

April 5, 2016

The Manager, Listing Department The National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051	Corporate Relationship Department BSE Ltd., 1st Floor, New Trading Ring, Rotundu Building, P J Towers, Dalal Street, Fort, Mumbai – 400 001
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Ref: Panacea Biotec Limited (PANACEABIO/531349)

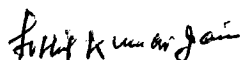
Reg.: Disclosure of Shareholding as on 31st March, 2016 under regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Dear Sir,

With respect to the captioned subject, please find enclosed the disclosure of shareholding/voting rights on behalf of each Promoter and Promoter Group of M/s Panacea Biotec Limited with Persons acting in concert, as of March 31, 2016 pursuant to Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

Kindly take the same on record and acknowledge receipt.

Thanking you,
Sincerely yours,



Sushil Kumar Jain
(On behalf of himself, Promoter
and Promoter Group/Persons acting in concert)

Encl. : As above

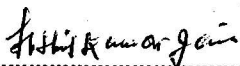
1. The Company Secretary
Panacea Biotec Limited
Ambala-Chandigarh Highway
Lalru-140 501

Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part-A-Details of Shareholding

1. Name of the Target Company (TC)	Panacea Biotech Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	Bombay Stock Exchange Limited National Stock Exchange of India Limited		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC- OR b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	<u>Promoters</u> 1. Mr. Soshil Kumar Jain 2. Mr. Ravinder Jain 3. Dr. Rajesh Jain 4. Mr. Sandeep Jain <u>Promoter Group</u> 1. Mrs. Nirmala Jain 2. Mrs. Sunanda Jain 3. Mrs. Meena Jain 4. Mrs. Pamilla Jain 5. Mr. Ankesh Jain 6. Mr. Harshet Jain 7. Mr. Nipun Jain 8. Mrs. Priyanka Jain 9. Mrs. Radhika Jain 10. Mr. Sumit Jain 11. Mr. Abhey Kumar Jain 12. Mr. Ashish Jain 13. Soshil Kumar Jain (HUF) 14. Ravinder Jain (HUF) 15. Rajesh Jain (HUF) 16. Sandeep Jain (HUF) 17. First Lucre Partnership Co. 18. Second Lucre Partnership Co.		
4. Particulars of the Shareholding of persons mentioned at (3) above.	Number of Shares	% w.r.t .total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of 31 st March, 2016, holding of:			
a) Shares	45,692,567	74.60	74.60
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants,	-	-	-
d) Convertible Securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
Total	45,692,567	74.60	74.60

Signature of Authorized Signatory



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Soshil Kumar Jain

(on behalf of himself, Promoter
and Promoter Group/Persons acting in Concert)

Place: New Delhi

Date: 05.04.2016