

INFORMATION TO BE FILED WITH STOCK EXCHANGES BY THE ACQUIRER AS REQUIRED UNDER REGULATION 3(3)

Name of the Target Company	Zee Learn Limited												
Name of the acquirer(s) along with PAC [Referred together as "Acquirers" hereinafter]	Jayneer Enterprises LLP												
Shareholders details	Before the said proposed Acquisition		After the said proposed Acquisition										
	No. of shares	% (shares/ voting rights)	No. of shares	% (shares/ voting rights)									
Shareholding/ voting rights of acquirer(s) in target company before and after the proposed acquisition	Nil	Nil	3,50,00,000	13.32%									
Paid up capital of the target company before and after the proposed acquisition	262,738,599	100%	262,738,599	100%									
Type of acquisition (By way of public/ rights/ inter se transfer)	Off market Inter se transfer amongst entities belonging to the Promoter Group.												
In case, the acquisition is by way of inter se transfer as per regulations, disclose names of transferors and their shareholding in TC before transfer	<table border="1"> <tr> <td>Name of Transferors</td> <td>No. of Shares before Transfer</td> <td>% Shareholding</td> </tr> <tr> <td>Jayneer Capital Private Limited</td> <td>7,70,00,000</td> <td>29.31%</td> </tr> <tr> <td>Premier Finance & Trading Company Pvt Ltd</td> <td>1,03,91,375</td> <td>3.96%</td> </tr> </table>				Name of Transferors	No. of Shares before Transfer	% Shareholding	Jayneer Capital Private Limited	7,70,00,000	29.31%	Premier Finance & Trading Company Pvt Ltd	1,03,91,375	3.96%
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Jayneer Capital Private Limited	7,70,00,000	29.31%											
Premier Finance & Trading Company Pvt Ltd	1,03,91,375	3.96%											
No. and percentage of shares/ voting rights of T.C. proposed to be acquired through the acquisition	No. of shares: 3,50,00,000 Percentage: 13.32%												
Acquisition price per share	Transfer without any consideration (off market inter se transaction)												
Date of proposed acquisition	20 th October, 2011 or within 90 days thereafter												
Signature of the acquirer For Jayneer Enterprises LLP  Authorised Signatory Place: Mumbai Date : 14 th October, 2011													