completion of the Buyback is set forth below:

Particulars	Pre-Buyback	Post completion of the Buyback
Authorised share capital:	INR 410,000,000	INR 410,000,000
180,000,000 Equity Shares of INR 2/- each and 500,000 preference shares of INR 100/- each	(180,000,000 Equity Shares of INR 2/- each and 500,000 preference shares of INR 100/- each)	(180,000,000 Equity Shares of INR 2/- each and 500,000 preference shares of INR 100/- each)
Issued, subscribed and fully paid-up share capital:	INR 153,662,284	INR 150,537,284
76,831,142 Equity Shares of INR 2/- each	(76,831,142 Equity Shares of INR 2/- each)	(75,268,642 Equity Shares of INR 2/- each)

Note: Subject to extinguishment of 1,562,500 (Fifteen Lakhs Sixty Two Thousand Five Hundred) Equity Shares accepted in the Buyback.

- Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares were bought back under the Buyback are as under:

Sr. No.	Name of the Eligible Shareholder	Number of Equity Shares Accepted Under the Buyback	Equity Shares Accepted as a % of Total Equity Shares Bought Back	Equity Shares Accepted as a % of Total Post Buyback Equity Capital of the Company
1.	HDFC Multi-Asset Allocation Fund	416,728	26.67	0.55
2.	New Mark Capital AIF LLP	146,997	9.41	0.20
3.	New Mark Capital India Fund I	135,510	8.67	0.18
4.	K India Opportunities Fund Limited PCC - Cell P	45,601	2.92	0.06
5.	Bandhan Infrastructure Fund	44,912	2.87	0.06
6.	Abu Dhabi Investment Authority - Monsoon	38,802	2.48	0.05
7.	Ishwar Singh Sagar	31,046	1.99	0.04
8.	Tripat Kaur	23,342	1.49	0.03
9.	Prashant Khandelwal	21,867	1.40	0.03
10.	Emerging Markets Core Equity 2 Portfolio of DFA IN	17,427	1.10	0.02

Note: Subject to extinguishment of 1,562,500 (Fifteen Lakhs Sixty Two Thousand Five Hundred) Equity Shares accepted in the Buyback.

- The shareholding pattern of the Company before and after completion of the Buyback is set out below:

Category of shareholder	Pre-Buyback		Post Buyback	
	Number of Equity Shares	% to the Equity Share Capital	Number of Equity Shares	% to the Equity Share Capital
Promoters & Promoter Group along with persons acting in concert	52,749,590	68.66	52,749,590	70.08
Foreign Investors (including Non- Resident Indians, FIIs and Foreign Mutual Funds)	2,337,276	3.04		
Financial Institutions /NBFC Banks & Mutual Funds promoted by Banks / Institutions	9,754,789	12.70	22,519,052	29.92
Others (Public, Public Bodies Corporate etc.)	11,989,487	15.60		
Total	76,831,142	100.00	75,268,642	100.00

Note: Subject to extinguishment of 1,562,500 (Fifteen Lakhs Sixty Two Thousand Five Hundred) Equity Shares accepted in the Buyback.

4. MANAGER TO THE BUYBACK

	ICICI Securities Limited Address: ICICI Venture House, Appasaheb Marathe Marg Prabhadevi, Mumbai - 400025, Maharashtra, India Tel: +91 22 6807 7100 Contact Person: Ramesh Vaswana / Tanya Tiwari E-mail: tcil.buyback@icicisecurities.com Website: www.icicisecurities.com SEBI Registration Number: INM000011179
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5. DIRECTORS' RESPONSIBILITY

In terms of Regulation 24(i)(a) of the SEBI Buyback Regulations, the Board of Directors accepts full responsibility for all the information contained in this Post-Buyback Public Announcement and confirms that it contains true, factual and material information and does not contain any misleading information. This Post-Buyback Public Announcement is issued under the authority of the Board and in terms of the resolution passed by the Buyback Committee on Wednesday, October 28, 2026.

For and on behalf of the Board of Directors of Transport Corporation of India Limited

Sd/- Vineet Agarwal Managing Director DIN: 00380300	Sd/- Dharmpal Agarwal Chairman & Managing Director DIN: 00084105	Sd/- Hansa Sharma Company Secretary & Compliance Officer Membership number: A42616
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Place : Gurugram

Date : October 28, 2026

