

GLOBALWARE TRADING AND HOLDINGS LIMITED

Date: 25th November, 2016

National Stock Exchange of India Limited

Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051

BSE Limited

Phiroze Jeejeebhoy Tower
Dalal Street
Mumbai- 400001

Dear Sirs,

Sub: Disclosure Under Regulation 10(6)- Report to Stock Exchanges in respect of acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to captioned subject, we enclosed herewith the report for disclosure under Regulation 10(6) read with 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking You

For Globalware Trading And Holdings Limited



Devendra Khemka
(Authorised Signatory)

encl: As above

Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended

1.	Name of the Target Company (TC)	Zuari Global Limited			
2.	Name of the acquirer(s)	Globalware Trading And Holdings Limited			
3.	Name of the stock exchange where shares of the TC are listed	1. BSE Limited (BSE) 2. National Stock Exchange of India Limited (NSE)			
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Inter se transfer amongst Promoter Group			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	10 (1) (a) (ii)			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	Yes 9 th November, 2016			
7.	Details of acquisition	Disclosures made/required to be made under regulation 10(5)	Whether the disclosure under regulation 10(5) Actually made		
	a. Name of the transferor / seller	Coltrane Corporation Limited	Coltrane Corporation Limited		
	b. Date of acquisition	On or after 17 th November, 2016	22 nd November, 2016		
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	479,750	479,750		
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	479,750 shares (1.63%)	479,750 shares (1.63%)		
	e. Price(*) at which shares are proposed to be acquired / actually acquired	At or around the ruling market price/previous day closing price on the proposed date of acquisition, provided it is not higher by more than 25% of Rs.116.93 per share	At Rs. 90 per share		
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	– Each Acquirer / Transferee(**) Globalware Trading And Holdings Limited	7,012,000	23.82	7,491,750	25.45
	Total	7,012,000	23.82	7,491,750	25.45
	– Each Seller / Transferor Coltrane Corporation Limited	479,750	1.63	--	--
	Total	479,750	1.63	--	--

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Note:

- (*) value per share excluding brokerage and other charges.
- (**) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a duly authorized to do so on behalf of all the acquirers.

For Globalware Trading And Holdings Limited



Devendra Khemka
(Authorised Signatory)

Date : 25th November, 2016

Place: Kolkata

- 1) National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051
(alongwith the disclosure as above)
- 2) Bombay Stock Exchange Ltd.
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
(alongwith the disclosure as above)