

December 4, 2015

To,
BSE Limited
National Stock Exchange of India Limited
Luxembourg Stock Exchange

Kind Attn.: Corporate Relationship / Listing Department

BSE Scrip Code: 533287

NSE SYMBOL: ZEELEARN

Dear Sir/ Madam,

Sub: Proceedings of Board Meeting

This is to inform you that the Board of Directors of the Company at its meeting held today i.e. on December 4, 2015 has accorded in-principle approval for exploring consolidation options with Tree House Education & Accessories Limited.

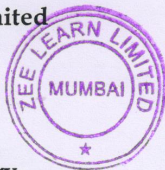
Further, the Board has constituted and authorized a committee to finalise the proposed consolidation and take all necessary steps including appointment of necessary consultants.

The Company will keep the stock exchanges informed as and when the consolidation options are finalised.

Thanking you.

Yours faithfully,
For Zee Learn Limited

Hemangi Patil
Hemangi Patil
Company Secretary



CIN: L80301MH2010PLC198405

Phone : +91 22 4034 3900
Fax : +91 22 2674 3422
Customer Support : +91 93200 63100

Zee Learn Limited
Level 6, Fun Republic,
Off. New Link Road,
Andheri (West), Mumbai - 400053.

Registered Office :
135, Continental Building, Dr. Annie Besant Road, Worli, Mumbai - 400 018

www.zeelearn.com