

SURENDRA KUMAR LOYALKA

539, 8<sup>th</sup> Main I Cross  
IV Block, Karamangala Layout  
Bangalore – 560 034

7<sup>th</sup> April'2015

The Manager  
Listing Department  
National Stock Exchange of India Limited  
'Exchange Plaza', C-1, Block G  
Bandra-Kurla Complex  
Bandra (E)  
Mumbai – 400 051

The Secretary  
Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400 001

The Company Secretary  
Zenith Exports Ltd.  
19, R.N. Mukherjee Road  
Kolkata-700 001

Dear Sir,

Sub.: DISCLOSURE UNDER REGULATION 30(1) & 30(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

As per regulations 30(1) & 30(2) of SEBI (Substantial Acquisitions of Shares and Takeovers) Regulations, 2011 we enclose herewith yearly disclosure of Promoter(s), member of the promoter group & person acting in concert, in the prescribed format.

Hope you will find the above in order.

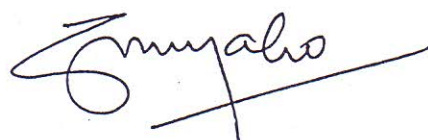
Thanking you,  
Yours faithfully,



(SURENDRA KUMAR LOYALKA)  
Encl.: as above

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

|                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                              |                                                        |                                                  |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------|--------------------------------------------------|
| 1. Name of Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                                     | Zenith Exports Limited                                                                                                                                                                                                                                                                                                                                       |                                                        |                                                  |
| 2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                                                          | 1. National Stock Exchange of India Ltd.<br>2. Bombay Stock Exchange Ltd.                                                                                                                                                                                                                                                                                    |                                                        |                                                  |
| 3. Particulars of the shareholder<br>a. Name of person whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target Company) is more than 25% of the share or voting rights of the TC<br><br>Or<br><br>b. Name(s) of Promoter(s), member of the promoter group and persons acting in Concert (PAC) with him. | N.A.<br><br><br><br><br><br><br><br><br><br>1. Bilas Rai Loyalka<br>2. Raj Kumar Loyalka<br>3. Raj Kumar Loyalka (HUF)<br>4. Surendra Kumar Loyalka<br>5. Surendra Kumar Loyalka (HUF)<br>6. Urmila Loyalka<br>7. Varun Loyalka<br>8. A.C. Roy & Co. Pvt. Ltd.<br>9. Purotech Sales Pvt. Ltd.<br>10. P.P. Developers Pvt. Ltd.<br>11. Bilas Rai Loyalka(HUF) |                                                        |                                                  |
| 4. Particulars of the holding of persons mentioned at (3) above                                                                                                                                                                                                                                                                                                                                                                    | Number                                                                                                                                                                                                                                                                                                                                                       | % w.r.t total Share/voting capital wherever applicable | % of total diluted share/voting capital of TC(*) |
|                                                                                                                                                                                                                                                                                                                                                                                                                                    | 1. 900                                                                                                                                                                                                                                                                                                                                                       | 0.02                                                   | 0.02                                             |
|                                                                                                                                                                                                                                                                                                                                                                                                                                    | 2. 20000                                                                                                                                                                                                                                                                                                                                                     | 0.37                                                   | 0.37                                             |
|                                                                                                                                                                                                                                                                                                                                                                                                                                    | 3. 4000                                                                                                                                                                                                                                                                                                                                                      | 0.07                                                   | 0.07                                             |
|                                                                                                                                                                                                                                                                                                                                                                                                                                    | 4. 481496                                                                                                                                                                                                                                                                                                                                                    | 8.92                                                   | 8.92                                             |
|                                                                                                                                                                                                                                                                                                                                                                                                                                    | 5. 561420                                                                                                                                                                                                                                                                                                                                                    | 10.4                                                   | 10.4                                             |
|                                                                                                                                                                                                                                                                                                                                                                                                                                    | 6. 629150                                                                                                                                                                                                                                                                                                                                                    | 11.66                                                  | 11.66                                            |
|                                                                                                                                                                                                                                                                                                                                                                                                                                    | 7. 268900                                                                                                                                                                                                                                                                                                                                                    | 4.98                                                   | 4.98                                             |
|                                                                                                                                                                                                                                                                                                                                                                                                                                    | 8. 304490                                                                                                                                                                                                                                                                                                                                                    | 5.64                                                   | 5.64                                             |
|                                                                                                                                                                                                                                                                                                                                                                                                                                    | 9. 356000                                                                                                                                                                                                                                                                                                                                                    | 6.60                                                   | 6.60                                             |
|                                                                                                                                                                                                                                                                                                                                                                                                                                    | 10. 166000                                                                                                                                                                                                                                                                                                                                                   | 3.08                                                   | 3.08                                             |

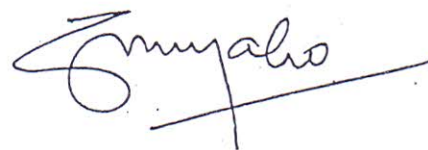


|                                                                                    |         |       |       |
|------------------------------------------------------------------------------------|---------|-------|-------|
| 11.                                                                                | 200     | 0.00  | 0.00  |
|                                                                                    | 2792556 | 51.75 | 51.75 |
| As on March 31,2015 of the year, holding of:                                       |         |       |       |
| a) Shares                                                                          | 2792556 |       |       |
| b) Voting Rights (Otherwise than by shares) Warrants                               | N.A.    |       |       |
| c) Convertible Securities                                                          | N.A.    |       |       |
| d) Any other instrument that would entitle the holder to receive shares in the TC. | N.A.    |       |       |

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Note**

1. In case of Promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.



Signature of Authorized Signatory:

(SURENDRA KUMAR LOYALKA)

Place: Bangalore

Date: 07/04/2015