

SIL Investments Limited

CIN No.-L17301RJ1934PLC002761

Registered Office : Pachpahar Road, Bhawani Mandi - 326502 (Rajasthan)

Tel.: (07433) 222052/82/90; Fax : (07433) 222354/222916; E-mail : hoffice@sutlej-rtm.co.in; dilipg@sutlejtextiles.com; Website : www.silinvestments.in

SIL/

February 15, 2016

1. Department of Corporate Services
Bombay Stock Exchange Ltd.
P J Towers,
Dalal Street, Mumbai - 400001, India
Fax: 022-22723121/22723719

2. The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, 5th floor
Plot No.C/1, G-Block
Bandra-Kurla Complex
Bandra (E), Mumbai 400 051
Fax: 022-26598237/38

Re: **Disclosure under Regulation 31(1) and 31(2) of SEBI (SAST) Regulations, 2011**

Dear Sirs,

Please find enclosed herewith disclosure under Regulation 31(1) and 31(2) of SEBI (SAST) Regulations, 2011 in the prescribed format.

This is in compliance of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011.

We hope you will find the same in order.

Thanking you,

Yours faithfully,
For SIL Investments Limited



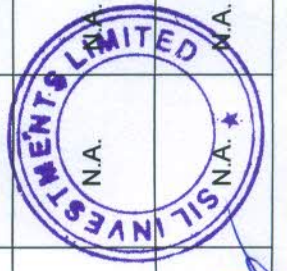
(Lokesh Gandhi)
Company Secretary and Compliance Officer



Encl:a/a.

cc to Zuari Global Ltd.
Jaikisan Bhawan
Zuari Nagar
Goa-403 726

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011													
Name of the Target Company (TC)				Zuari Global Limited									
Names of the Stock Exchange where the shares of the target company are listed				Bombay Stock Exchange Limited National Stock Exchange Limited									
Date of reporting				15.02.2016									
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked				SIL Investments Limited									
Details of the creation of encumbrance :				Details of events pertaining to encumbrance (3)									
Name of the Promoter(s) or PACs with him(*)		Promoter holding in the Target Company (1)		Promoter holding already encumbered (2)		Post event holding of encumbered shares {creation[(2)+(3)]/ release[(2)-(3)]/ invocation[(2)-(3)]}							
Name	Number	% of total share capital	Number	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaken/ king/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
SIL Investments Limited	32,08,000	10.90	19,20,000	6.53	Creation	15.02.2016	Pledge	To provide additional security towards existing borrowing.	50,000	0.17	M/s. Tata Capital Finance Services Ltd.	19,70,000	6.69
Globalware Trading & Holdings Ltd.	70,12,000	23.82	0	0	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Texmaco Infrastructure & Holdings Ltd.	27,57,941	9.37	0	0	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Coltrane Corpn. Ltd.	4,79,750	1.63	0	0	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.



Jeewan Jyoti Medical Society	1,38,550	0.47	0	0	0	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Adventz Finance Private Limited	16,87,512	5.73	0	0	0	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Duke Commerce Ltd.	3,01,761	1.02	0	0	0	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Saroj Kumar Poddar	9,11,798	3.10	0	0	0	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Adventz Securities Enterprises Ltd.	98,804	0.34	0	0	0	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Adventz Investment Co. Pvt. Ltd.	32,500	0.11	0	0	0	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Ricon Commerce Ltd.	8,100	0.03	0	0	0	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Jyotsna Poddar	4,71,621	1.60	0	0	0	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
New Eros Tradecom Ltd.	11,96,767	4.07	0	0	0	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Pilani Investment & Ind. Corp. Ltd.	4,34,000	1.47	0	0	0	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.



RTM Investment & Trading Co. Ltd.	1,10,768	0.38	0	0	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
SCM Investment & Trading Co. Ltd.	35,000	0.12	0	0	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Ronson Traders Ltd.	63,200	0.21	0	0	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Basant Kumar Birla	30,000	0.10	0	0	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Saroj Kumar Poddar(HUF)	10,457	0.04	0	0	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Akshay Poddar	1,37,153	0.47	0	0	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

Signature of the Authorized Signatory

Place: Mumbai
Date: 15.02.2016
Note:

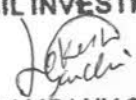
*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Note: Disclosure under Regulation 7 (2) read with Regulation 6(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015 is separately submitted to the Zuari Global Limited

For and on behalf of
SIL INVESTMENTS LIMITED


COMPANY SECRETARY