

From
Ajay Kanodia
Krishna Mansion, 01st Floor,
Kalupur, Ghee Bazar,
Ahmedabad-380002

Date: 27th April, 2015

To,
The Company Secretary
Raj Rayon Industries Limited
Survey No. 177/1/3, Village -
Surangi, Dist - Silvassa, Dadra &
Nagar Haveli (U.T.) - 396 230

To,
The Listing Department
The National Stock Exchange
India Ltd
Exchange Plaza, Plot No: C/1, G
Block, Bandra - Kurla Complex,
Bandra (East), Mumbai- 400 051

To,
The Corporate Services
Department
BSE Limited
1st Floor, New Trading Ring,
Rotunda Bldg, P.I. Tower,
Dalal Street, Mumbai-400 001

Dear Sir,

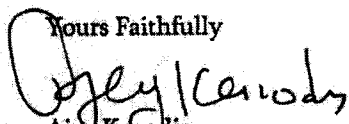
Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Enclosed disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for disclosing detail of allotment of shares in Raj Rayon Industries Limited.

Kindly acknowledge the receipt.

Thanking You

Yours Faithfully


Ajay Kanodia
Encl: As Above

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A- Details of the Acquisition

Name of the Target Company (TC)	Raj Rayon Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Ajay Kanodia		
Whether the acquirer belongs to Promoter/ Promoter group	No		
Name (s) of the Stock Exchanges (s) where the shares of TC are Listed	BSE Limited National Stock Exchange Limited		
Details of the acquisition as follows	Number	% w.r.t total share/voting capital wherever applicable (*)	% w.r.t total diluted share/ voting capital of the TC(**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	00	0.00	0.00
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c)	00	0.00	0.00
Details of acquisition			
a) Shares carrying voting rights acquired	10450000	3.02	3.02
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking / others)			
e) Total (a+b+c+/-d)	10450000	3.02	3.02
After the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	10450000	3.02	3.02
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/ any other instrument that entitles the acquirer			

the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+d)	10450000	3.02	3.02
Mode of acquisition (e.g. open market/public issue/ right issue/ preferential allotment/inter-se transfer/ encumbrance etc).	Preferential allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.			
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	25 th April, 2015 (Allotment made on 24 th April, 2015)		
Equity Share Capital/ total voting capital of the TC before the said acquisition	266454000 Shares of ₹1/- each		
Equity Share Capital/ total voting capital of the TC after the said acquisition	346454000 Shares of ₹1/- each		
Total diluted share/ voting capital of the TC after the said acquisition	346454000 Shares of ₹1/- each		


Signature of the acquirer/Authorised Signatory

Place: Ahmedabad

Date: 27.04.2015