

Mestric Consultants Private Limited

(CINU74140HR2010PTC040689)

Regd. Office: O-116, 1st Floor, DLF Shopping Mall, DLF City, Phase-I, Arjun Marg, Gurgaon-122002, Haryana
Email: info@a2zemail.com, Website: www.a2zgroup.co.in, Phone: 0124-4517600

ANNEXURE - 1

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers)

Regulations, 2011

Part-A- Details of the Acquisition

1.	Name of the Target Company (TC)	A2Z INFRA ENGINEERING LTD. (Formerly known as A2Z Maintenance & Engineering Services Limited)		
2.	Name(s) of the acquirer	M/s Mestric Consultants Private Limited		
	Persons acting in concert (PAC) with the acquirer	As per Annexure I given below		
3.	Whether the acquirer belongs to Promoter/Promoter group	Yes, the acquirer belongs to the promoter group of Target Company.		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited (BSE) 2. National Stock Exchange of India Limited (NSE)		
5.	Details of the acquisition as follows	No. of Shares	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
	Before the acquisition under consideration, holding of acquirer along with PACs of:			
a)	Shares carrying voting rights held by			
	i. Acquirer - M/s Mestric Consultants Private Limited	NIL	-	-
	ii. PACs as per Annexure I	4,53,14,640	52.38%	52.38%
	Total shares held by Acquirer along with PACs in TC before acquisition	4,53,14,640	52.38%	52.38%
b)	Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c)	Voting rights (VR) otherwise than by equity shares	-	-	-
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-

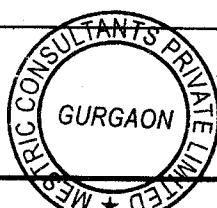


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e)	Total (a+b+c+d)	4,53,14,640	52.38%	52.38%
	Details of acquisition			
a)	Shares carrying voting rights acquired			
	Acquirer - M/s Mestric Consultants Private Limited	2,22,00,000	20.42%	20.42%
	PACs as per Annexure I	-	-	-
b)	VRs acquired otherwise than by equity shares	-	-	-
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d)	Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
e)	Total (a+b+c+d)	2,22,00,000	20.42%	20.42%
	After the acquisition, holding of acquirer with PACs of:			
a)	Shares carrying voting rights			
	Acquirer - M/s Mestric Consultants Private Limited	2,22,00,000	20.42%	20.42%
	PACs as per Annexure I	4,53,14,640	41.68%	41.68%
b)	Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c)	d) VRs acquired otherwise than by equity shares	-	-	-
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e)	Total (a+b+c+d)	6,75,14,640	62.10%	62.10%
6.	Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential Allotment of 2,22,00,000 (Two Crore Twenty Two Lacs) Equity Shares of Rs. 10/- each under Chapter VII of SEBI (ICDR) Regulations, 2009 pursuant to the approved CDR Package of TC)		



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	Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	
7.	Date of acquisition of/ date of receipt of intimation of allotment of shares / ~~VR/ warrants/convertible securities/any other instrument that entitles the~~ acquirer to receive shares in the TC.	May 9, 2015
8.	Equity share capital / total voting capital of the TC before the said acquisition	Rs. 86,51,76,940/- (Rupees Eighty Six Crores Fifty One Lacs Seventy Six Thousand Nine Hundred Forty Only) divided into 8,65,17,694 Equity Shares of Rs. 10/- each.
9.	Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 108,71,76,940/- (Rupees One Hundred Eight Crores Seventy One Lacs Seventy Six Thousand Nine Hundred Forty Only) divided into 10,87,17,694 Equity Shares of Rs. 10/- each.
10.	Total diluted share/voting capital of the TC after the said acquisition	Rs. 108,71,76,940/- divided into 10,87,17,694 Equity Shares of Rs. 10/- each

