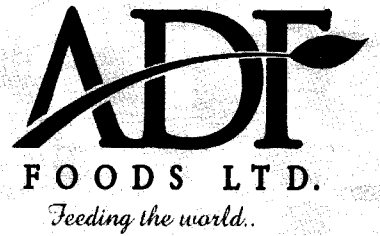


By Hand



April 3, 2015

The Listing Department
National Stock Exchange
Exchange Plaza,
BKC, Bandra (East)
Mumbai - 400 051

Dear Sir,

Sub.: Disclosure u/r 30(3) of SEBI (Substantial Acquisition of shares & Takeovers) Regulations, 2011

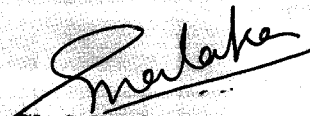
We are enclosing herewith the information received by the Company under regulation 30(3) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as on 31st March, 2015.

Kindly acknowledge the receipt of the same.

Thanking you

Yours faithfully

For ADF FOODS LTD.


Shalaka Ovalekar
Company Secretary

Enclosure: a/a



**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares
&
Takeovers) Regulations, 2011**

1. Name of the Target Company	ADF FOODS LIMITED		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1. BSE Limited 2. National Stock Exchange of India Limited		
3. Particulars of the shareholders			
a. Name of person whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the shares or voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	<u>Nil</u> As stated below		
4. Particulars of the holding of persons mentioned at (3) above	<u>Number</u>	<u>% w. r. t total share/ voting capital wherever applicable</u>	<u>% of the total diluted share/ voting capital of the TC (*)</u>
As on March 31 of the year 2015, holding			
1. Mr. Ashok H. Thakkar			
a) Shares	1,836,354	8.35	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible securities	-	-	-
e) any other instrument that would entitle the holder to receive shares in TC.	-	-	-
2. Ms. Mahalaxmi R. Thakkar			
a) Shares	1,958,022	8.90	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible securities	-	-	-
e) any other instrument that would entitle the holder to receive shares in TC.	-	-	-

3. Mr. Bimal R. Thakkar			
a) Shares	22,01,074	10.00	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible securities	-	-	-
e) any other instrument that would entitle the holder to receive shares in TC.	-	-	-
4. Bimal R. Thakkar (HUF)			
a) Shares	595,246	2.71	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible securities	-	-	-
e) any other instrument that would entitle the holder to receive shares in TC.	-	-	-
5. Mr. Bhavesh R. Thakkar			
a) Shares	1,176,450	5.35	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible securities	-	-	-
e) any other instrument that would entitle the holder to receive shares in TC.	-	-	-
6. Bhavesh R. Thakkar (HUF)			
a) Shares	273,000	1.24	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible securities	-	-	-
e) any other instrument that would entitle the holder to receive shares in TC.	-	-	-
7. Mr. Mishal A. Thakkar			
a) Shares	1,821,098	8.27	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible securities	-	-	-
e) any other instrument that would entitle the holder to receive shares in TC.	-	-	-
8. Ms. Parul B. Thakkar			
a) Shares	316,007	1.44	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible securities	-	-	-
e) any other instrument that would entitle the holder to receive shares in TC.	-	-	-
9. Ms. Priyanka B. Thakkar			
a) Shares	525,932	2.39	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible securities	-	-	-
e) any other instrument that would entitle the holder to receive shares in TC.	-	-	-

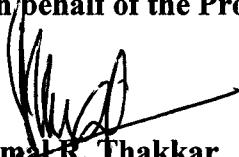
10. H. J. Thakkar Property Investment Ltd			
a) Shares	238,399	1.08	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible securities	-	-	-
e) any other instrument that would entitle the holder to receive shares in TC.	-	-	-
Consolidated holding (Shares)	10,941,582	49.73	Nil
Consolidated holding (Warrants)	Nil		
Total share capital	Total share capital – 2,20,00,000 equity shares		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

On behalf of the Promoters of ADF Foods Limited


Bimal R. Thakkar
Promoter

Place: Mumbai
Date: 3rd April, 2015

CC to: Compliance Officer
ADF Foods Limited