



Date: 10th June, 2016

National Stock Exchange of India Ltd.

Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051

BSE Ltd.

Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

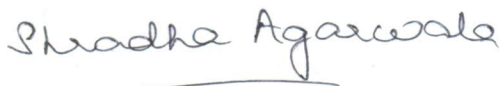
Dear Sirs,

Sub: Intimation to Stock Exchanges in respect of acquisition made under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached herewith intimation under Regulation 10(1) (a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding inter-se transfer between Ronson Traders Limited, RTM Investment & Trading Company Limited, SCM Investment & Trading Company Limited, Sil Investments Limited (Sellers) and Adventz Finance Private Limited (Acquirer) belonging to promoter group.

Thanking You,

For Adventz Finance Private Limited



Director

Encl: As above

ADVENTZ FINANCE PRIVATE LIMITED

Hongkong House, 31 B. B. D. Bagh (South), Kolkata - 700 001, Tel.: +91-33-2248 8891/92

Fax: +91-33- 2243 7215 Email: corp@poddarheritage.com

CIN : U65993WB1996PTC079012

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1) (a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Zuari Global Limited	
2.	Name of the acquirer(s)	Adventz Finance Private Limited	
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes, Acquirer belongs to the Promoter Group.	
4.	Details of the proposed acquisition		
a.	Name of the person(s) from whom shares are to be acquired	Ronson Traders Limited RTM Investment & Trading Company Limited SCM Investment & Trading Company Limited Sil Investments Limited	
b.	Proposed date of acquisition	17 th June, 2016	
c.	Number of shares to be acquired from each person mentioned in 4(a) above	1. Ronson Traders Limited 2. RTM Investment & Trading Company Limited 3. SCM Investment & Trading Company Limited 4. Sil Investments Limited	– 63,200 shares – 1,10,768 shares – 35,000 shares – 4,18,000 shares
		Total	6,26,968 shares
		(Total value - Rs. 6,39,50,736/- approx)	
d.	Total shares to be acquired as % of share capital of TC	2.13%	
e.	Price at which shares are proposed to be acquired	Rs. 102/- per share or near market price	
f.	Rationale, if any, for the proposed transfer	Inter-se transfer	
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10 (1) (a) (ii)	
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	NA	
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation of regulation 8.	Rs. 107.85 per share (As per certificate dated 09/06/2016 of VC Corporate Advisors Pvt. Ltd.)	
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	It is hereby declared that the acquisition price would not be higher by more than 25% of the price in point 7 above.	

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9.	<p>i) Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition)/ will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)</p> <p>ii) The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished</p>	<p>It is hereby declared that acquirer and seller have complied/ will comply with applicable disclosure requirement in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997)</p> <p>It is hereby declared that the disclosures made during the previous 3 years prior to the date of proposed acquisition shall be furnished along with the report under Regulation 10(7) to be filed within the stipulated time.</p>			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	It is hereby declared that all the conditions specified under Regulation 10 (1) (a) with respect to exemption has been duly complied with.			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting Rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	a) Acquirer(s) and PACs (other than sellers) (*) (Separate list attached for PACs with Sellers) Adventz Finance Private Limited	16,87,512	5.73	23,14,480	7.86
	b) Seller				
	1. Ronson Traders Limited	63,200	0.21	--	--
	2. RTM Investment & Trading Company Limited	1,10,768	0.38	--	--
	3. SCM Investment & Trading Company Limited	35,000	0.12	--	--
	4. Sil Investments Limited	32,08,000	10.90	27,90,000	9.48

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For **Adventz Finance Private Limited**



Director/Authorised Signatory

Date: 10th June, 2016

Place: Kolkata

1) National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051

2) BSE Ltd.
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

**As per last SHP filed by Target Company
Shareholding of Acquirer and PAC's**

SL No.	Name of the Shareholder	Before the proposed acquisition	
		No. of shares held	Percentage as to paid-up capital
1	Globalware Trading & Holdings Ltd	70,12,000	23.82
2	Texmaco Infrastructure & Holdings Limited	27,57,941	9.37
3	Coltrane Corporation Ltd.	4,79,750	1.63
4	Jeewan Jyoti Medical Society	1,38,550	0.47
5	Adventz Finance Private Limited	16,87,512	5.73
6	Duke Commerce Limited	3,01,761	1.02
7	Saroj Kumar Poddar	9,51,347	3.23
8	Adventz Securities Enterprises Ltd.	98,804	0.34
9	Adventz Investment Co. Pvt. Ltd.	32,500	0.11
10	Ricon Commerce Limited	8,100	0.03
11	New Eros Tradecom Limited	11,96,767	4.07
12	Jyotsna Poddar	4,71,621	1.60
13	Akshay Poddar	1,37,153	0.47
14	Saroj Kumar Poddar (Karta of HUF)	10,457	0.04
15	Sil Investments Limited *	32,08,000	10.90
16	Pilani Investment & Industries Corpn. Limited	4,34,000	1.47
17	Rtm Investment & Trading Co. Ltd	1,10,768	0.38
18	Scm Investment & Trading Co. Ltd	35,000	0.12
19	Ronson Traders Limited	63,200	0.21
20	Basant Kumar Birla	30,000	0.10
	TOTAL	1,91,65,231	65.11

* Sil Investments Limited have pledged 16,70,000 shares as per filing of SHP by the Target Company with Stock Exchanges.

Shradha Agarwal