

RAMADA
caravela beach resort
Goa

June 23, 2014

The Secretary
BSE Limited

1st Floor, New Trading Ring, Rotunda Building
P. J. Towers, Dalal Street, Fort
Mumbai 400001 (corp.relations@bseindia.com)
(jeevan.noronha@bseindia.com)

(Fax No. 2272 3719)

The Delhi Stock Exchange Association Ltd.
DSE House, 3/1 Asaf Ali Road,
New Delhi 110002 Tel: 011-4647 0000
(mishra.p@dseindia.org.in; contact@dseindia.org.in)

(Fax No. 011-4647 0053)

The National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai 400051
(cmllist@nse.co.in) (hbhuta@nse.co.in)

(Fax No. 2659 8238)

Dear Sir,

Sub.: Disclosure under Regulation 29(1) of the Securities & Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (hereinafter
referred to as SAST Regulations).

Ref.: Scrip Code: 523269 Symbol: ADVANIHOTR Series: EQ.

The communication received from M/s Delta Corp Limited pursuant to Regulation 29(1) of the
SAST Regulations are attached.

The above is for your kind information and record.

Thanking you,

Yours faithfully,

For **Advani Hotels & Resorts (India) Limited,**



Ajay G. Vichare
General Manager – Corporate Finance

Encl.: a/a



23rd June, 2014

To,

Advani Hotels & Resorts (India) Limited
18A & 18B, Jolly Maker Chambers - II,
Nariman Point ,
Mumbai -400021

Dear Sir/Madam,

Ref: Disclosures under Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

This is to inform that pursuant to the Scheme of Amalgamation sanctioned by the Hon'ble High Court of Judicature at Bombay and High Court of Bombay at Goa, 1,64,53,783 i.e. 35.60% shares of Advani Hotels Resorts (India) Limited have been vested in Delta Corp Limited.

The aforesaid shares have been vested by operation of law under a court approved Scheme and there has been no acquisition or sale of the aforesaid shares. Accordingly, as a matter of good governance, the intimation by way of the attached form is being made.

In this connection, we are enclosing herewith our disclosures under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Request you to kindly take the same on record and oblige.

Thanking you,

Yours faithfully,

For Delta Corp Limited

A handwritten signature in blue ink that reads "Hitesh Kanani".

Hitesh Kanani
General Manager- Company Secretary & Legal

Encl: As above.

Format for Disclosures under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company ('TC')	Advani Hotels and Resorts (India) Limited		
Name(s) of the acquirer and Person Acting in Concert (PAC) with the Acquirer	Acquirer: 1 Delta Corp Limited		
Whether the Acquirer belongs to the Promoter / Promoter Group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited National Stock Exchange of India Limited		
Details of the Acquisition / Disposal are as follows:	Number	% w.r.t. total share / voting capital wherever applicable	% w.r.t. total diluted share / voting capital of the TC
<u>Before the acquisition under consideration, holding of:</u>			
a) <u>Shares carrying voting rights:</u>			
(i) Delta Hospitality and Leisure Private Limited	16,453,783.00	35.60%	35.60%
Sub - Total (a)	16,453,783.00	35.60%	35.60%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	16,453,783.00	35.60%	35.60%
<u>Details of acquisition / -sale</u>			
a) <u>Shares carrying voting rights sold / acquired:</u>			
(i) Delta Hospitality and Leisure Private Limited to Delta Corp Ltd	16,453,783.00	35.60%	35.60%
Sub - Total (a)	16,453,783.00	35.60%	35.60%
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants / convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
d) Shares encumbered / invoked / released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	16,453,783.00	35.60%	35.60%
<u>After the acquisition / -sale, holding of:</u>			
a) <u>Shares carrying voting rights:</u>			
(i) Delta Corp Limited	16,453,783.00	35.60%	35.60%
Sub - Total (a)	16,453,783.00	35.60%	35.60%
b) Shares encumbered by the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	16,453,783.00	35.60%	35.60%



Format for Disclosures under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Transfer of shares pursuant to Scheme of Amalgamation approved by the Hon'ble High Court of Bombay at Goa and High Court of Bombay vide its order dated 2nd May 2014 and 9th May, 2014 respectively.
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	26.05.2014
Equity share capital / total voting capital of the TC before the said acquisition.	4,62,19,250 Equity Shares
Equity share capital/ total voting capital of the TC after the said acquisition	4,62,19,250 Equity Shares
Total diluted share/voting capital of the TC after the said acquisition	4,62,19,250 Equity Shares

