

ABG

27th December, 2011

The Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, Plot No.C/1, G- Block
Bandra- Kurla Complex, Bandra East
Mumbai-400 051
Fax No.26598237/8238

Dear Sir,

Sub: **Disclosure : Acquisition of Shares**

We, ABG International Private Ltd., promoters of ABG Shipyard Ltd. have acquired 1,00,000 equity shares of the ABG Shipyard Limited as on 23rd December, 2011, through open market transaction. After this acquisition, the promoter's shareholding, including PAC's in ABG Shipyard Ltd. is as follows:

Before Acquisition		After Acquisition	
No. of shares	% Holding	No. of Shares	% Holding
3,14,85,594	61.83	3,15,85,594	62.02

This is for your information and records,

Thanking you,

Yours faithfully,
For **ABG International Private Ltd.**



Authorised Signatory

ABG INTERNATIONAL PRIVATE LIMITED

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