

Date: July 30, 2019

To  
The Company Secretary  
NBCC (India) Limited  
NBCC Bhawan, Lodhi Road,  
New Delhi-110003

**Sub: Disclosure of acquisition/ disposal of securities required under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Regulation 7(2) of the SEBI (Prohibition of Insider Trading) Regulations, 2015**

Dear Sirs,

This is with reference to the setting up of the central public sector enterprise exchange traded fund ("CPSE ETF") comprising equity shares of central public sector enterprises ("CPSE"), which was launched as the CPSE ETF mutual fund scheme ("Scheme") in March 2014. The proceeds of the Scheme were utilized for the purchase of the CPSE shares as represented in the constituent companies of the Nifty CPS Index. The President of India, represented through different departments and ministries of the Government of India, had sold the shares at a discounted rate to the Scheme for the benefit of unit holders of the Scheme and the Scheme had in turn created and allotted units of the Scheme to unit holders of the Scheme.

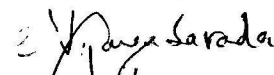
The Department of Investment and Public Asset Management ("DIPAM"), along with Reliance Nippon Life Asset Management Limited, as the asset management company of the Scheme ("AMC"), has formulated a fifth Further Fund Offer ("FFO 5") of the Scheme, which has been offered to the public for subscription in accordance with the SEBI (Mutual Funds) Regulations, 1996 and other applicable laws, rules and regulations, as framed from time to time.

In regard to the FFO 5, we wish to inform you that the President of India, acting through the Ministry of Housing and Urban Affairs, Government of India, has transferred 4,06,09,211 (Transferred 4,25,75,914 Equity Shares on 16.07.2019 and returned back 19,66,703 Equity Shares on 26.07.2019 therefore net transfer of 4,06,09,211 Equity Shares i.e. 4,25,75,914 - 19,66,703) equity shares of the Company to the AMC.

In view of the above, kindly find enclosed herewith the disclosure of the transfer/acquisition of shares in the prescribed formats as required under 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Regulation 7(2) of the SEBI Insider Trading Regulations.

This letter is intended for the Company's information and records.

Yours Sincerely,

  
(C.V. Sarada)

Under Secretary to the Government of India

Tel. No. 23064828

For and on behalf of the President of India  
Ministry of Housing and Urban Affairs, Government of India  
भारत सरकार / Govt. of India  
नई दिल्ली / New Delhi

Encl: a/a

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                                                                        |                                                          |                                                            |                                                            |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------|------------------------------------------------------------|------------------------------------------------------------|
| Name of the Target Company (TC)                                                                                                                                                        | NBCC (India) Limited                                     |                                                            |                                                            |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                          | The President of India                                   |                                                            |                                                            |
| Whether the acquirer belongs to Promoter/Promoter group                                                                                                                                | Yes                                                      |                                                            |                                                            |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                     | BSE Limited and National Stock Exchange of India Limited |                                                            |                                                            |
| Details of the acquisition / disposal as follows                                                                                                                                       | Number                                                   | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| <b>Before the acquisition under consideration, holding of :</b>                                                                                                                        |                                                          |                                                            |                                                            |
| a) Shares carrying voting rights                                                                                                                                                       | 1,22,73,08,635                                           | 68.18%                                                     | 68.18%)                                                    |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)                                                                                                |                                                          |                                                            |                                                            |
| c) Voting rights (VR) otherwise than by shares                                                                                                                                         |                                                          |                                                            |                                                            |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)              |                                                          |                                                            |                                                            |
| Total (a+b+c+d)                                                                                                                                                                        | 1,22,73,08,635                                           | 68.18%                                                     | 68.18%)                                                    |
| <b>Details of acquisition/sale</b>                                                                                                                                                     |                                                          |                                                            |                                                            |
| a) Shares carrying voting rights <del>acquired</del> /sold                                                                                                                             | 4,25,75,914                                              | 2.37%                                                      | 2.37%                                                      |
| b) VRs acquired /sold otherwise than by shares                                                                                                                                         |                                                          |                                                            |                                                            |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold |                                                          |                                                            |                                                            |
| d) Shares encumbered / invoked/released by the acquirer                                                                                                                                |                                                          |                                                            |                                                            |
| Total (a+b+c+/-d)                                                                                                                                                                      | 4,25,75,914                                              | 2.37%                                                      | 2.37%                                                      |

**After the acquisition/sale, holding of:**

|                                                                                                                                                                                            |                |         |         |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|---------|---------|
| a) Shares carrying voting rights                                                                                                                                                           | 1,18,47,32,721 | 65.82%) | 65.82%) |
| b) Shares encumbered with the acquirer                                                                                                                                                     |                |         |         |
| c) VRs otherwise than by shares                                                                                                                                                            |                |         |         |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition |                |         |         |

Total (a+b+c+d)

1,18,47,32,721 65.82% 65.82%

Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).

Off Market

Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable

16.07.2019

Equity share capital / total voting capital of the TC before the said acquisition / sale

1,80,00,00,000

Equity share capital/ total voting capital of the TC after the said acquisition / sale

1,80,00,00,000

Total diluted share/voting capital of the TC after the said acquisition

1,80,00,00,000

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

*C. V. Sarada*

**Signature of the acquirer / seller / Authorised Signatory**

Place: New Delhi  
Date: 30.07.2019

सी. वी. शारदा/C. V. SARADA  
अवर सचिव/Under Secretary  
आवासन और शहरी कार्य मंत्रालय  
Ministry of Housing and Urban Affairs  
भारत सरकार/Govt. of India  
नई दिल्ली

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