Ajay S Mittal

Mittal Bhavan, 62-A, Peddar Road, Mumbai – 400 026.

05th April, 2016

The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot C/1, G-Block,
Bandra-Kurla Complex,
Bandra (East)
Mumbai – 400 051
Fax: 2659 8237/38

Corporate Relationship Department
The Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
Fax No. 2272 3121/2037

Re: Arshiya Limited - **NSE Scrip Name: ARSHIYA**
- **BSE Scrip Code: 506074**

Sub: Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

Please find enclosed herewith the disclosure pursuant to requirement of Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as *Annexure "A"*.

Please take it on your record.

Thanking you,

Yours faithfully,

For and on behalf of all promoter/promoter group

Ajay S Mittal

Encl: a/a

CC: Compliance Officer,
Arshiya Limited
Address: 302, Level 3, Ceejay House,
Shiv Sagar Estate, F Block,
Dr. Annie Besant Road,
Worli, Mumbai–400018

"Annexure A"

Disclosure under Regulation ~~30(1) and~~ 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part A-Details of Shareholding

1	Name of Target Company (TC)		Arshiya Limited		
2	Name(s) of the stock exchange(s) where the shares of the TC are listed		BSE Limited National Stock Exchange of India Limited		
3	Particulars of the Shareholder(s)				
	a.	Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the shares or voting rights of the TC.	NA		
	or				
	b.	Name(s) of promoter(s), member of the promoter group and PAC with him.	Ajay S Mittal Archana A Mittal		
4	Particulars of the shareholding of person(s) mentioned at (3) above		Number of shares	% w.r.t. total share /voting capital wherever applicable(*)	% of total diluted share/ voting capital of TC (**)
	As on March 31 of the 2016, holding of:				
	a.	Shares			
		Ajay S Mittal	18560937	11.88%	11.88%
		Archana A Mittal	98559288	63.11%	63.11%
	b.	Voting Rights (otherwise than by shares)	0	0.00%	0.00%
	c.	Warrants,	0	0.00%	0.00%
	d.	Convertible Securities	0	0.00%	0.00%
	e.	Any other instrument that would entitle the holder to receive shares in the TC	0	0.00%	0.00%
	Total		**117120225**	**74.99%**	**74.99%**

* Based on 15,61,79,472 Equity Shares as on 31st March, 2016.

** Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.However the diluted share capital as on 31st March, 2016 is 15,61,79,472 Equity Shares.

Note:

1) In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under Regulation 30(1) is required

For & on behalf of all above

Ajay S Mittal

Place: Mumbai
Date: Tuesday, April 05, 2016

For & on behalf of all above



Ajay S Mittal

Place: Mumbai
Date: Tuesday, April 05, 2016