

November 04, 2015

The Corporate Relations Department <b>BSE Limited</b> Rotunda Building, 1 <sup>st</sup> floor Mumbai Samachar Marg, Mumbai – 400 001	Listing Department <b>National Stock Exchange of India Ltd.</b> Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra (E), Mumbai - 400 051
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Dear Sir/Madam

**SUB: OPEN OFFER FOR ACQUISITION OF UP TO 3,586,440 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF INR 10 EACH ("EQUITY SHARES") OF ADI FINECHEM LIMITED ("TARGET COMPANY") FROM THE EQUITY SHAREHOLDERS OF THE TARGET COMPANY BY FIH MAURITIUS INVESTMENTS LTD ("ACQUIRER") TOGETHER WITH FIH PRIVATE INVESTMENTS LIMITED, AS THE PERSON ACTING IN CONCERT ("PAC") WITH THE ACQUIRER (THE "OFFER" / "OPEN OFFER").**

We are pleased to inform you that the Acquirer and the PAC have appointed ICICI Securities Limited as "Manager to the Offer".


Pursuant to and in compliance with Regulations 3(1) and 4 read with Regulations 13(1) and 15(1) and other applicable regulations of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amendments thereto ("**SEBI (SAST) Regulations**") the Acquirer together with the PAC is making an open offer for acquisition of up to 3,586,440 fully paid-up equity shares of face value of INR 10 each from the Equity shareholders of the Target Company constituting 26.00% of the fully diluted voting equity share capital (the "**Offer**").

As required under Regulation 14(1) of SEBI (SAST) Regulations, please find enclosed a copy of the public announcement dated November 4, 2015 ("**Public Announcement**") made to the Equity shareholders of the Target Company and a soft copy of the same in PDF format.

Thanking you,

Yours sincerely,

For ICICI Securities Limited

  
**Authorized Signatory**  
Name: *Amit Joshi*  
Designation: *Avp*



Member of National Stock Exchange of India Ltd. & Bombay Stock Exchange Ltd.

Capital Market : NSE Regn. No. INB 230773037, BSE Regn. No. INB 011286854

Futures & Options : NSE Regn. No. INF 230773037, BSE Regn. No. INF 010773035

Currency Derivatives : NSE Regn. No. INE 230773037

CIN No.: U67120MH1995PLC086241

**ICICI Securities Limited**

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**Name of Compliance Officer (Broking Operations) :** Ms. Mamta Jayaram Shetty

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