Jugal Kishore Agarwal

BA-209, Salt Lake City

Kolkata-700 064

Phone No.- 033-3051-7100/Fax- 033-2289-0285

E-mail- jkagarwal@adhunikgroup.co.in

2nd April, 2018.

The Secretary **The BSE Limited** Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400 001. Scrip Code: 538365	The Secretary **National Stock Exchange of India Limited** Exchange Plaza, Bandra Kurla Complex Bandra (E) Mumbai-400 051. Scrip Code- ADHUNIKIND
The Secretary **The Calcutta Stock Exchange Limited** 7, Lyons Range Kolkata-700 001.	The Compliance Officer **Adhunik Industries Limited** 14, N. S. Road, Kolkata-700 001.

Dear Sir,

Sub: Disclosure pursuant to regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

Please find enclosed herewith disclosure as required under regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

This is for your information and records.

Thanking You,

Yours truly,

(Jugal Kishore Agarwal)

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	**ADHUNIK INDUSTRIES LIMITED**
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	The BSE Limited National Stock Exchange of India Limited The Calcutta Stock Exchange Limited
3. Particulars of the shareholder(s): a. Name of person(s) with person acting in concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the share or voting rights of the TC. Or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Mr. Jugal Kishore Agarwal Mr. Jugal Kishore Agarwal (HUF) Mr. Ghanshaym Das Agarwal Mr. Nirmal Kumar Agarwal Mr. Nirmal Kumar Agarwal (HUF) Mr. Mohan Lal Agarwal Mr. Mahesh Kumar Agarwal Mr. Manoj Kumar Agarwal Mrs. Chandrakanta Agarwal Mrs. Meena Agarwal Mrs. Rita Agarwal M/s. Adhunik Steels Limited M/s. Mahananda Suppliers Limited M/s. Sungrowth Share & Stocks Limited

4. Particulars of the shareholding of person(s) mentioned at (3) above	Number	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As on March 31 of the year, holding of: (31.03.2018) a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	3,50,54,800	74.96	74.96
Total	3,50,54,800	74.96	74.96

Note: Details of shareholding of each promoter/promoter group is shown in **Annexure**.

Signature of the Authorized Signatory

Place: Kolkata

Date: 02/04/2018

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Annexure

Details of Shareholding of Promoters / Promoter Group as on 31st Day of March, 2018.

S. No.	Name of Promoter/Promoter Group	No. of Shares Held	% of shares
1	Mr. Jugal Kishore Agarwal	4,94,500	1.06
2	Mr. Jugal Kishore Agarwal (HUF)	50,000	0.11
3	Mr. Ghanshyam Das Agarwal	5,10,500	1.09
4	Mr. Nirmal Kumar Agarwal	4,89,000	1.05
5	Mr. Nirmal Kumar Agarwal (HUF)	27,500	0.06
6	Mr. Mohan Lal Agarwal	4,41,500	0.94
7	Mr. Mahesh Kumar Agarwal	5,24,000	1.12
8	Mr. Manoj Kumar Agarwal	5,16,550	1.10
9	Mrs. Chandrakanta Agarwal	52,500	0.11
10	Mrs. Meena Agarwal	50,000	0.11
11	Mrs. Rita Agarwal	75,000	0.16
12	M/s. Adhunik Steels Limited	3,40,000	0.73
13	M/s. Mahananda Suppliers Limited	1,66,00,000	35.49
14	M/s. Sungrowth Share & Stocks Limited	1,48,83,750	31.83
	Total	**3,50,54,800**	**74.96**