For Delta Corp Limited



Hitesh Kanani

General Manager - Company Secretary &
Legal



Place: Mumbai

Date: 23.06.2014



23rd June, 2014

To,

Advani Hotels & Resorts (India) Limited
18A & 18B, Jolly Maker Chambers - II,
Nariman Point ,
Mumbai -400021

Dear Sir/Madam,

Ref: Disclosures under Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

We Delta Corp Limited on behalf of Delta Hospitality and Leisure Private Limited (Amalgamated Company) inform that pursuant to the Scheme of Amalgamation sanctioned by the Hon'ble High Court of Judicature at Bombay and High Court of Bombay at Goa, 1,64,53,783 i.e. 35.60% shares of Advani Hotels Resorts (India) Limited have been vested in Delta Corp Limited.

The aforesaid shares have been vested by operation of law under a court approved Scheme and there has been no acquisition or sale of the aforesaid shares. Accordingly, as a matter of good governance, the intimation by way of the attached form is being made.

In this connection, we are enclosing herewith our disclosures under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Request you to kindly take the same on record and oblige.

Thanking you,

Yours faithfully,

Delta Corp Limited on behalf of Delta Hospitality and Leisure Private Limited

A handwritten signature in blue ink, appearing to read 'Hitesh Kanani', is written over the typed name.

Hitesh Kanani
General Manager- Company Secretary & Legal

Encl: As above.

Regd. Office : Peninsula Centre No. 4, Galaxy Co-Operative Housing Society, Off Dhole Patil Road, Pune - 411 001.

Bayside Mall, 2nd Floor,	Phone : +91 22 4079 4700
Tardeo Road, Haji Ali,	Fax : +91 22 4079 4777
Mumbai - 400 034.	Email : secretarial@deltin.com
URL : www.deltacorp.in	CIN : L65493PN1990PLC058817

Format for Disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations,

2011

Name of the Target Company ('TC')	Advani Hotels and Resorts (India) Limited		
Name(s) of the acquirer and Person Acting in Concert (PAC) with the Acquirer	Acquirer: 1 Delta Corp Limited		
Whether the Acquirer belongs to the Promoter / Promoter Group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited National Stock Exchange of India Limited		
Details of the Acquisition-/ Disposal/holding of shares/voting rights/holding of the Acquirer and PAC are as follows:			
<u>Before the acquisition/disposal under consideration, holding of:</u>	Number	% w.r.t. total share / voting capital wherever applicable	% w.r.t. total diluted share / voting capital of the TC
a) <u>Shares carrying voting rights:</u>			
(i) Delta Hospitality and Leisure Private Limited	16,453,783.00	35.60%	35.60%
Sub - Total (a)	16,453,783.00	35.60%	35.60%
b) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
Total (a+b+c)	16,453,783.00	35.60%	35.60%
<u>Details of acquisition/sale</u>			
a) <u>Shares carrying voting rights sold / -acquired:</u>			
(i) Delta Hospitality and Leisure Private Limited to Delta Corp Ltd	16,453,783.00	35.60%	35.60%
Sub - Total (a)	16,453,783.00	35.60%	35.60%
b) VRs acquired /sold otherwise than by equity shares	Nil	Nil	Nil
c) Warrants / convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
Total (a+b+c)	16,453,783.00	35.60%	35.60%
<u>After the acquisition/sale, holding of:</u>			
a) <u>Shares carrying voting rights:</u>			
(i) Delta Hospitality and Leisure Private Limited to Delta Corp Ltd	-	-	-
Sub - Total (a)	-	-	-
b) VRs otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
Total (a+b+c)	-	0.00%	0.00%



Format for Disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Mode of acquisition/sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)		Transfer of shares pursuant to Scheme of Amalgamation as approved by the Hon'ble High Court of Bombay at Goa and High Court of Bombay vide its order dated 2nd May 2014 and 9th May, 2014 respectively.
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable		26.05.2014
Equity share capital / total voting capital of the TC before the said acquisition/sale.		4,62,19,250 Equity Shares
Equity share capital/ total voting capital of the TC after the said acquisition/sale		4,62,19,250 Equity Shares
Total diluted share/voting capital of the TC after the said acquisition/sale		4,62,19,250 Equity Shares

For Delta Corp Limited

Hanani

Hitesh Kanani



General Manager - Company Secretary & Legal

Place: Mumbai

Date: 23.06.2014

*** Pursuant to the Scheme of Amalgamation becoming effective, Delta Hospitality and Leisure Private Limited (referred to as 'transferor company') stands dissolved without being wound up. Accordingly, this form is submitted by Delta Corp Limited on behalf of such transferor company**