

Registered Office :

Zydus Wellness Ltd. House No. 6 & 7, Sigma Commerce Zone, Nr. Iskcon Temple, S. G. Highway, Ahmedabad 380015, Gujarat, INDIA.
Tel: +91-79-67775888 (20 Lines) Fax: +91-79-67775811
www.zyduswellness.in CIN:L15201GJ1994PLC023490

Date: 29th July, 2015

Listing Department

Code: 531 335

BOMBAY STOCK EXCHANGE LIMITED

P J Towers, Dalal Street, Fort,

Mumbai-400 001

Listing Department

Code: ZYDUSWELL

NATIONAL STOCK EXCHANGE OF INDIA LIMITED

Exchange Plaza, Bandra Kurla Complex,

Bandra (E),

Mumbai-400 051

Re: **Unaudited Financial Results for the quarter ended on 30th June, 2015**

Dear Sir,

Please find attached herewith the unaudited financial results for the quarter ended on 30th June, 2015, limited reviewed by the Statutory Auditors, reviewed by the Audit Committee and taken on record by the Board of Directors today i.e. 29th July, 2015 pursuant to clause 41 of the Listing Agreement.

Please receive the same in order.

Thanking you,

Yours faithfully,

For, **ZYDUS WELLNESS LIMITED**



DHAVAL N. SONI

COMPANY SECRETARY

Encl.: As above

PART-I

Statement of Unaudited Results for the Quarter Ended 30/06/2015

Rupees in Lacs				Rupees in Lacs			
CONSOLIDATED				COMPANY			
3 Months ended 30/06/2015	Preceding 3 months ended 31/03/2015	Corresponding 3 months ended 30/06/2014 in the previous year	Previous year ended 31/03/2015	Sr. No.	Particulars	3 Months ended 30/06/2015	Preceding 3 months ended 31/03/2015
[Unaudited]	[Audited]	[Unaudited]	[Audited]			[Unaudited]	[Audited]
11,068	11,136	10,754	44,301	1	Income from operations	2,501	2,912
699	1,417	681	2,225	i	Gross Sales	54	67
10,369	9,719	10,073	42,076	ii	Less : Excise Duty	2,447	2,845
38	33	18	996	a	Net Sales	1,860	1,899
10,407	9,752	10,091	43,072	b	Other operating income	4,307	4,744
				c	Total income from operations (net)		
2,902	2,895	2,823	12,326	2	Expenses	1,407	1,492
36	37	69	181	a	Cost of materials consumed	10	13
24	210	(66)	14	b	Purchases of stock-in-trade	(56)	71
865	768	856	3,324	c	Changes in inventories of finished goods, work-in-progress and stock-in-trade	378	405
171	188	200	773	d	Employee benefits expense	91	109
2,917	2,528	2,693	8,995	e	Depreciation and amortisation expense	377	299
1,984	1,945	2,173	8,240	f	Advertisement & sales promotion expenses	811	1,015
8,899	8,571	8,748	33,853	g	Other expenses	3,018	3,404
1,508	1,181	1,343	9,219	h	Total expenses	1,289	1,340
726	804	604	2,759	3	Profit / (Loss) from Operations before other income, finance costs and exceptional items (1-2)	690	699
2,234	1,985	1,947	11,978	4	Other income	1,979	2,039
3	6	2	13	5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	1	1
2,231	1,979	1,945	11,965	6	Finance costs	1,978	2,037
0	0	0	0	7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	0	0
2,231	1,979	1,945	11,965	8	Exceptional items	1,978	2,037
241	(77)	199	850	9	Profit / (Loss) from ordinary activities before tax (7+8)	26	19
1,990	2,056	1,746	11,115	10	Tax expense	1,952	2,018
0	0	0	0	11	Net Profit / (Loss) from ordinary activities after tax (9-10)	0	0
1,990	2,056	1,746	11,115	12	Extraordinary items (net of tax expense)	1,952	2,018
38	38	41	220	13	Net Profit / (Loss) for the period (11-12)	0	0
1,952	2,018	1,705	10,895	14	Share of profit / (loss) of associates	0	0
3,907	3,907	3,907	36,697	15	Minority interest	0	0
5.00	5.17	4.36	27.88	16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+14-15)	1,952	2,018
5.00	5.17	4.36	27.88	17	Paid-up equity share capital (Face Value Rs. 10/-)	3,907	3,907
5.00	5.17	4.36	27.88	18	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year	5.00	5.17
5.00	5.17	4.36	27.88	19	Earnings per share (before extraordinary items)	5.00	5.17
5.00	5.17	4.36	27.88	a	(of Rs. 10/- each) (not annualised):	5.00	5.17
5.00	5.17	4.36	27.88	b	Basic (Rs.)	5.00	5.17
5.00	5.17	4.36	27.88	19	Earnings per share (after extraordinary items)	5.00	5.17
5.00	5.17	4.36	27.88	a	(of Rs. 10/- each) (not annualised):	5.00	5.17
5.00	5.17	4.36	27.88	b	Basic (Rs.)	5.00	5.17
5.00	5.17	4.36	27.88		Diluted (Rs.)	5.00	5.17

