adventz

August 26, 2014

To,
The Secretary
BSE Limited
Floor 25, P.J. Towers,
Dalal Street, Mumbai – 400001

The Secretary
The National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex
Bandra (E), Mumbai - 40005

Sub: Disclosure under Regulation 10(6) of SEBI (SAST), 2011

We are enclosing herewith format under Regulations 10(6) of SEBI (SAST), 2011 duly filled in and signed in connection of acquisitions of shares of Gobind Sugar Mills Limited which in turn holds Shares of Chambal Fertilisers and Chemicals Limited as an Indirect Acquisition.

This is for your information and record.

Thanking You

Yours Faithfully,
For Zuari Investments Limited

Khattar

Komal Khattar
Company Secretary

Zuari Investments Limited

ZUARI INVESTMENTS LIMITED
Plot No. 2, Zamrudpur Community Centre, Kailash Colony Extension, New Delhi - 110048 Tel.: +91-11-46474000 Fax: +91-11-41608276
Email: zil@adventz.zuarimoney.com www.zuarimoney.com CIN : U65993GA1995PLC001942
Registered Office : Jaikisaan Bhawan, Zuarinagar, Goa - 403726 INDIA
Tel.: +91-0832-2592509 Fax : +91-0832-2555279

Format for Disclosures under Regulation 10(6) – Intimation to Stock Exchanges in respect of acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Chambal Fertilisers and Chemicals Limited ("CFCL") [The shares of Gobind Sugar Mills Limited (GSML) have been acquired and GSML in turn holds *inter alia* 1947 shares of CFCL.]	
2.	Name of the acquirer(s)	M/s. Zuari Investments Limited ("ZIL") (Please note that there was no direct acquisition of shares or voting rights in CFCL by ZIL. Please refer to note 3 below.)	
3.	Name of the stock exchange where shares of the TC are listed	The National Stock Exchange of India Limited BSE Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares	Inter se transfer	
5.	Relevant regulation under which the acquirer is exempted from making open offer	10 (1) (a) (iii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - Whether disclosure was made and whether it was made within the timeline specified under the regulations - Date of filing with the stock exchange	Yes, the disclosure was made in time. August 18, 2014	
7.	Details of acquisition	Disclosure required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a) Name of the transferor/ seller	Refer note 3	Yes, Refer note 3
	b) Date of acquisition	August 25, 2014	Yes, August 25, 2014
	c) Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Refer note 3	Yes, Refer note 3
	d) Total shares proposed to be acquired/ actually acquired as a % of diluted share capital of TC	Refer note 3	Yes, Refer note 3
	e) Price at which shares are proposed to be acquired/ actually acquire	The shares of CFCL @ Rs. 56.25 per share. Refer note 3 below	Yes, Refer note 3

Zuari Investments Limited

8.	Shareholding details	Pre- transaction		Post- transaction	
		No. of shares held	% w.r.t. total share capital of TC	No. of shares held	% w.r.t. total share capital of TC
	a) Each Acquirer/ Transferee(*)				
	- Zuari Investments Limited	402950	0.10	402950	0.10
	b) Each Seller/ Transferor				
	- Gobind Sugar Mills Limited	1947	0.00	1947	0.00

Note:

1. (*) Shareholding of each entity may be shown separately and then collectively in a group.
2. The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.
3. ZIL, existing promoter of CFCL, have indirectly acquired 1947 equity shares in CFCL which is 0.00% of the share capital of CFCL by virtue of off market acquisition of 8,40,632 (Eight Lac Forty Thousand Six Hundred and Thirty Two only) shares of GSML (aggregating to 26.27% of the share capital of GSML) from M/s. Adventz Finance Private Limited (410952 shares- 1 2.84%), Sanghashree Investment & Trading Co. Limited (160000 shares- 5%), Saroj Kumar Poddar (159680 shares- 4.99%) and Puja Poddar (110000 shares- 3.44%). Therefore, CFCL has been considered as the "target company" for the indirect acquisition and for the purpose of this disclosure.
4. Adventz Investments and Holdings Limited has been merged with Adventz Finance Private Limited vide court order dated June 2, 2014 and accordingly all the shares held by Adventz Investments and Holdings Limited are now vested with Adventz Finance Private Limited.

For Zuari Investments Limited

K Khattar

Komal Khattar
Company Secretary

Zuari Investments Limited

Date: August 26, 2014
Place: Delhi

1. **The National Stock Exchange of India Limited**
   Exchange Plaza,
   Plot No. C/1, G Block
   Bandra Kurla Complex
   Bandra (E)
   Mumbai- 400 051

2. **BSE Limited**
   Phiroze Jeejeebhoy Towers
   Dalal Street
   Mumbai- 400 001