

12th December, 2012

National Stock Exchange of India Ltd.
Exchange Plaza, Plot C-1,
G Block Bandra-Kurla Complex,
Bandra (E) Mumbai – 400 051
Fax: 26598237/8

Dear Sir,

Sub: Receipt of order from Indian Navy worth Rs.485.00 crores

(Symbol: ABGSHIP- Series EQ)

We are pleased to inform you that ABG has signed a repeat order for construction of 1 additional Cadet Training Ship.

Details of the order is as under:

- | | | |
|----|--------------------|--|
| 1. | Buyer | Indian Navy (Ministry of Defence) |
| 2. | Type (Description) | 1 (One) Cadet Training Ship for providing basic training to the Naval Cadets and trainees to carryout disaster relief, search and rescue operations with the capability to carry light helicopter. The vessel will be approx.. 110 mtrs in length and will be designed to achieve a maximum speed of 20 knots. |
| 3. | Value | Rs.485.00 Crores |

With the state of the art infrastructure in place at its Surat & Dahej yards and having delivered more than 160 vessels worldwide, it is now fully geared to build all kind of ships for Indian Defence Sector.

This is for your kind information and records.

Thanking you,

Yours faithfully,
For **ABG Shipyard Ltd.**



R.S. Reddy
Company Secretary &
Associate Vice-President (Legal)

ABG Shipyard Ltd.

5th Floor, Bhupati Chambers, 13, Mathew Road, Mumbai - 400 004. Tel.: 91-22-6656 3000 Fax: 91-22-6622 3050
E-mail : shipyard@abgindia.com

Regd. Office:- Near Magdalla Port, Dumas Road, Surat - 395 007. Tel.: 91-0261 - 2725191