Notes :

- [1] The above results for the quarter ended on June 30, 2015 were reviewed by the Audit Committee and then approved by the Board of Directors at their meeting held on July 29, 2015.
- [2] The Statutory Auditors of the Company have carried out a "Limited Review" of the above results as per clause 41 of the Listing Agreement.
- [3] The Company operates in one segment, namely "Consumer Products".
- [4] Credit of additional excise duty of Rs. 672 lacs pertaining to the period April to December, 2014 accrued to M/s Zyqus Wellness, Sikkim [the firm] pursuant to the order passed by the Office of the Excise and Service Tax, which was accounted for on accrual basis in the quarter ended 31st December, 2014, was reversed during the preceding quarter ended 31st March, 2015 as per the prudent accounting norms and based on the conservative principle of accounting. Such credit of additional excise duty is accounted for on receipt basis by the firm. Hence the excise duty expenses for the preceding quarter ended March 31, 2015 are not comparable with those of the current quarter ended 30th June, 2015.
- [5] Figures of previous reporting periods have been regrouped/ reclassified wherever necessary to correspond with the figures of the current reporting period.

PART II

Select information for the Quarter Ended 30/06/2015

	3 Months ended 30/06/2015	Preceding 3 months ended 31/03/2015	Corresponding 3 months ended 30/06/2014 in the previous year	Previous year ended 31/03/2015	3 Months ended 30/06/2015	Preceding 3 months ended 31/03/2015	Corresponding 3 months ended 30/06/2014 in the previous year	Previous year ended 31/03/2015
3 Months ended 30/06/2015	10,728,402 27.46%	10,728,402 27.46%	10,728,402 27.46%	10,728,402 27.46%	10,728,402 27.46%	10,728,402 27.46%	10,728,402 27.46%	10,728,402 27.46%
10,728,402 27.46%	10,728,402 27.46%	10,728,402 27.46%	10,728,402 27.46%	10,728,402 27.46%	10,728,402 27.46%	10,728,402 27.46%	10,728,402 27.46%	10,728,402 27.46%
28,343,687 100% 72.54%	28,343,687 100% 72.54%	28,343,687 100% 72.54%	28,343,687 100% 72.54%	28,343,687 100% 72.54%	28,343,687 100% 72.54%	28,343,687 100% 72.54%	28,343,687 100% 72.54%	28,343,687 100% 72.54%

Particulars	3 months ended 30/06/2015
B	
INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	Nil
Received during the quarter	5
Disposed of during the quarter	5
Remaining unresolved at the end of the quarter	Nil

For Zyqus Wellness Limited,

Dr. Shashil P. Patel

Chairman



Ahmedabad, July 29, 2015