

POLUS GLOBAL FUND

(Company No.: C110931 C1/GBL)

Date: 26 August 2021

National Stock Exchange of India Limited (NSE)
Exchange Plaza,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East),
Mumbai-400 051

By Email: takeover@nse.co.in

Sub: Intimation/Disclosures under SEBI (SAST) Regulations, 2011 – Zee Learn Limited

Dear Sir/Madam,

Please find enclosed a declaration in the prescribed format for the sale of Equity of Zee Learn Limited on 26 August 2021 in due compliance with regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

We kindly request to update your records accordingly.

Your Faithfully,

For and on the behalf of Polus Global Fund



Vidyotma LOTUN
Director



Encs.

POLUS GLOBAL FUND

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	ZEE LEARN LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	POLUS GLOBAL FUND		
Whether the acquirer belongs to Promoter/Promoter group	NON-PROMOTER		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) and National Stock Exchange of India Ltd (NSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of: (Figures based on 15 January 2018 – first reporting)			
a) Shares carrying voting rights	25,509,770	7.8434	7.8434
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by equity shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0	0
c) Total (a+b+c+d)	25,509,770	7.8434	7.8434
Details of acquisition/sale:			
a) Shares carrying voting rights acquired/sold	8,709,770	2.6915	2.6915
b) VRs acquired/sold otherwise than by equity shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	0	0	0



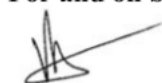
POLUS GLOBAL FUND

category) acquired /sold	0	0	0
d) Shares encumbered/ invoked/ released by the acquirer			
e) Total (a+b+c+/-d)	8,709,770	2.6915	2.6915
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	16,800,000	5.1519	5.1519
b) Shares encumbered with the acquirer	0	0	0
c) VRs otherwise than by shares	0	0	0
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
e) Total (a+b+c+d)	16,800,000	5.1519	5.1519
Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	OPEN MARKET (IN NSE AND BSE)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of whichever is applicable	From 15 January 2018 to 25 August 2021		
Equity share capital / total voting capital of the TC before the said acquisition / sale (Figures based on 15 January 2018 – first reporting at time of purchase)	325,239,397		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	326,092,725		
Total diluted share/voting capital of the TC after the said acquisition / sale	326,092,725		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of POLUS GLOBAL FUND



Vidyotma LOTUN

Director

Place: Mauritius

Date: 26 August 2021



Company No: ~~0110931~~ C1/GBL
Suite 305, 3rd Floor NG Tower, Ebene Cybercity, Republic of Mauritius.
Tel: +230 466 0381/466 1885 Fax: +230 466 3264 Email: PGFGroup@fidelis.mu