

ANNEXURE-A

(Format for Disclosure by the Promoter (s) to the stock exchange and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31 (1) and 31 (2) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011)

Name of the Target Company	Zee Learn Limited
Name of the Promoter (s) on whose shares encumbrance was created / invoked / released (tick the relevant one)	Asian Satellite Broadcast Private Ltd
Date of Reporting	12 th April, 2012
Name of the stock exchanges where the shares of the target company are listed	NSE / BSE
Details of the promoters' holdings : (The term "event" indicates creation / invocation / release of encumbrance as the case may be)	-

Promoter (s) or PACs with him	Pre- event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		Details of encumbrance (pledge / lien or other - give details
	Number	% of total share Capital	Type - creation / invocation / release	Date (s)	Number	% of total share Capital	
Asian Satellite Broadcast Private Ltd	63,052,512	23.998	Release	12/04/2012	53,052,512	20.19	STCI Finance Ltd
							No. Shares Pledgee
							1,80,00,000 STCI Finance Ltd

Place:- Mumbai

Date :- 12th April 2012

For ASIAN SATELLITE BROADCAST PVT. LTD.



Authorised Signatory Director