

August 22, 2019

To,

Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street –
Mumbai- 400001

Scrip Code: 532349

Listing Department
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E) Mumbai – 400 051

Scrip Symbol: TCI

Sub: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Code")

Dear Sir/Madam,

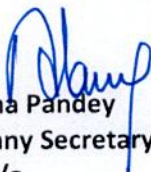
Please find attached herewith the disclosure under Regulation 29(2) of the Takeover Code from Mr. Vineet Agarwal, Managing Director & Promoter.

This is for your kind information & record please.

Thanking you,

Yours Faithfully,

For **Transport Corporation of India Ltd**


Archana Pandey
Company Secretary & Compliance Officer
Encl: a/a



Transport Corporation of India Limited

Corporate Office : TCI House, 69, Institutional Area, Sector-32, Gurugram -122001, Haryana (India)

Ph. No.: +91 124-2381603, Fax.: +91 124-2381611 E-mail : corporate@tcil.com Web : www.tcil.com

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Tel: +91 40 27840104 Fax: +91 40 27840163

CIN : L70109TG1995PLC019116

Annexure-I

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Name of the Target Company (TC)	Transport Corporation of India Ltd. (TCI)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Vineet Agarwal		
Whether the acquirer belongs to Promoter/Promoter group:	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd. and the National Stock Exchange of India Ltd.		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital Wherever applicable	% w.r.t. total diluted share/ voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of:			
a) Shares carrying voting rights	19,96,822	2.60	2.60
b) Voting rights (VR) otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c)	19,96,822	2.60	2.60
Details of Purchase			
a) Shares carrying voting rights acquired	15,246	0.02	0.02
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
Total (a+b+c)	15,246	0.02	0.02
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	20,12,068	2.62	2.62
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Total (a+b+c)	20,12,068	2.62	2.62
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Market Purchase		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	20 th August, 2019 to 21 st August, 2019		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 15,36,52,450/- divided into 7,68,26,225 equity share of face value of Rs. 2/- each fully paid up.		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 15,36,52,450/- divided into 7,68,26,225 equity share of face value of Rs. 2/- each fully paid up.		
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 15,36,52,450/- divided into 7,68,26,225 equity share of face value of Rs. 2/- each fully paid up.		

Note: (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of Vineet Agarwal

R C Pahuja

Authorised Signatory

Date: August 21, 2019

Place: Gurugram